



UNIVERSITY OF OREGON

February 25, 2015

TO: The Board of Trustees of the University of Oregon

FR: Angela Wilhelms, Secretary

RE: Notice of Finance and Facilities Committee Meeting

The Finance and Facilities Committee of the Board of Trustees of the University of Oregon will hold a public meeting on the date and at the location set forth below. Subjects of the meeting will include: quarterly financial and treasury reports, receipt of a gift of real property, an overview on deferred maintenance, tuition and fees for Academic Year 15-16.

The meeting will occur as follows:

Wednesday, March 4, 2015 at 2:30 pm
Ford Alumni Center, Room 403

The Ford Alumni Center is located at 1720 East 13th Avenue, Eugene, Oregon. If special accommodations are required, please contact Amanda Hatch at (541) 346-3013 at least 72 hours in advance.

BOARD OF TRUSTEES

6227 University of Oregon, Eugene OR 97403-1266 T (541) 346-3166 trustees.uoregon.edu

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**Board of Trustees of the University of Oregon
Finance and Facilities Committee Meeting
March 4, 2015**

2:30 pm – Public Meeting – Ford Alumni Center, Room 403

Convene

- Call to Order
- Roll Call and Verification of Quorum

1. Approval of December 2014 FFC meeting minutes (Action)
2. Public comment
3. Quarterly treasury report (Karen Levear, Director of Treasury Operations)
4. Quarterly financial report (Jamie Moffitt, CFO/Vice President for Finance and Administration)
5. Receipt of a Gift of Real Property (Brad Shelton, Interim Vice President for Research and Innovation) (Action)
6. Deferred Maintenance Overview (Chris Ramey, AVP for Campus Planning and Real Estate; Darin Dehle, Director of Capital Construction; and Jamie Moffitt, CFO/Vice President for Finance and Administration)
7. Tuition and Fees for Academic Year 15-16 (Jamie Moffitt, CFO/Vice President for Finance and Administration; Brad Shelton, Interim Vice President for Research and Innovation, Vice Provost for Budget and Planning) (Actions)

Adjourn



UNIVERSITY OF OREGON

Agenda Item #1

Approval of December 2014 Meeting Minutes

The draft minutes for December 2014, were emailed to the Board of Trustees, Finance and Facilities Committee, for review on Wednesday, February 18, 2015.



Agenda Item #2

Public Comment

There are no materials for this section.



Agenda Item #3

Quarterly Treasury Report

There are no materials for this section.



Agenda Item #4

Quarterly Financial Report

FY13 Year End Report - All Funds except Agency

	Designated								
	Education and	Ops and Service			Restricted				
	General	Center	Auxiliaries	Grant Funds	Gift Funds	Other Funds	Plant Funds	Total	
State Appropriation	\$ 46,483,995	\$ 1,216,032	\$ 813,332	\$ 127,083	\$ -	\$ -	\$ -	\$ 48,640,442	
Tuition and Fees	\$ 356,652,968	\$ 12,998,016	\$ 29,292,426	\$ -	\$ -	\$ -	\$ 3,401,846	\$ 402,345,256	
Gifts Grants & Contracts	\$ 347,726	\$ 3,883,565	\$ 51,345	\$ 115,978,455	\$ 57,756,710	\$ 2,556	\$ 23,053,072	\$ 201,073,429	
ICC Revenue	\$ 17,010,913	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,134,022	\$ 18,144,936	
Federal Student Aid	\$ -	\$ -	\$ -	\$ 24,778,597	\$ -	\$ -	\$ -	\$ 24,778,597	
Interest and Investment	\$ 4,081,591	\$ 11,437,803	\$ 304,504	\$ 20,101	\$ 1,222,034	\$ 2,596,371	\$ 3,917,918	\$ 23,580,322	
Internal Sales	\$ 67,403	\$ 33,863,435	\$ 10,135,146	\$ 23,722	\$ 9,015	\$ -	\$ -	\$ 44,098,722	
Sales & Services	\$ 2,459,429	\$ 9,670,025	\$ 118,013,263	\$ 1,851,812	\$ 1,512,398	\$ 6	\$ 9,000	\$ 133,515,933	
Other Revenues	\$ 1,135,824	\$ 1,314,374	\$ 5,416,008	\$ 30,633	\$ 317,018	\$ 2,660	\$ 392,209	\$ 8,608,725	
Transfers From Ore State Agencies	\$ -	\$ -	\$ -	\$ 7,106,460	\$ -	\$ -	\$ 2,897,043	\$ 10,003,503	
Total Revenue	\$ 428,239,850	\$ 74,383,250	\$ 164,026,023	\$ 149,916,864	\$ 60,817,174	\$ 2,601,594	\$ 34,805,110	\$ 914,789,865	
	Education and	Designated			Restricted				
	General	Ops and Service	Auxiliaries	Grant Funds	Gift Funds	Other Funds	Plant Funds	Total	
Salaries and Wages	\$ 206,459,492	\$ 19,873,598	\$ 48,128,440	\$ 36,984,596	\$ 12,411,687	\$ -	\$ -	\$ 323,857,813	
OPE Health Benefits	\$ 44,390,090	\$ 5,039,690	\$ 10,907,913	\$ 7,673,853	\$ 1,181,418	\$ -	\$ -	\$ 69,192,964	
OPE Retirement	\$ 33,009,825	\$ 3,421,111	\$ 6,640,552	\$ 5,319,549	\$ 1,555,592	\$ -	\$ -	\$ 49,946,629	
OPE Other	\$ 16,614,781	\$ 1,814,604	\$ 3,570,935	\$ 2,252,972	\$ 2,734,828	\$ -	\$ -	\$ 26,988,120	
OPE GTF Remissions	\$ 19,387,591	\$ 437,182	\$ 89,813	\$ 2,390,247	\$ 190,361	\$ -	\$ -	\$ 22,495,194	
Total Personnel Services	\$ 319,861,779	\$ 30,586,185	\$ 69,337,653	\$ 54,621,217	\$ 18,073,886	\$ -	\$ -	\$ 492,480,720	
Service & Supplies	\$ 88,863,921	\$ 29,662,198	\$ 65,530,783	\$ 26,360,060	\$ 22,719,008	\$ 89,979	\$ 6,317,038	\$ 239,542,986	
Merchandise-Resale/Redistribution	\$ 1,367	\$ 15,560,837	\$ 10,930,940	\$ 487,191	\$ -	\$ -	\$ -	\$ 26,980,335	
Internal Sales Reimbursements	\$ (16,953,832)	\$ (3,892,038)	\$ (10,130)	\$ (26,302)	\$ (40,387)	\$ -	\$ -	\$ (20,922,689)	
Indirect Costs	\$ 2,435	\$ 2,442,578	\$ 6,504,454	\$ 19,043,757	\$ -	\$ 262,787	\$ -	\$ 28,256,010	
Depreciation/Amortization Expense	\$ -	\$ 3,800,978	\$ 19,074,925	\$ -	\$ -	\$ -	\$ 24,093,246	\$ 46,969,149	
Student Aid	\$ 1,956,489	\$ 784,360	\$ 1,655,414	\$ 37,978,726	\$ 20,529,326	\$ 335,113	\$ -	\$ 63,239,428	
Total General Expense	\$ 73,870,379	\$ 48,358,913	\$ 103,686,386	\$ 83,843,431	\$ 43,207,947	\$ 687,879	\$ 30,410,283	\$ 384,065,218	
Net Transfers	\$ 26,338,805	\$ (4,254,277)	\$ 7,884,931	\$ 8,616,566	\$ (360,627)	\$ (2,200)	\$ (44,436,452)	\$ (6,213,254)	
Total Expense	\$ 420,070,963	\$ 74,690,821	\$ 180,908,970	\$ 147,081,214	\$ 60,921,206	\$ 685,679	\$ (14,026,169)	\$ 870,332,684	
Net	\$ 8,168,887	\$ (307,571)	\$ (16,882,947)	\$ 2,835,650	\$ (104,032)	\$ 1,915,915	\$ 48,831,279	\$ 44,457,181	
Beginning Fund Balance	\$ 62,854,217	\$ 53,682,062	\$ 186,649,147	\$ 1,596,936	\$ 11,275,016	\$ 53,727,287	\$ 312,033,220	\$ 681,817,885	
Capital Expenditures	\$ (8,147,625)	\$ (178,562)	\$ (28,997)	\$ (3,869,966)	\$ (1,088,924)	\$ -	\$ (60,219,099)	\$ (73,533,173)	
Net (from above)	\$ 8,168,887	\$ (307,571)	\$ (16,882,947)	\$ 2,835,650	\$ (104,032)	\$ 1,915,915	\$ 48,831,279	\$ 44,457,181	
Fund Additions/Deductions *	\$ -	\$ (2,665,356)	\$ 30,829,484	\$ -	\$ -	\$ -	\$ 45,377,242	\$ 73,541,370	
Ending Fund Balance	\$ 62,875,479	\$ 50,530,573	\$ 200,566,688	\$ 562,620	\$ 10,082,059	\$ 55,643,202	\$ 346,022,642	\$ 726,283,263	
Year-End Accounting Entries **	\$ (25,746,730)	\$ (2,873,605)	\$ (5,254,720)	\$ (483,324)	\$ (119,185)	\$ (2,077,910)	\$ (19,884,476)	\$ (56,439,951)	
Net Capital Assets	\$ -	\$ 29,400,860	\$ 179,587,264	\$ -	\$ -	\$ -	\$ 282,731,448	\$ 491,719,572	
Other Restricted Net Assets	\$ -	\$ -	\$ -	\$ 79,295	\$ 9,962,874	\$ 53,051,048	\$ 37,511,712	\$ 100,604,928	
Unrestricted Net Assets	\$ 37,128,751	\$ 18,256,106	\$ 15,724,704	\$ -	\$ -	\$ 514,244	\$ 5,895,006	\$ 77,518,811	
Total Net Assets	\$ 37,128,751	\$ 47,656,967	\$ 195,311,967	\$ 79,295	\$ 9,962,874	\$ 53,565,292	\$ 326,138,166	\$ 669,843,311	

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

Changes from September, 2014

\$5M liability for OPEB and SLGRP reclassified from Other Restricted to Unrestricted.

\$12.7M moved from Other Other Restricted to Net Capital to offset accrued expenses for capital projects.

OPEB and SLGRP liability reallocated across unrestricted fund groups based upon Total Personnel Services expense

FY14 Year End Report - All Funds except Agency

	Designated		Restricted Gift							
	Education and	Ops and								
	General	Service Center	Auxiliaries	Grant Funds	Funds	Other Funds	Plant Funds	Internal Bank	Total	
State Appropriation	\$ 49,104,143	\$ 1,216,032	\$ 440,000	\$ 60,000	\$ -	\$ -	\$ -	\$ -	\$ 50,820,175	
Tuition and Fees	\$ 371,310,700	\$ 14,211,039	\$ 33,815,963	\$ 135	\$ (38,600)	\$ -	\$ 3,402,193	\$ -	\$ 422,701,430	
Gifts Grants & Contracts	\$ 360,994	\$ 3,180,953	\$ 14,113	\$ 108,204,511	\$ 64,486,128	\$ 10,000	\$ 104,473,149	\$ -	\$ 280,729,848	
ICC Revenue	\$ 18,354,414	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,224,107	\$ -	\$ 19,578,521	
Federal Student Aid	\$ -	\$ -	\$ -	\$ 24,645,596	\$ -	\$ -	\$ -	\$ -	\$ 24,645,596	
Interest and Investment	\$ 4,224,202	\$ 11,890,838	\$ 373,140	\$ 11,486	\$ 1,191,941	\$ 4,801,799	\$ 3,744,088	\$ 19,355	\$ 26,256,849	
Internal Sales	\$ 61,839	\$ 34,146,799	\$ 10,983,499	\$ 19,034	\$ 6,830	\$ -	\$ -	\$ 10,477,400	\$ 55,695,401	
Sales & Services	\$ 2,406,902	\$ 9,557,767	\$ 124,238,652	\$ 2,222,595	\$ 1,573,355	\$ -	\$ 4,767	\$ -	\$ 140,004,038	
Other Revenues	\$ 1,184,293	\$ 951,967	\$ 3,317,468	\$ 19,682	\$ 345,663	\$ -	\$ 1,226,267	\$ -	\$ 7,045,340	
Transfers From Ore State Agencies	\$ 4,578	\$ -	\$ -	\$ 7,335,473	\$ -	\$ 109,877	\$ 445,872	\$ -	\$ 7,895,800	
Total Revenue	\$ 447,012,065	\$ 75,155,395	\$ 173,182,835	\$ 142,518,512	\$ 67,565,317	\$ 4,921,676	\$ 114,520,443	\$ 10,496,755	\$ 1,035,372,998	
Salaries and Wages	\$ 222,608,462	\$ 20,741,342	\$ 49,622,815	\$ 37,778,645	\$ 12,515,270	\$ -	\$ -		\$ 343,266,535	
OPE Health Benefits	\$ 47,844,892	\$ 5,086,990	\$ 11,610,757	\$ 7,868,962	\$ 1,315,226	\$ -	\$ -		\$ 73,726,826	
OPE Retirement	\$ 36,488,423	\$ 3,608,959	\$ 7,381,773	\$ 5,554,447	\$ 1,576,478	\$ -	\$ -		\$ 54,610,080	
OPE Other	\$ 19,722,274	\$ 1,461,930	\$ 2,805,213	\$ 2,461,604	\$ 2,972,415	\$ -	\$ -		\$ 29,423,436	
OPE GTF Remissions	\$ 20,511,551	\$ 393,205	\$ 80,321	\$ 2,590,211	\$ 205,240	\$ -	\$ -		\$ 23,780,529	
Total Personnel Services	\$ 347,175,602	\$ 31,292,427	\$ 71,500,878	\$ 56,253,869	\$ 18,584,629	\$ -	\$ -		\$ 524,807,405	
Service & Supplies	\$ 88,132,382	\$ 27,619,023	\$ 71,426,924	\$ 25,029,442	\$ 27,279,769	\$ 1,027,214	\$ 19,371,605	\$ 695,703	\$ 260,582,062	
Merchandise-Resale/Redistributor	\$ 1,821	\$ 14,853,103	\$ 11,635,261	\$ 447,137	\$ 1,421	\$ -	\$ -	\$ -	\$ 26,938,743	
Internal Sales Reimbursements	\$ (16,399,583)	\$ (2,678,293)	\$ -	\$ (31,316)	\$ (50,245)	\$ -	\$ (1,024)	\$ -	\$ (19,160,461)	
Indirect Costs	\$ 408,552	\$ 1,980,379	\$ 5,316,448	\$ 20,424,850	\$ -	\$ 297,638	\$ -	\$ -	\$ 28,427,867	
Depreciation/Amortization Expense	\$ -	\$ 4,294,350	\$ 22,455,449	\$ -	\$ -	\$ -	\$ 26,091,170	\$ -	\$ 52,840,969	
Student Aid	\$ 2,524,270	\$ 652,210	\$ 7,452,501	\$ 38,015,452	\$ 16,893,700	\$ 292,630	\$ -	\$ -	\$ 65,830,763	
Total General Expense	\$ 74,667,442	\$ 46,720,772	\$ 118,286,583	\$ 83,885,565	\$ 44,124,645	\$ 1,617,482	\$ 45,461,751	\$ 695,703	\$ 415,459,943	
Net Transfers	\$ 6,419,081	\$ (707,525)	\$ 989,854	\$ 521,561	\$ 78,349	\$ 4,995	\$ (103,814,413)	\$ (10,855,811)	\$ (107,363,909)	
Total Expense	\$ 428,262,125	\$ 77,305,674	\$ 190,777,315	\$ 140,660,995	\$ 62,787,623	\$ 1,622,477	\$ (58,352,662)	\$ (10,160,108)	\$ 832,903,440	
Net	\$ 18,749,940	\$ (2,150,279)	\$ (17,594,480)	\$ 1,857,517	\$ 4,777,694	\$ 3,299,199	\$ 172,873,105	\$ 20,656,863	\$ 202,469,559	
Beginning Fund Balance	\$ 62,875,481	\$ 50,530,572	\$ 200,566,687	\$ 562,619	\$ 10,082,059	\$ 55,643,202	\$ 346,022,642	\$ -	\$ 726,283,262	
Capital Expenditures	\$ (4,345,158)	\$ (54,213)	\$ (5,519)	\$ (1,985,398)	\$ (432,527)	\$ -	\$ (155,198,110)	\$ -	\$ (162,020,925)	
Net (from above)	\$ 18,749,939	\$ (2,150,278)	\$ (17,594,482)	\$ 1,857,517	\$ 4,777,695	\$ 3,299,200	\$ 172,873,104	\$ 20,656,864	\$ 202,469,559	
Fund Additions/Deductions*	\$ -	\$ 4,441,981	\$ 64,141,031	\$ -	\$ -	\$ -	\$ 21,269,572	\$ (42,074,697)	\$ 47,777,887	
Ending Fund Balance	\$ 77,280,262	\$ 52,768,062	\$ 247,107,717	\$ 434,738	\$ 14,427,227	\$ 58,942,402	\$ 384,967,208	\$ (21,417,833)	\$ 814,509,783	
Year-End Accounting Entries **	\$ (28,198,502)	\$ (2,770,026)	\$ 23,111,722	\$ (513,972)	\$ (168,742)	\$ 149,105	\$ (62,468,753)	\$ 31,780,996	\$ (39,078,172)	
Net Capital Assets	\$ -	\$ 26,483,441	\$ 254,559,573	\$ -	\$ -	\$ -	\$ 266,560,464	\$ -	\$ 547,603,478	
Other Restricted Net Assets	\$ -	\$ -	\$ -	\$ 2,141,227	\$ 12,038,024	\$ 58,328,958	\$ 48,760,138	\$ -	\$ 121,268,347	
Unrestricted Net Assets	\$ 49,081,760	\$ 23,514,594	\$ 15,659,867	\$ -	\$ -	\$ 762,549	\$ 7,177,852	\$ 10,363,163	\$ 106,559,786	
Total Net Assets	\$ 49,081,760	\$ 49,998,035	\$ 270,219,440	\$ 2,141,227	\$ 12,038,024	\$ 59,091,507	\$ 322,498,454	\$ 10,363,163	\$ 775,431,611	

*- Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

Changes from September, 2014

Split UO Internal Bank into a distinct fund group

Moved anticipated Internal Bank accounting entries from operating results to Year-End Accounting Entries line item

FY15 Budget Projection - September - All Funds except Agency and Clearing

	Designated									
	Education and	Ops and	Restricted Gift							
	General	Service Center	Auxiliaries	Grant Funds	Funds	Other Funds	Plant Funds	Internal Bank	Total	
State Appropriation	\$ 55,759,261	\$ 1,027,194	\$ 440,000	\$ 64,600	\$ -	\$ -	\$ -	\$ -	\$ 57,291,055	
Tuition and Fees	\$ 383,374,761	\$ 15,388,535	\$ 34,860,284	\$ -	\$ -	\$ -	\$ 3,400,000	\$ -	\$ 437,023,580	
Gifts Grants & Contracts	\$ 500,000	\$ 3,544,171	\$ -	\$ 106,400,000	\$ 55,000,000	\$ 3,000	\$ 10,000,000	\$ -	\$ 175,447,171	
ICC Revenue	\$ 15,603,750	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,225,000	\$ -	\$ 16,828,750	
Federal Student Aid	\$ -	\$ -	\$ -	\$ 24,350,000	\$ -	\$ -	\$ -	\$ -	\$ 24,350,000	
Interest and Investment	\$ 4,000,000	\$ 11,442,053	\$ 306,210	\$ 16,000	\$ 1,712,000	\$ 3,000,000	\$ 1,750,000	\$ -	\$ 22,226,263	
Internal Sales	\$ 50,000	\$ 34,180,832	\$ 12,047,647	\$ 24,000	\$ 54,000	\$ -	\$ -	\$ -	\$ 46,356,479	
Sales & Services	\$ 2,323,000	\$ 9,976,000	\$ 128,166,409	\$ 2,006,400	\$ (309,000)	\$ -	\$ 5,000	\$ -	\$ 142,167,809	
Other Revenues	\$ 700,000	\$ 946,700	\$ 899,951	\$ 31,000	\$ 270,000	\$ -	\$ 1,000,000	\$ -	\$ 3,847,651	
Transfers From Ore State Agencies	\$ -	\$ -	\$ -	\$ 7,000,000	\$ -	\$ -	\$ 28,800,000	\$ -	\$ 35,800,000	
Total Revenue	\$ 462,310,772	\$ 76,505,485	\$ 176,720,501	\$ 139,892,000	\$ 56,727,000	\$ 3,003,000	\$ 46,180,000	\$ -	\$ 961,338,758	
Salaries and Wages	\$ 234,611,732	\$ 21,831,402	\$ 52,634,720	\$ 38,716,519	\$ 14,016,013	\$ -	\$ -	\$ -	\$ 361,810,386	
OPE Health Benefits	\$ 50,248,565	\$ 5,259,714	\$ 12,147,555	\$ 8,488,336	\$ 1,319,878	\$ -	\$ -	\$ -	\$ 77,464,048	
OPE Retirement	\$ 40,859,827	\$ 3,809,836	\$ 7,772,486	\$ 5,276,274	\$ 1,728,983	\$ -	\$ -	\$ -	\$ 59,447,406	
OPE Other	\$ 20,293,628	\$ 2,000,912	\$ 3,802,888	\$ 2,708,968	\$ 2,178,607	\$ -	\$ -	\$ -	\$ 30,985,003	
OPE GTF Remissions	\$ 21,376,620	\$ 163,627	\$ -	\$ 2,467,777	\$ 96,053	\$ -	\$ -	\$ -	\$ 24,104,077	
Total Personnel Services	\$ 367,390,372	\$ 33,065,491	\$ 76,357,649	\$ 57,657,874	\$ 19,339,534	\$ -	\$ -	\$ -	\$ 553,810,920	
Service & Supplies	\$ 92,000,000	\$ 27,026,253	\$ 75,000,000	\$ 25,417,630	\$ 20,000,000	\$ 50,000	\$ 10,000,000	\$ -	\$ 249,493,883	
Merchandise-Resale/Redistribution	\$ -	\$ 17,038,541	\$ 11,724,074	\$ 500,000	\$ 510,000	\$ -	\$ -	\$ -	\$ 29,772,615	
Internal Sales Reimbursements	\$ (14,500,000)	\$ 2,854,210	\$ (1,125,000)	\$ (31,350)	\$ (47,000)	\$ -	\$ -	\$ -	\$ (12,849,140)	
Indirect Costs	\$ 413,201	\$ (2,538,365)	\$ 6,141,621	\$ 19,576,000	\$ -	\$ -	\$ -	\$ -	\$ 23,592,457	
Depreciation/Amortization Expense	\$ -	\$ 4,339,551	\$ 22,444,912	\$ -	\$ -	\$ -	\$ 25,895,778	\$ -	\$ 52,680,241	
Student Aid	\$ 2,225,000	\$ (890,782)	\$ 5,000,000	\$ 38,000,000	\$ 17,000,000	\$ 154,174	\$ -	\$ -	\$ 61,488,392	
Total General Expense	\$ 80,138,201	\$ 47,829,408	\$ 119,185,607	\$ 83,462,280	\$ 37,463,000	\$ 204,174	\$ 35,895,778	\$ -	\$ 404,178,448	
Net Transfers Out(In)	\$ 10,000,000	\$ 1,385,465	\$ -	\$ -	\$ -	\$ -	\$ (11,385,465)	\$ -	\$ -	
Total Expense	\$ 457,528,573	\$ 82,280,364	\$ 195,543,256	\$ 141,120,154	\$ 56,802,534	\$ 204,174	\$ 24,510,313	\$ -	\$ 957,989,368	
Net	\$ 4,782,199	\$ (5,774,879)	\$ (18,822,755)	\$ (1,228,154)	\$ (75,534)	\$ 2,798,826	\$ 21,669,687	\$ -	\$ 3,349,390	
Beginning Fund Balance	\$ 77,280,262	\$ 52,768,062	\$ 247,107,717	\$ 434,738	\$ 14,427,227	\$ 58,942,402	\$ 384,967,208	\$ (21,417,833)	\$ 814,509,783	
Capital Expenditures	\$ (4,515,453)	\$ -	\$ -	\$ -	\$ (781,000)	\$ -	\$ (100,000,000)	\$ -	\$ (105,296,453)	
Net (from above)	\$ 4,782,199	\$ (5,774,879)	\$ (18,822,755)	\$ (1,228,154)	\$ (75,534)	\$ 2,798,826	\$ 21,669,687	\$ -	\$ 3,349,390	
Fund Additions/Deductions*	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 105,296,453	\$ -	\$ 105,296,453	
Ending Fund Balance	\$ 77,547,008	\$ 46,993,183	\$ 228,284,962	\$ (793,416)	\$ 13,570,693	\$ 61,741,228	\$ 411,933,348	\$ (21,417,833)	\$ 817,859,173	
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 Actual's Quarter 2 (July - December) Report - All Funds except Agency and Clearing

	Designated				Restricted Gift					
	Education and General	Ops and Service Center	Auxiliaries	Grant Funds	Funds	Other Funds	Plant Funds	Internal Bank	Total	
State Appropriation	\$ 32,824,583	\$ 608,008	\$ 220,000	\$ 30,000	\$ -	\$ -	\$ -	\$ 333,948	\$ 34,016,539	
Tuition and Fees	\$ 254,862,119	\$ 9,691,989	\$ 25,960,259	\$ -	\$ (3,952)	\$ -	\$ 210,489	\$ -	\$ 290,720,904	
Gifts Grants & Contracts	\$ 30,800	\$ 2,111,290	\$ 93,005	\$ 54,998,654	\$ 30,086,964	\$ 2,000	\$ 1,878,481	\$ -	\$ 89,201,194	
ICC Revenue	\$ 10,130,884	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 733,997	\$ -	\$ 10,864,881	
Federal Student Aid	\$ -	\$ -	\$ -	\$ 9,118,267	\$ -	\$ -	\$ -	\$ -	\$ 9,118,267	
Interest and Investment	\$ 2,096,335	\$ 6,774,362	\$ 42,705	\$ 715	\$ 1,064,831	\$ (942,885)	\$ (1,891,897)	\$ 912,479	\$ 8,056,645	
Internal Sales	\$ 19,477	\$ 16,337,427	\$ 5,756,505	\$ 18,101	\$ 1,300	\$ -	\$ -	\$ 10,242,754	\$ 32,375,564	
Sales & Services	\$ 963,878	\$ 6,182,858	\$ 79,270,756	\$ 672,621	\$ 606,113	\$ -	\$ -	\$ -	\$ 87,696,226	
Other Revenues	\$ 401,279	\$ 395,756	\$ 1,352,863	\$ -	\$ 347,018	\$ -	\$ (21,477)	\$ -	\$ 2,475,439	
Transfers From Ore State Agencies	\$ 32,009	\$ -	\$ -	\$ 4,833,851	\$ -	\$ -	\$ 8,998,000	\$ 5,746,505	\$ 19,610,365	
Total Revenue	\$ 301,361,364	\$ 42,101,690	\$ 112,696,093	\$ 69,672,209	\$ 32,102,274	\$ (940,885)	\$ 9,907,593	\$ 17,235,686	\$ 584,136,024	
Salaries and Wages	\$ 108,427,585	\$ 11,840,775	\$ 25,109,744	\$ 19,953,308	\$ 6,845,290	\$ -	\$ -	\$ 72,500	\$ 172,249,202	
OPE Health Benefits	\$ 23,887,770	\$ 2,589,137	\$ 5,731,448	\$ 3,710,881	\$ 622,890	\$ -	\$ -	\$ 7,585	\$ 36,549,711	
OPE Retirement	\$ 17,676,684	\$ 2,018,031	\$ 3,536,365	\$ 2,948,115	\$ 814,315	\$ -	\$ -	\$ 9,031	\$ 27,002,541	
OPE Other	\$ 7,632,644	\$ 916,733	\$ 1,659,314	\$ 1,378,685	\$ 358,742	\$ -	\$ -	\$ 4,907	\$ 11,951,025	
OPE GTF Remissions	\$ 13,637,126	\$ 161,835	\$ 42,472	\$ 821,365	\$ 102,198	\$ -	\$ -	\$ -	\$ 14,764,996	
Total Personnel Services	\$ 171,261,809	\$ 17,526,511	\$ 36,079,343	\$ 28,812,354	\$ 8,743,435	\$ -	\$ -	\$ 94,023	\$ 262,517,475	
Service & Supplies	\$ 41,476,481	\$ 13,260,781	\$ 38,398,069	\$ 12,838,547	\$ 12,829,043	\$ 31,425,736	\$ 1,300,648	\$ (141,574)	\$ 151,387,731	
Merchandise-Resale/Redistribution	\$ 570	\$ 6,332,950	\$ 5,524,973	\$ 4,000	\$ 1,274	\$ -	\$ -	\$ -	\$ 11,863,767	
Internal Sales Reimbursements	\$ (6,510,046)	\$ (258,612)	\$ (766,000)	\$ (25,991)	\$ (44,485)	\$ -	\$ -	\$ -	\$ (7,605,134)	
Indirect Costs	\$ 216,369	\$ 897,371	\$ 2,787,670	\$ 10,864,882	\$ -	\$ -	\$ -	\$ -	\$ 14,766,292	
Depreciation/Amortization Expense	\$ -	\$ 2,163,667	\$ 11,307,190	\$ -	\$ -	\$ -	\$ 12,924,636	\$ -	\$ 26,395,493	
Student Aid	\$ 1,472,250	\$ 428,617	\$ 639,793	\$ 22,592,616	\$ 14,612,010	\$ 56,158	\$ -	\$ -	\$ 39,801,444	
Total General Expense	\$ 36,655,624	\$ 22,824,774	\$ 57,891,695	\$ 46,274,054	\$ 27,397,842	\$ 31,481,894	\$ 14,225,284	\$ (141,574)	\$ 236,609,593	
Net Transfers Out/(In)	\$ 5,830,650	\$ (2,989,952)	\$ (18,202)	\$ 207,368	\$ 349,801	\$ -	\$ (30,279,209)	\$ 26,899,543	\$ (1)	
Total Expense	\$ 213,748,083	\$ 37,361,333	\$ 93,952,836	\$ 75,293,776	\$ 36,491,078	\$ 31,481,894	\$ (16,053,925)	\$ 26,851,992	\$ 499,127,067	
Net	\$ 87,613,281	\$ 4,740,357	\$ 18,743,257	\$ (5,621,567)	\$ (4,388,804)	\$ (32,422,779)	\$ 25,961,518	\$ (9,616,306)	\$ 85,008,957	
Beginning Fund Balance	\$ 77,280,262	\$ 52,768,061	\$ 247,107,718	\$ 434,738	\$ 14,427,227	\$ 58,942,402	\$ 384,967,207	\$ (21,417,833)	\$ 814,509,782	
Capital Expenditures	\$ (2,778,463)	\$ (568)	\$ (50)	\$ (802,157)	\$ (117,006)	\$ -	\$ (40,866,354)	\$ -	\$ (44,564,598)	
Net (from above)	\$ 87,613,281	\$ 4,740,357	\$ 18,743,257	\$ (5,621,567)	\$ (4,388,804)	\$ (32,422,779)	\$ 25,961,518	\$ (9,616,306)	\$ 85,008,957	
Fund Additions/Deductions*	\$ -	\$ 607,113	\$ 1,250,753	\$ -	\$ 3,590,046	\$ -	\$ (56,612,751)	\$ 31,682,754	\$ (19,482,085)	
Ending Fund Balance	\$ 162,115,080	\$ 58,114,963	\$ 267,101,678	\$ (5,988,986)	\$ 13,511,463	\$ 26,519,623	\$ 313,449,620	\$ 648,615	\$ 835,472,056	
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD	

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 UO BOT Quarter 2 - Education and General

	FY15 Q1 Projection	FY15 Actual Q2	FY15 Q2 Actual as percent of projection	FY14 Actual Q2	FY15 Q2 inc/(dec) from FY14 Q2	FY14 Total Actual	FY15 Q1 Projection compared to FY14 Total as percent	FY15 Updated Projection Q2
State Appropriation	\$ 55,759,261	\$ 32,824,583	58.9%	\$ 27,832,662	17.9%	\$ 49,104,143	13.6%	\$ 55,759,261
Tuition and Fees	\$ 380,762,896	\$ 254,862,119	66.9%	\$ 251,881,483	1.2%	\$ 371,310,700	2.5%	\$ 377,204,928
Gifts Grants & Contracts	\$ 500,000	\$ 30,800	6.2%	\$ 33,257	-7.4%	\$ 360,994	38.5%	\$ 500,000
ICC Revenue	\$ 18,401,440	\$ 10,130,884	55.1%	\$ 9,585,670	5.7%	\$ 18,354,414	0.3%	\$ 18,401,440
Federal Student Aid	\$ -	\$ -		\$ -		\$ -		\$ -
Interest and Investment	\$ 4,000,000	\$ 2,096,335	52.4%	\$ 2,139,564	-2.0%	\$ 4,224,202	-5.3%	\$ 4,000,000
Internal Sales	\$ 50,000	\$ 19,477	39.0%	\$ 40,181	-51.5%	\$ 61,839	-19.1%	\$ 50,000
Sales & Services	\$ 2,323,000	\$ 963,878	41.5%	\$ 1,360,602	-29.2%	\$ 2,406,902	-3.5%	\$ 2,323,000
Other Revenues	\$ 700,000	\$ 401,279	57.3%	\$ 288,041	39.3%	\$ 1,184,293	-40.9%	\$ 700,000
Transfers From Ore State Agencies	\$ -	\$ 32,009		\$ -		\$ 4,578	-100.0%	\$ -
Total Revenue	\$ 462,496,597	\$ 301,361,364	65.2%	\$ 293,161,461	2.8%	\$ 447,012,065	3.5%	\$ 458,938,629
								\$ -
Salaries and Wages	\$ 234,611,732	\$ 108,427,585	46.2%	\$ 101,403,316	6.9%	\$ 222,608,462	5.4%	\$ 237,911,732
OPE Health Benefits	\$ 50,248,565	\$ 23,887,770	47.5%	\$ 22,149,133	7.8%	\$ 47,844,892	5.0%	\$ 50,898,565
OPE Retirement	\$ 40,859,827	\$ 17,676,684	43.3%	\$ 16,457,172	7.4%	\$ 36,488,423	12.0%	\$ 38,959,827
OPE Other	\$ 20,293,628	\$ 7,632,644	37.6%	\$ 7,577,480	0.7%	\$ 19,722,274	2.9%	\$ 19,893,628
OPE GTF Remissions	\$ 21,376,620	\$ 13,637,126	63.8%	\$ 12,212,494	11.7%	\$ 20,511,551	4.2%	\$ 21,376,620
Total Personnel Services	\$ 367,390,372	\$ 171,261,809	46.6%	\$ 159,799,595	7.2%	\$ 347,175,602	5.8%	\$ 369,040,372
								\$ -
Service & Supplies	\$ 92,000,000	\$ 41,476,481	45.1%	\$ 39,566,748	4.8%	\$ 88,132,382	4.4%	\$ 92,000,000
Merchandise-Resale/Redistribution	\$ -	\$ 570		\$ 1,966	-71.0%	\$ 1,821	-100.0%	\$ -
Internal Sales Reimbursements	\$ (14,500,000)	\$ (6,510,046)	44.9%	\$ (6,227,009)	4.5%	\$ (16,399,583)	-11.6%	\$ (15,100,000)
Indirect Costs	\$ 413,201	\$ 216,369	52.4%	\$ 192,936	12.1%	\$ 408,552	1.1%	\$ 413,201
Depreciation/Amortization Expense	\$ -	\$ -		\$ -		\$ -		\$ -
Student Aid	\$ 2,225,000	\$ 1,472,250	66.2%	\$ 1,178,361	24.9%	\$ 2,524,270	-11.9%	\$ 2,225,000
Total General Expense	\$ 80,138,201	\$ 36,655,624	45.7%	\$ 34,713,002	5.6%	\$ 74,667,442	7.3%	\$ 79,538,201
								\$ -
Net Transfers Out(In)	\$ 10,000,000	\$ 5,830,650	58.3%	\$ 4,922,640	18.4%	\$ 6,419,081	55.8%	\$ 10,000,000
								\$ -
Total Expense	\$ 457,528,573	\$ 213,748,083	46.7%	\$ 199,435,237	7.2%	\$ 428,262,125	6.8%	\$ 458,578,573
Net	\$ 4,968,024	\$ 87,613,281	1763.5%	\$ 93,726,223	-6.5%	\$ 18,749,940	-73.5%	\$ 360,056
Beginning Fund Balance	\$ 77,280,262	\$ 77,280,262	100.0%	\$ 62,875,481	22.9%	\$ 62,875,481	22.9%	\$ 77,280,262
Capital Expenditures	\$ (4,515,453)	\$ (2,778,463)	61.5%	\$ (2,273,068)	22.2%	\$ (4,345,158)	3.9%	\$ (4,515,453)
Net (from above)	\$ 4,782,199	\$ 87,613,281	1832.1%	\$ 93,726,223	-6.5%	\$ 18,749,939	-74.5%	\$ 360,056
Fund Additions/Deductions*	\$ -	\$ -		\$ -		\$ -		\$ -
Ending Fund Balance	\$ 77,547,008	\$ 162,115,080	209.1%	\$ 154,328,636	5.0%	\$ 77,280,262	0.3%	\$ 73,124,865
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 UO BOT Quarter 2 - Designated Operations and Service Centers

	FY15 Q1 Projection	FY15 Actual Q2	FY15 Q2 Actual as percent of projection	FY14 Actual Q2	FY15 Q2 inc/(dec) from FY14 Q2	FY14 Total Actual	FY15 Q1 Projection compared to FY14 Total as percent	FY15 Updated Projection Q2
State Appropriation	\$ 1,027,194	\$ 608,008	59.2%	\$ 608,016	0%	\$ 1,216,032	-15.5%	\$ 1,027,194
Tuition and Fees	\$ 14,890,503	\$ 9,691,989	65.1%	\$ 8,948,057	8%	\$ 14,211,039	4.8%	\$ 14,890,503
Gifts Grants & Contracts	\$ 3,544,171	\$ 2,111,290	59.6%	\$ 1,680,133	26%	\$ 3,180,953	11.4%	\$ 4,505,055
ICC Revenue	\$ -	\$ -		\$ -		\$ -		\$ -
Federal Student Aid	\$ -	\$ -		\$ -		\$ -		\$ -
Interest and Investment	\$ 11,442,053	\$ 6,774,362	59.2%	\$ 6,570,906	3%	\$ 11,890,838	-3.8%	\$ 11,442,053
Internal Sales	\$ 34,180,832	\$ 16,337,427	47.8%	\$ 15,847,927	3%	\$ 34,146,799	0.1%	\$ 34,180,832
Sales & Services	\$ 9,976,000	\$ 6,182,858	62.0%	\$ 4,937,820	25%	\$ 9,557,767	4.4%	\$ 10,741,000
Other Revenues	\$ 946,700	\$ 395,756	41.8%	\$ 186,985	112%	\$ 951,967	-0.6%	\$ 946,700
Transfers From Ore State Agencies	\$ -	\$ -		\$ -		\$ -		\$ -
Total Revenue	\$ 76,007,453	\$ 42,101,690	55.4%	\$ 38,779,844	9%	\$ 75,155,395	1.1%	\$ 77,733,337
Salaries and Wages	\$ 21,831,402	\$ 11,840,775	54.2%	\$ 10,155,051	17%	\$ 20,741,342	5.3%	\$ 22,771,402
OPE Health Benefits	\$ 5,259,714	\$ 2,589,137	49.2%	\$ 2,350,972	10%	\$ 5,086,990	3.4%	\$ 5,259,714
OPE Retirement	\$ 3,809,836	\$ 2,018,031	53.0%	\$ 1,735,465	16%	\$ 3,608,959	5.6%	\$ 3,809,836
OPE Other	\$ 2,000,912	\$ 916,733	45.8%	\$ 855,067	7%	\$ 1,461,930	36.9%	\$ 2,021,796
OPE GTF Remissions	\$ 163,627	\$ 161,835	98.9%	\$ 172,835	-6%	\$ 393,205	-58.4%	\$ 400,000
Total Personnel Services	\$ 33,065,491	\$ 17,526,511	53.0%	\$ 15,269,391	15%	\$ 31,292,426	5.7%	\$ 34,262,748
Service & Supplies	\$ 27,026,253	\$ 13,260,781	49.1%	\$ 11,517,160	15%	\$ 27,619,023	-2.1%	\$ 27,026,253
Merchandise-Resale/Redistribution	\$ 17,038,541	\$ 6,332,950	37.2%	\$ 5,025,909	26%	\$ 14,853,103	14.7%	\$ 17,038,541
Internal Sales Reimbursements	\$ (2,854,210)	\$ (258,612)	9.1%	\$ (258,052)	0%	\$ (2,678,293)	6.6%	\$ (2,854,210)
Indirect Costs	\$ 2,538,365	\$ 897,371	35.4%	\$ 805,224	11%	\$ 1,980,379	28.2%	\$ 2,538,365
Depreciation/Amortization Expense	\$ 4,339,551	\$ 2,163,667	49.9%	\$ 2,115,034	2%	\$ 4,294,350	1.1%	\$ 4,339,551
Student Aid	\$ 890,782	\$ 428,617	48.1%	\$ 561,885	-24%	\$ 652,210	36.6%	\$ 890,782
Total General Expense	\$ 48,979,282	\$ 22,824,774	46.6%	\$ 19,767,160	15%	\$ 46,720,772	4.8%	\$ 48,979,282
Net Transfers Out(In)	\$ 1,385,465	\$ (2,989,952)	-215.8%	\$ (912,150)	228%	\$ (707,525)	-295.8%	\$ 1,385,465
Total Expense	\$ 83,430,238	\$ 37,361,333	44.8%	\$ 34,124,400	9%	\$ 77,305,673	7.9%	\$ 84,627,495
Net	\$ (7,422,785)	\$ 4,740,357	-63.9%	\$ 4,655,444	2%	\$ (2,150,278)	245.2%	\$ (6,894,158)
Beginning Fund Balance	\$ 52,768,062	\$ 52,768,061	100.0%	\$ 50,530,572	4%	\$ 50,530,572	4.4%	\$ 52,768,062
Capital Expenditures	\$ -	\$ (568)		\$ (5,545)	-90%	\$ (54,213)	-100.0%	\$ -
Net (from above)	\$ (7,422,785)	\$ 4,740,357	-63.9%	\$ 4,655,444	2%	\$ (2,150,278)	245.2%	\$ (6,894,158)
Fund Additions/Deductions*	\$ -	\$ 607,113		\$ -		\$ 4,441,981	-100.0%	\$ -
Ending Fund Balance	\$ 45,345,277	\$ 58,114,963	128.2%	\$ 55,180,470	5%	\$ 52,768,062	-14.1%	\$ 45,873,904
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 UO BOT Quarter 2 - Auxiliaries

	FY15 Q1 Projection	FY15 Actual Q2	FY15 Q2 Actual as percent of projection	FY14 Actual Q2	FY15 Q2 inc/(dec) from FY14 Q2	FY14 Total Actual	FY15 Q1 Projection compared to FY14 Total as percent	FY15 Updated Projection Q2
State Appropriation	\$ 440,000	\$ 220,000	50.0%	\$ 220,000	0.0%	\$ 440,000	0.0%	\$ 440,000
Tuition and Fees	\$ 40,140,035	\$ 25,960,259	64.7%	\$ 22,243,089	16.7%	\$ 33,815,963	18.7%	\$ 40,140,035
Gifts Grants & Contracts	\$ -	\$ 93,005		\$ 9,237	906.9%	\$ 14,113	-100.0%	\$ -
ICC Revenue	\$ -	\$ -		\$ -		\$ -		\$ -
Federal Student Aid	\$ -	\$ -		\$ -		\$ -		\$ -
Interest and Investment	\$ 306,210	\$ 42,705	13.9%	\$ 194,625	-78.1%	\$ 373,140	-17.9%	\$ 306,210
Internal Sales	\$ 12,047,647	\$ 5,756,505	47.8%	\$ 5,096,304	13.0%	\$ 10,983,499	9.7%	\$ 12,047,647
Sales & Services	\$ 128,166,409	\$ 79,270,756	61.8%	\$ 74,500,410	6.4%	\$ 124,238,652	3.2%	\$ 128,466,409
Other Revenues	\$ 899,951	\$ 1,352,863	150.3%	\$ 2,250,083	-39.9%	\$ 3,317,468	-72.9%	\$ 1,500,000
Transfers From Ore State Agencies	\$ -	\$ -		\$ -		\$ -		\$ -
Total Revenue	\$ 182,000,252	\$ 112,696,093	61.9%	\$ 104,513,748	7.8%	\$ 173,182,835	5.1%	\$ 182,900,301
Salaries and Wages	\$ 52,634,720	\$ 25,109,744	47.7%	\$ 23,618,058	6.3%	\$ 49,622,815	6.1%	\$ 52,634,720
OPE Health Benefits	\$ 12,147,555	\$ 5,731,448	47.2%	\$ 5,521,755	3.8%	\$ 11,610,757	4.6%	\$ 12,147,555
OPE Retirement	\$ 7,772,486	\$ 3,536,365	45.5%	\$ 3,348,694	5.6%	\$ 7,381,773	5.3%	\$ 7,772,486
OPE Other	\$ 3,802,888	\$ 1,659,314	43.6%	\$ 1,700,914	-2.4%	\$ 2,805,213	35.6%	\$ 3,802,888
OPE GTF Remissions	\$ -	\$ 42,472		\$ 28,382	49.6%	\$ 80,321	-100.0%	\$ -
Total Personnel Services	\$ 76,357,649	\$ 36,079,343	47.3%	\$ 34,217,803	5.4%	\$ 71,500,879	6.8%	\$ 76,357,649
Service & Supplies	\$ 77,600,000	\$ 38,398,069	49.5%	\$ 36,026,989	6.6%	\$ 71,426,924	8.6%	\$ 77,600,000
Merchandise-Resale/Redistribution	\$ 11,724,074	\$ 5,524,973	47.1%	\$ 4,746,845	16.4%	\$ 11,635,261	0.8%	\$ 12,924,074
Internal Sales Reimbursements	\$ (1,125,000)	\$ (766,000)	68.1%	\$ (263)	291443.0%	\$ -		\$ (1,125,000)
Indirect Costs	\$ 6,141,621	\$ 2,787,670	45.4%	\$ 2,542,370	9.6%	\$ 5,316,448	15.5%	\$ 6,141,621
Depreciation/Amortization Expense	\$ 22,444,912	\$ 11,307,190	50.4%	\$ 10,029,372	12.7%	\$ 22,455,449	0.0%	\$ 22,800,000
Student Aid	\$ 5,000,000	\$ 639,793	12.8%	\$ 517,746	23.6%	\$ 7,452,501	-32.9%	\$ 5,000,000
Total General Expense	\$ 121,785,607	\$ 57,891,695	47.5%	\$ 53,863,060	7.5%	\$ 118,286,583	3.0%	\$ 123,340,695
Net Transfers Out(In)	\$ -	\$ (18,202)		\$ 599,792	-103.0%	\$ 989,854	-100.0%	\$ -
Total Expense	\$ 198,143,256	\$ 93,952,836	47.4%	\$ 88,680,655	5.9%	\$ 190,777,316	3.9%	\$ 199,698,344
Net	\$ (16,143,004)	\$ 18,743,257	-116.1%	\$ 15,833,093	18.4%	\$ (17,594,481)	-8.2%	\$ (16,798,043)
Beginning Fund Balance	\$ 247,107,717	\$ 247,107,718	100.0%	\$ 200,566,687	23.2%	\$ 200,566,687	23.2%	\$ 247,107,717
Capital Expenditures	\$ -	\$ (50)		\$ -		\$ (5,519)	-100.0%	\$ -
Net (from above)	\$ (16,143,004)	\$ 18,743,257	-116.1%	\$ 15,833,093	18.4%	\$ (17,594,482)	-8.2%	\$ (16,798,043)
Fund Additions/Deductions*	\$ (27,000,000)	\$ 1,250,753		\$ -		\$ 64,141,031	-142.1%	\$ (27,000,000)
Ending Fund Balance	\$ 203,964,713	\$ 267,101,678	131.0%	\$ 216,399,780	23.4%	\$ 247,107,717	-17.5%	\$ 203,309,674
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 UO BOT Quarter 2 - Grant Funds

	FY15 Q1 Projection	FY15 Actual Q2	FY15 Q2 Actual as percent of projection	FY14 Actual Q2	FY15 Q2 inc/(dec) from FY14 Q2	FY14 Total Actual	FY15 Q1 Projection compared to FY14 Total as percent	FY15 Updated Projection Q2
State Appropriation	\$ 64,600	\$ 30,000	46.4%	\$ 30,000	0.0%	\$ 60,000	7.7%	\$ 64,600
Tuition and Fees	\$ -	\$ -		\$ -		\$ 135	-100.0%	\$ -
Gifts Grants & Contracts	\$ 106,400,000	\$ 54,998,654	51.7%	\$ 53,876,655	2.1%	\$ 108,204,511	-1.7%	\$ 106,400,000
ICC Revenue	\$ -	\$ -		\$ -		\$ -		\$ -
Federal Student Aid	\$ 24,350,000	\$ 9,118,267	37.4%	\$ 8,748,468	4.2%	\$ 24,645,596	-1.2%	\$ 24,350,000
Interest and Investment	\$ 16,000	\$ 715	4.5%	\$ 5,586	-87.2%	\$ 11,486	39.3%	\$ 16,000
Internal Sales	\$ 24,000	\$ 18,101	75.4%	\$ 11,821	53.1%	\$ 19,034	26.1%	\$ 24,000
Sales & Services	\$ 2,006,400	\$ 672,621	33.5%	\$ 1,218,569	-44.8%	\$ 2,222,595	-9.7%	\$ 2,006,400
Other Revenues	\$ 31,000	\$ -	0.0%	\$ 3,090		\$ 19,682	57.5%	\$ 31,000
Transfers From Ore State Agencies	\$ 7,000,000	\$ 4,833,851	69.1%	\$ 3,305,741	46.2%	\$ 7,335,473	-4.6%	\$ 7,000,000
Total Revenue	\$ 139,892,000	\$ 69,672,209	49.8%	\$ 67,199,930	3.7%	\$ 142,518,512	-1.8%	\$ 139,892,000
Salaries and Wages	\$ 38,716,519	\$ 19,953,308	51.5%	\$ 19,762,096	1.0%	\$ 37,778,645	2.5%	\$ 38,716,519
OPE Health Benefits	\$ 8,488,336	\$ 3,710,881	43.7%	\$ 3,613,703	2.7%	\$ 7,868,962	7.9%	\$ 8,488,336
OPE Retirement	\$ 5,276,274	\$ 2,948,115	55.9%	\$ 2,894,483	1.9%	\$ 5,554,447	-5.0%	\$ 5,276,274
OPE Other	\$ 2,708,968	\$ 1,378,685	50.9%	\$ 1,373,102	0.4%	\$ 2,461,604	10.0%	\$ 2,708,968
OPE GTF Remissions	\$ 2,467,777	\$ 821,365	33.3%	\$ 1,100,198	-25.3%	\$ 2,590,211	-4.7%	\$ 2,467,777
Total Personnel Services	\$ 57,657,874	\$ 28,812,354	50.0%	\$ 28,743,581	0.2%	\$ 56,253,869	2.5%	\$ 57,657,874
Service & Supplies	\$ 25,417,630	\$ 12,838,547	50.5%	\$ 12,097,117	6.1%	\$ 25,029,442	1.6%	\$ 23,417,630
Merchandise-Resale/Redistribution	\$ 500,000	\$ 4,000	0.8%	\$ 197,094	-98.0%	\$ 447,137	11.8%	\$ 500,000
Internal Sales Reimbursements	\$ (31,350)	\$ (25,991)	82.9%	\$ (43,405)	-40.1%	\$ (31,316)	0.1%	\$ (31,350)
Indirect Costs	\$ 19,576,000	\$ 10,864,882	55.5%	\$ 10,607,114	2.4%	\$ 20,424,850	-4.2%	\$ 19,576,000
Depreciation/Amortization Expense	\$ -	\$ -		\$ -		\$ -		\$ -
Student Aid	\$ 38,000,000	\$ 22,592,616	59.5%	\$ 23,534,442	-4.0%	\$ 38,015,452	0.0%	\$ 38,000,000
Total General Expense	\$ 83,462,280	\$ 46,274,054	55.4%	\$ 46,392,361	-0.3%	\$ 83,885,565	-0.5%	\$ 81,462,280
Net Transfers Out(In)	\$ -	\$ 207,368		\$ 196,870	5.3%	\$ 521,561	-100.0%	\$ -
Total Expense	\$ 141,120,154	\$ 75,293,776	53.4%	\$ 75,332,812	-0.1%	\$ 140,660,995	0.3%	\$ 139,120,154
Net	\$ (1,228,154)	\$ (5,621,567)	457.7%	\$ (8,132,882)	-30.9%	\$ 1,857,517	-166.1%	\$ 771,846
Beginning Fund Balance	\$ 434,738	\$ 434,738	100.0%	\$ 562,619	-22.7%	\$ 562,619	-22.7%	\$ 434,738
Capital Expenditures	\$ -	\$ (802,157)		\$ (632,024)	26.9%	\$ (1,985,398)	-100.0%	\$ (2,000,000)
Net (from above)	\$ (1,228,154)	\$ (5,621,567)	457.7%	\$ (8,132,882)	-30.9%	\$ 1,857,517	-166.1%	\$ 771,846
Fund Additions/Deductions*	\$ -	\$ -		\$ -		\$ -		\$ -
Ending Fund Balance	\$ (793,416)	\$ (5,988,986)	754.8%	\$ (8,202,287)	-27.0%	\$ 434,738	-282.5%	\$ (793,416)
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 UO BOT Quarter 2 - Restricted Gift Funds

	FY15 Q1 Projection	FY15 Actual Q2	FY15 Q2 Actual as percent of projection	FY14 Actual Q2	FY15 Q2 inc/(dec) from FY14 Q2	FY14 Total Actual	FY15 Q1 Projection compared to FY14 Total as percent	FY15 Updated Projection Q2
State Appropriation	\$ -	\$ -		\$ -		\$ -		\$ -
Tuition and Fees	\$ -	\$ (3,952)		\$ (21,150)		\$ (38,600)	-100.0%	\$ -
Gifts Grants & Contracts	\$ 55,000,000	\$ 30,086,964	54.7%	\$ 29,427,743	2.2%	\$ 64,486,128	-14.7%	\$ 55,000,000
ICC Revenue	\$ -	\$ -		\$ -		\$ -		\$ -
Federal Student Aid	\$ -	\$ -		\$ -		\$ -		\$ -
Interest and Investment	\$ 1,712,000	\$ 1,064,831	62.2%	\$ 1,089,688	-2.3%	\$ 1,191,941	43.6%	\$ 1,712,000
Internal Sales	\$ 54,000	\$ 1,300	2.4%	\$ 1,000	30.0%	\$ 6,830	690.6%	\$ 54,000
Sales & Services	\$ (309,000)	\$ 606,113	-196.2%	\$ 535,109	13.3%	\$ 1,573,355	-119.6%	\$ 1,000,000
Other Revenues	\$ 270,000	\$ 347,018	128.5%	\$ 335,447	3.4%	\$ 345,663	-21.9%	\$ 400,000
Transfers From Ore State Agencies	\$ -	\$ -		\$ -		\$ -		\$ -
Total Revenue	\$ 56,727,000	\$ 32,102,274	56.6%	\$ 31,367,837	2.3%	\$ 67,565,317	-16.0%	\$ 58,166,000
Salaries and Wages	\$ 14,016,013	\$ 6,845,290	48.8%	\$ 6,137,395	11.5%	\$ 12,515,270	12.0%	\$ 14,016,013
OPE Health Benefits	\$ 1,319,878	\$ 622,890	47.2%	\$ 578,886	7.6%	\$ 1,315,226	0.4%	\$ 1,319,878
OPE Retirement	\$ 1,728,983	\$ 814,315	47.1%	\$ 725,023	12.3%	\$ 1,576,478	9.7%	\$ 1,728,983
OPE Other	\$ 2,178,607	\$ 358,742	16.5%	\$ 355,964	0.8%	\$ 2,972,415	-26.7%	\$ 2,178,607
OPE GTF Remissions	\$ 96,053	\$ 102,198	106.4%	\$ 64,801	57.7%	\$ 205,240	-53.2%	\$ 200,000
Total Personnel Services	\$ 19,339,534	\$ 8,743,435	45.2%	\$ 7,862,069	11.2%	\$18,584,629	4.1%	\$ 19,443,481
Service & Supplies	\$ 20,000,000	\$ 12,829,043	64.1%	\$ 16,277,940	-21.2%	\$ 27,279,769	-26.7%	\$ 20,000,000
Merchandise-Resale/Redistribution	\$ 510,000	\$ 1,274	0.2%	\$ -		\$ 1,421	35790.2%	\$ 510,000
Internal Sales Reimbursements	\$ (47,000)	\$ (44,485)	94.6%	\$ (40,957)	8.6%	\$ (50,245)	-6.5%	\$ (60,000)
Indirect Costs	\$ -	\$ -		\$ -		\$ -		\$ -
Depreciation/Amortization Expense	\$ -	\$ -		\$ -		\$ -		\$ -
Student Aid	\$ 17,000,000	\$ 14,612,010	86.0%	\$ 13,920,749	5.0%	\$ 16,893,700	0.6%	\$ 17,000,000
Total General Expense	\$ 37,463,000	\$ 27,397,842	73.1%	\$ 30,157,732	-9.2%	\$ 44,124,645	-15.1%	\$ 37,450,000
Net Transfers Out(In)	\$ -	\$ 349,801		\$ (678,515)	-151.6%	\$ 78,349	-100.0%	\$ -
Total Expense	\$ 56,802,534	\$ 36,491,078	64.2%	\$ 37,341,286	-2.3%	\$ 62,787,623	-9.5%	\$ 56,893,481
Net	\$ (75,534)	\$ (4,388,804)	5810.4%	\$ (5,973,450)	-26.5%	\$ 4,777,694	-101.6%	\$ 1,272,519
Beginning Fund Balance	\$ 14,427,227	\$ 14,427,227	100.0%	\$ 10,082,059	43.1%	\$ 10,082,059	43.1%	\$ 14,427,227
Capital Expenditures	\$ (781,000)	\$ (117,006)	15.0%	\$ (158,649)	-26.2%	\$ (432,527)	80.6%	\$ (781,000)
Net (from above)	\$ (75,534)	\$ (4,388,804)	5810.4%	\$ (5,973,450)	-26.5%	\$ 4,777,695	-101.6%	\$ 1,272,519
Fund Additions/Deductions*	\$ -	\$ 3,590,046		\$ -		\$ -		\$ -
Ending Fund Balance	\$ 13,570,693	\$ 13,511,463	99.6%	\$ 3,949,961	242.1%	\$ 14,427,227	-5.9%	\$ 14,918,746
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 UO BOT Quarter 2 - Other Funds

	FY15 Q1 Projection	FY15 Actual Q2	FY15 Q2 Actual as percent of projection	FY14 Actual Q2	FY15 Q2 inc/(dec) from FY14 Q2	FY14 Total Actual	FY15 Q1 Projection compared to FY14 Total as percent	FY15 Updated Projection Q2
State Appropriation	\$ -	\$ -		\$ -		\$ -		\$ -
Tuition and Fees	\$ -	\$ -		\$ -		\$ -		\$ -
Gifts Grants & Contracts	\$ 3,000	\$ 2,000	66.7%	\$ 5,000		\$ 10,000	-70.0%	\$ 3,000
ICC Revenue	\$ -	\$ -		\$ -		\$ -		\$ -
Federal Student Aid	\$ -	\$ -		\$ -		\$ -		\$ -
Interest and Investment	\$ 3,000,000	\$ (942,885)	-31.4%	\$ 298,197	-416.2%	\$ 4,801,799	-37.5%	\$ 3,000,000
Internal Sales	\$ -	\$ -		\$ -		\$ -		\$ -
Sales & Services	\$ -	\$ -		\$ -		\$ -		\$ -
Other Revenues	\$ -	\$ -		\$ -		\$ -		\$ -
Transfers From Ore State Agencies	\$ -	\$ -		\$ -		\$ 109,877	-100.0%	\$ -
Total Revenue	\$ 3,003,000	\$ (940,885)	-31.3%	\$ 303,197	-410.3%	\$ 4,921,676	-39.0%	\$ 3,003,000
Salaries and Wages	\$ -	\$ -		\$ -		\$ -		\$ -
OPE Health Benefits	\$ -	\$ -		\$ -		\$ -		\$ -
OPE Retirement	\$ -	\$ -		\$ -		\$ -		\$ -
OPE Other	\$ -	\$ -		\$ -		\$ -		\$ -
OPE GTF Remissions	\$ -	\$ -		\$ 64,801	-100.0%	\$ -		\$ -
Total Personnel Services	\$ -	\$ -		\$ 64,801	-100.0%	\$ -		\$ -
Service & Supplies	\$ 50,000	\$ 31,425,736	62851.5%	\$ 24,760	126820.8%	\$ 1,027,214	-95.1%	\$ 50,000
Merchandise-Resale/Redistribution	\$ -	\$ -		\$ -		\$ -		\$ -
Internal Sales Reimbursements	\$ -	\$ -		\$ -		\$ -		\$ -
Indirect Costs	\$ -	\$ -		\$ -		\$ 297,638	-100.0%	\$ -
Depreciation/Amortization Expense	\$ -	\$ -		\$ -		\$ -		\$ -
Student Aid	\$ 154,174	\$ 56,158	36.4%	\$ 138,555	-59.5%	\$ 292,630	-47.3%	\$ 154,174
Total General Expense	\$ 204,174	\$ 31,481,894	15419.1%	\$ 163,315	19176.8%	\$ 1,617,482	-87.4%	\$ 204,174
Net Transfers Out(In)	\$ -	\$ -		\$ (2,100)	-100.0%	\$ 4,995	-100.0%	\$ -
Total Expense	\$ 204,174	\$ 31,481,894	15419.1%	\$ 226,016	13829.0%	\$ 1,622,477	-87.4%	\$ 204,174
Net	\$ 2,798,826	\$ (32,422,779)	-1158.4%	\$ 77,181	-42109.0%	\$ 3,299,199	-15.2%	\$ 2,798,826
Beginning Fund Balance	\$ 58,942,402	\$ 58,942,402	100.0%	\$ 55,643,202	5.9%	\$ 55,643,202	5.9%	\$ 58,942,402
Capital Expenditures	\$ -	\$ -		\$ -		\$ -		\$ -
Net (from above)	\$ 2,798,826	\$ (32,422,779)	-1158.4%	\$ 77,181	-42109.0%	\$ 3,299,200	-15.2%	\$ 2,798,826
Fund Additions/Deductions*	\$ -	\$ -		\$ -		\$ -		\$ -
Ending Fund Balance	\$ 61,741,228	\$ 26,519,623	43.0%	\$ 55,720,383	-52.4%	\$ 58,942,402	4.7%	\$ 61,741,228
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 UO BOT Quarter 2 - Plant Funds

	FY15 Q1 Projection	FY15 Actual Q2	FY15 Q2 Actual as percent of projection	FY14 Actual Q2	FY15 Q2 inc/(dec) from FY14 Q2	FY14 Total Actual	FY15 Q1 Projection compared to FY14 Total as percent	FY15 Updated Projection Q2
State Appropriation	\$ -	\$ -		\$ -		\$ -		\$ -
Tuition and Fees	\$ -	\$ 210,489	#DIV/0!	\$ 2,302,714	-90.9%	\$ 3,402,193	-100.0%	\$ 210,500
Gifts Grants & Contracts	\$ 10,000,000	\$ 1,878,481	18.8%	\$ 1,297,402	44.8%	\$ 104,473,149	-90.4%	\$ 10,000,000
ICC Revenue	\$ 1,225,000	\$ 733,997	59.9%	\$ 634,865	15.6%	\$ 1,224,107	0.1%	\$ 1,225,000
Federal Student Aid	\$ -	\$ -		\$ -		\$ -		\$ -
Interest and Investment	\$ 1,750,000	\$ (1,891,897)	-108.1%	\$ 230,571	-920.5%	\$ 3,744,088	-53.3%	\$ 1,750,000
Internal Sales	\$ -	\$ -		\$ -		\$ -		\$ -
Sales & Services	\$ 5,000	\$ -	0.0%	\$ 4,767		\$ 4,767	4.9%	\$ 5,000
Other Revenues	\$ 1,000,000	\$ (21,477)	-2.1%	\$ 507		\$ 1,226,267	-18.5%	\$ 1,000,000
Transfers From Ore State Agencies	\$ 28,800,000	\$ 8,998,000	31.2%	\$ 5,000	179860.0%	\$ 445,872	6359.3%	\$ 28,800,000
Total Revenue	\$ 42,780,000	\$ 9,907,593	23.2%	\$ 4,475,825	121.4%	\$ 114,520,443	-62.6%	\$ 42,990,500
Salaries and Wages	\$ -	\$ -		\$ 575		\$ -		\$ -
OPE Health Benefits	\$ -	\$ -		\$ -		\$ -		\$ -
OPE Retirement	\$ -	\$ -		\$ -		\$ -		\$ -
OPE Other	\$ -	\$ -		\$ 51		\$ -		\$ -
OPE GTF Remissions	\$ -	\$ -		\$ -		\$ -		\$ -
Total Personnel Services	\$ -	\$ -		\$ 626		\$ -		\$ -
Service & Supplies	\$ 39,000,000	\$ 1,300,648	3.3%	\$ 1,168,584	11.3%	\$ 19,371,605	101.3%	\$ 39,000,000
Merchandise-Resale/Redistribution	\$ -	\$ -		\$ -		\$ -		\$ -
Internal Sales Reimbursements	\$ -	\$ -		\$ (1,024)	-100.0%	\$ (1,024)	-100.0%	\$ -
Indirect Costs	\$ -	\$ -		\$ -		\$ -		\$ -
Depreciation/Amortization Expense	\$ 25,895,778	\$ 12,924,636	49.9%	\$ 13,047,559	-0.9%	\$ 26,091,170	-0.7%	\$ 25,895,778
Student Aid	\$ -	\$ -		\$ -		\$ -		\$ -
Total General Expense	\$ 64,895,778	\$ 14,225,284	21.9%	\$ 14,215,119	0.1%	\$ 45,461,751	42.7%	\$ 64,895,778
Net Transfers Out(In)	\$ (40,446,465)	\$ (30,279,209)	74.9%	\$ (95,289,100)	-68.2%	\$ (103,814,413)	-61.0%	\$ (40,446,465)
Total Expense	\$ 24,449,313	\$ (16,053,925)	-65.7%	\$ (81,073,355)	-80.2%	\$ (58,352,662)	-141.9%	\$ 24,449,313
Net	\$ 18,330,687	\$ 25,961,518	141.6%	\$ 85,549,180	-69.7%	\$ 172,873,105	-89.4%	\$ 18,541,187
Beginning Fund Balance	\$ 384,967,208	\$ 384,967,207	100.0%	\$ 346,022,642	11.3%	\$ 346,022,642	11.3%	\$ 384,967,208
Capital Expenditures	\$ (100,000,000)	\$ (40,866,354)	40.9%	\$ (18,674,984)	118.8%	\$ (155,198,110)	-35.6%	\$ (100,000,000)
Net (from above)	\$ 18,330,687	\$ 25,961,518	141.6%	\$ 85,549,180	-69.7%	\$ 172,873,104	-89.4%	\$ 18,541,187
Fund Additions/Deductions*	\$ 105,296,453	\$ (56,612,751)	-53.8%	\$ -		\$ 21,269,572	395.1%	\$ 105,296,453
Ending Fund Balance	\$ 408,594,348	\$ 313,449,620	76.7%	\$ 412,896,838	-24.1%	\$ 384,967,208	6.1%	\$ 408,804,848
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 UO BOT Quarter 2 - Internal Bank

	FY15 Q1 Projection	FY15 Actual Q2	FY15 Q2 Actual as percent of projection	FY14 Actual Q2	FY15 Q2 inc/(dec) from FY14 Q2	FY14 Total Actual	FY15 Q1 Projection compared to FY14 Total as percent	FY15 Updated Projection Q2
State Appropriation	\$ 1,999,791	\$ 333,948	16.7%	\$ -	-	\$ -	N/A	\$ 1,999,791
Tuition and Fees	\$ 3,400,000	\$ -	0.0%	\$ -	-	\$ -	N/A	\$ 3,400,000
Gifts Grants & Contracts	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
ICC Revenue	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Federal Student Aid	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Interest and Investment	\$ 500,000	\$ 912,479	182.5%	\$ -	-	\$ 19,355	N/A	\$ 500,000
Internal Sales	\$ 31,610,700	\$ 10,242,754	32.4%	\$ -	-	\$ 10,477,400	N/A	\$ 31,610,700
Sales & Services	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Other Revenues	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Transfers From Ore State Agencies	\$ -	\$ 5,746,505	-	\$ -	-	\$ -	N/A	\$ -
Total Revenue	\$ 37,510,491	\$ 17,235,686	45.9%	\$ -	-	\$ 10,496,755	N/A	\$ 37,510,491
Salaries and Wages	\$ 195,000	\$ 72,500	37.2%	\$ -	-	\$ -	N/A	\$ 195,000
OPE Health Benefits	\$ 20,800	\$ 7,585	36.5%	\$ -	-	\$ -	N/A	\$ 20,800
OPE Retirement	\$ 39,800	\$ 9,031	22.7%	\$ -	-	\$ -	N/A	\$ 39,800
OPE Other	\$ 1,800	\$ 4,907	272.6%	\$ -	-	\$ -	N/A	\$ 1,800
OPE GTF Remissions	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Total Personnel Services	\$ 257,400	\$ 94,023	36.5%	\$ -	-	\$ -	N/A	\$ 257,400
Service & Supplies	\$ 2,836,891	\$ (141,574)	-5.0%	\$ -	-	\$ 695,703	N/A	\$ 2,836,891
Merchandise-Resale/Redistribution	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Internal Sales Reimbursements	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Indirect Costs	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Depreciation/Amortization Expense	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Student Aid	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Total General Expense	\$ 2,836,891	\$ (141,574)	-5.0%	\$ -	-	\$ 695,703	N/A	\$ 2,836,891
Net Transfers Out(In)	\$ 29,061,000	\$ 26,899,543	92.6%	\$ -	-	\$ (10,855,811)	N/A	\$ 29,061,000
Total Expense	\$ 32,155,291	\$ 26,851,992	83.5%	\$ -	-	\$ (10,160,108)	N/A	\$ 32,155,291
Net	\$ 5,355,201	\$ (9,616,306)	-179.6%	\$ -	-	\$ 20,656,863	N/A	\$ 5,355,201
Beginning Fund Balance	\$ (21,417,833)	\$ (21,417,833)	100.0%	\$ -	-	\$ -	N/A	\$ (21,417,833)
Capital Expenditures	\$ -	\$ -	-	\$ -	-	\$ -	N/A	\$ -
Net (from above)	\$ 5,355,201	\$ (9,616,306)	-179.6%	\$ -	-	\$ 20,656,864	N/A	\$ 5,355,201
Fund Additions/Deductions*	\$ 27,000,000	\$ 31,682,754	117.3%	\$ -	-	\$ (42,074,697)	N/A	\$ 27,000,000
Ending Fund Balance	\$ 10,937,368	\$ 648,615	5.9%	\$ -	-	\$ (21,417,833)	N/A	\$ 10,937,368
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

FY15 UO BOT Quarter 2 - Total All Fund Groups

			FY15 Q2 Actual as percent of projection	FY14 Actual Q2	FY15 Q2 inc/(dec) from FY14 Q2	FY14 Total Actual	FY15 Q1 Projection compared to FY14 Total as percent	FY15 Updated Projection Q2
	FY15 Q1 Projection	FY15 Actual Q2						
State Appropriation	\$ 59,290,846	\$ 34,016,539	57%	\$ 28,690,678	18.6%	\$ 50,820,175	16.7%	\$ 59,290,846
Tuition and Fees	\$ 439,193,434	\$ 290,720,904	66%	\$ 285,354,194	1.9%	\$ 422,701,430	3.9%	\$ 435,845,966
Gifts Grants & Contracts	\$ 175,447,171	\$ 89,201,194	51%	\$ 86,329,428	3.3%	\$ 280,729,848	-37.5%	\$ 176,408,055
ICC Revenue	\$ 19,626,440	\$ 10,864,881	55%	\$ 10,220,535	6.3%	\$ 19,578,521	0.2%	\$ 19,626,440
Federal Student Aid	\$ 24,350,000	\$ 9,118,267	37%	\$ 8,748,468	4.2%	\$ 24,645,596	-1.2%	\$ 24,350,000
Interest and Investment	\$ 22,726,263	\$ 8,056,645	35%	\$ 10,529,137	-23.5%	\$ 26,256,849	-13.4%	\$ 22,726,263
Internal Sales	\$ 77,967,179	\$ 32,375,564	42%	\$ 20,997,233	54.2%	\$ 55,695,401	40.0%	\$ 77,967,179
Sales & Services	\$ 142,167,809	\$ 87,696,226	62%	\$ 82,557,276	6.2%	\$ 140,004,038	1.5%	\$ 144,541,809
Other Revenues	\$ 3,847,651	\$ 2,475,439	64%	\$ 3,064,152	-19.2%	\$ 7,045,340	-45.4%	\$ 4,577,700
Transfers From Ore State Agencies	\$ 35,800,000	\$ 19,610,365	55%	\$ 3,310,741	492.3%	\$ 7,895,800	353.4%	\$ 35,800,000
Total Revenue	\$ 1,000,416,793	\$ 584,136,024	58%	\$ 539,801,842	8.2%	\$1,035,372,998	-3.4%	\$ 1,001,134,258
Salaries and Wages	\$ 362,005,386	\$ 172,249,202	48%	\$ 161,076,492	6.9%	\$ 343,266,535	5.5%	\$ 366,245,386
OPE Health Benefits	\$ 77,484,848	\$ 36,549,711	47%	\$ 34,214,448	6.8%	\$ 73,726,826	5.1%	\$ 78,134,848
OPE Retirement	\$ 59,487,206	\$ 27,002,541	45%	\$ 25,160,837	7.3%	\$ 54,610,080	8.9%	\$ 57,587,206
OPE Other	\$ 30,986,803	\$ 11,951,025	39%	\$ 11,862,579	0.7%	\$ 29,423,436	5.3%	\$ 30,607,687
OPE GTF Remissions	\$ 24,104,077	\$ 14,764,996	61%	\$ 13,578,710	8.7%	\$ 23,780,529	1.4%	\$ 24,444,397
Total Personnel Services	\$ 554,068,319	\$ 262,517,475	47%	\$ 245,893,066	6.8%	\$ 524,807,406	5.6%	\$ 557,019,523
Service & Supplies	\$ 283,930,774	\$ 151,387,731	53%	\$ 116,679,298	29.7%	\$ 260,582,062	9.0%	\$ 281,930,774
Merchandise-Resale/Redistribution	\$ 29,772,615	\$ 11,863,767	40%	\$ 9,971,814	19.0%	\$ 26,938,743	10.5%	\$ 30,972,615
Internal Sales Reimbursements	\$ (18,557,560)	\$ (7,605,134)	41%	\$ (6,570,710)	15.7%	\$ (19,160,461)	-3.1%	\$ (19,170,560)
Indirect Costs	\$ 28,669,187	\$ 14,766,292	52%	\$ 14,147,644	4.4%	\$ 28,427,867	0.8%	\$ 28,669,187
Depreciation/Amortization Expense	\$ 52,680,241	\$ 26,395,493	50%	\$ 25,191,966	4.8%	\$ 52,840,969	-0.3%	\$ 53,035,329
Student Aid	\$ 63,269,956	\$ 39,801,444	63%	\$ 39,851,737	-0.1%	\$ 65,830,763	-3.9%	\$ 63,269,956
Total General Expense	\$ 439,765,213	\$ 236,609,593	54%	\$ 199,271,748	18.7%	\$ 415,459,943	5.9%	\$ 438,707,301
Net Transfers Out(In)	\$ -	\$ (1)		\$ (91,162,563)	-100.0%	\$ (107,363,909)	-100.0%	\$ -
Total Expense	\$ 993,833,532	\$ 499,127,067	50%	\$ 354,002,251	41.0%	\$ 832,903,440	19.3%	\$ 995,726,824
Net	\$ 6,583,261	\$ 85,008,957	1291%	\$ 185,799,591	-54.2%	\$ 202,469,558	-96.7%	\$ 5,407,434
Beginning Fund Balance	\$ 814,509,783	\$ 814,509,782	100%	\$ 726,283,263	12.1%	\$ 726,283,262	12.1%	\$ 814,509,783
Capital Expenditures	\$ (105,296,453)	\$ (44,564,598)	42%	\$ (21,744,270)	104.9%	\$ (162,020,925)	-35.0%	\$ (107,296,453)
Net (from above)	\$ 6,583,261	\$ 85,008,957	1291%	\$ 185,799,591	-54.2%	\$ 202,469,559	-96.7%	\$ 5,407,434
Fund Additions/Deductions*	\$ 105,296,453	\$ (19,482,085)		\$ (66,375,609)		\$ 47,777,887	120.4%	\$ 105,296,453
Ending Fund Balance	\$ 821,093,044	\$ 835,472,056	102%	\$ 823,962,974	1.4%	\$ 814,509,783	0.8%	\$ 817,917,217
Year-End Accounting Entries **	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Net Capital Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Other Restricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Unrestricted Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD
Total Net Assets	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

* - Due to Capital Improvements and Debt Accounting entries

** - Year-End Accounting - e.q. Allocate Pension Liability, Reclass Cash to Investments, Allocate Debt

Updated Q2 Projections

	E&G	DO/SC	Aux	Grants	Gifts	Other	Plant	Internal Bank	Total
State Appropriation	\$ 55,759,261	\$ 1,027,194	\$ 440,000	\$ 64,600	\$ -	\$ -	\$ -	\$ 1,999,791	\$ 59,290,846
Tuition and Fees	\$ 377,204,928	\$ 14,890,503	\$ 40,140,035	\$ -	\$ -	\$ -	\$ 210,500	\$ 3,400,000	\$ 435,845,966
Gifts Grants & Contracts	\$ 500,000	\$ 4,505,055	\$ -	\$ 106,400,000	\$ 55,000,000	\$ 3,000	\$ 10,000,000	\$ -	\$ 176,408,055
ICC Revenue	\$ 18,401,440	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,225,000	\$ -	\$ 19,626,440
Federal Student Aid	\$ -	\$ -	\$ -	\$ 24,350,000	\$ -	\$ -	\$ -	\$ -	\$ 24,350,000
Interest and Investment	\$ 4,000,000	\$ 11,442,053	\$ 306,210	\$ 16,000	\$ 1,712,000	\$ 3,000,000	\$ 1,750,000	\$ 500,000	\$ 22,726,263
Internal Sales	\$ 50,000	\$ 34,180,832	\$ 12,047,647	\$ 24,000	\$ 54,000	\$ -	\$ -	\$ 31,610,700	\$ 77,967,179
Sales & Services	\$ 2,323,000	\$ 10,741,000	\$ 128,466,409	\$ 2,006,400	\$ 1,000,000	\$ -	\$ 5,000	\$ -	\$ 144,541,809
Other Revenues	\$ 700,000	\$ 946,700	\$ 1,500,000	\$ 31,000	\$ 400,000	\$ -	\$ 1,000,000	\$ -	\$ 4,577,700
Transfers From Ore State Agencies	\$ -	\$ -	\$ -	\$ 7,000,000	\$ -	\$ -	\$ 28,800,000	\$ -	\$ 35,800,000
Total Revenue	\$ 458,938,629	\$ 77,733,337	\$ 182,900,301	\$ 139,892,000	\$ 58,166,000	\$ 3,003,000	\$ 42,990,500	\$ 37,510,491	\$ 1,001,134,258
Salaries and Wages	\$ 237,911,732	\$ 22,771,402	\$ 52,634,720	\$ 38,716,519	\$ 14,016,013	\$ -	\$ -	\$ 195,000	\$ 366,245,386
OPE Health Benefits	\$ 50,898,565	\$ 5,259,714	\$ 12,147,555	\$ 8,488,336	\$ 1,319,878	\$ -	\$ -	\$ 20,800	\$ 78,134,848
OPE Retirement	\$ 38,959,827	\$ 3,809,836	\$ 7,772,486	\$ 5,276,274	\$ 1,728,983	\$ -	\$ -	\$ 39,800	\$ 57,587,206
OPE Other	\$ 19,893,628	\$ 2,021,796	\$ 3,802,888	\$ 2,708,968	\$ 2,178,607	\$ -	\$ -	\$ 1,800	\$ 30,607,687
OPE GTF Remissions	\$ 21,376,620	\$ 400,000	\$ -	\$ 2,467,777	\$ 200,000	\$ -	\$ -	\$ -	\$ 24,444,397
Total Personnel Services	\$ 369,040,372	\$ 34,262,748	\$ 76,357,649	\$ 57,657,874	\$ 19,443,481	\$ -	\$ -	\$ 257,400	\$ 557,019,523
Service & Supplies	\$ 92,000,000	\$ 27,026,253	\$ 77,600,000	\$ 23,417,630	\$ 20,000,000	\$ 50,000	\$ 39,000,000	\$ 2,836,891	\$ 281,930,774
Merchandise-Resale/Redistribution	\$ -	\$ 17,038,541	\$ 12,924,074	\$ 500,000	\$ 510,000	\$ -	\$ -	\$ -	\$ 30,972,615
Internal Sales Reimbursements	\$ (15,100,000)	\$ (2,854,210)	\$ (1,125,000)	\$ (31,350)	\$ (60,000)	\$ -	\$ -	\$ -	\$ (19,170,560)
Indirect Costs	\$ 413,201	\$ 2,538,365	\$ 6,141,621	\$ 19,576,000	\$ -	\$ -	\$ -	\$ -	\$ 28,669,187
Depreciation/Amortization Expense	\$ -	\$ 4,339,551	\$ 22,800,000	\$ -	\$ -	\$ -	\$ 25,895,778	\$ -	\$ 53,035,329
Student Aid	\$ 2,225,000	\$ 890,782	\$ 5,000,000	\$ 38,000,000	\$ 17,000,000	\$ 154,174	\$ -	\$ -	\$ 63,269,956
Total General Expense	\$ 79,538,201	\$ 48,979,282	\$ 123,340,695	\$ 81,462,280	\$ 37,450,000	\$ 204,174	\$ 64,895,778	\$ 2,836,891	\$ 438,707,301
Net Transfers Out(In)	\$ 10,000,000	\$ 1,385,465	\$ -	\$ -	\$ -	\$ -	\$ (40,446,465)	\$ 29,061,000	\$ -
Total Expense	\$ 458,578,573	\$ 84,627,495	\$ 199,698,344	\$ 139,120,154	\$ 56,893,481	\$ 204,174	\$ 24,449,313	\$ 32,155,291	\$ 995,726,824
Net	\$ 360,056	\$ (6,894,158)	\$ (16,798,043)	\$ 771,846	\$ 1,272,519	\$ 2,798,826	\$ 18,541,187	\$ 5,355,201	\$ 5,407,434
Beginning Fund Balance	\$ 77,280,262	\$ 52,768,062	\$ 247,107,717	\$ 434,738	\$ 14,427,227	\$ 58,942,402	\$ 384,967,208	\$ (21,417,833)	\$ 814,509,783
Capital Expenditures	\$ (4,515,453)	\$ -	\$ -	\$ (2,000,000)	\$ (781,000)	\$ -	\$ (100,000,000)	\$ -	\$ (107,296,453)
Net (from above)	\$ 360,056	\$ (6,894,158)	\$ (16,798,043)	\$ 771,846	\$ 1,272,519	\$ 2,798,826	\$ 18,541,187	\$ 5,355,201	\$ 5,407,434
Fund Additions/Deductions*	\$ -	\$ -	\$ (27,000,000)	\$ -	\$ -	\$ -	\$ 105,296,453	\$ 27,000,000	\$ 105,296,453
Ending Fund Balance	\$ 73,124,865	\$ 45,873,904	\$ 203,309,674	\$ (793,416)	\$ 14,918,746	\$ 61,741,228	\$ 408,804,848	\$ 10,937,368	\$ 817,917,217

FY15 Q2 Actual Expense and Capital Expenditures by ORG Level - All Funds except Agency and Clearing

Unit	Designated		Auxiliaries	Grant Funds	Restricted		Plant Funds	Internal Bank	Total
	Education and General	Ops and Service Center			Gift Funds	Other Funds			
Architecture & Allied Arts	\$ 10,498,840	\$ 238,526	\$ -	\$ 1,551,310	\$ 328,843	\$ -	\$ -	\$ -	\$ 12,617,519
College of Arts & Sciences	\$ 59,768,741	\$ 4,610,376	\$ 27,206	\$ 8,070,648	\$ 1,152,185	\$ -	\$ -	\$ -	\$ 73,629,156
College of Business	\$ 11,166,909	\$ 611,794	\$ -	\$ 128,649	\$ 1,889,964	\$ -	\$ -	\$ -	\$ 13,797,316
College of Education	\$ 7,366,000	\$ 3,311,225	\$ 818	\$ 13,106,769	\$ 171,970	\$ -	\$ -	\$ -	\$ 23,956,782
Honors College	\$ 1,620,717	\$ 11,094	\$ -	\$ 94,884	\$ 14,706	\$ -	\$ -	\$ -	\$ 1,741,402
School of Journalism and Communication	\$ 5,870,415	\$ 7,507	\$ -	\$ 1,573	\$ 558,585	\$ -	\$ -	\$ -	\$ 6,438,081
School of Law	\$ 7,878,131	\$ 974	\$ -	\$ 4,244	\$ 366,042	\$ -	\$ -	\$ -	\$ 8,249,391
School of Music and Dance	\$ 4,764,566	\$ 367,040	\$ 2,359	\$ 13,671	\$ 176,318	\$ -	\$ -	\$ -	\$ 5,323,954
Academic Affairs	\$ 2,407,056	\$ 226,852	\$ 33,711	\$ 653,921	\$ 320,972	\$ -	\$ -	\$ -	\$ 3,642,512
Academic Extension	\$ 3,966,419	\$ 850,141	\$ -	\$ 211,389	\$ 32,050	\$ -	\$ -	\$ -	\$ 5,060,000
Affirmative Action	\$ 392,665	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 392,665
Athletics	\$ -	\$ 1,151,385	\$ 39,791,024	\$ -	\$ 20,043,438	\$ -	\$ -	\$ -	\$ 60,985,847
Budget and Resource Planning	\$ 357,105	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 357,105
Business Affairs	\$ 2,774,302	\$ -	\$ 145	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,774,446
Campus Operations	\$ 10,134,844	\$ 10,189,026	\$ 1,212,883	\$ -	\$ -	\$ -	\$ 5,696,999	\$ -	\$ 27,233,752
Campus Planning & Real Estate	\$ 873,388	\$ -	\$ -	\$ 88,385	\$ -	\$ -	\$ -	\$ -	\$ 961,773
Career Center	\$ 691,564	\$ 86,391	\$ -	\$ (20,274)	\$ -	\$ -	\$ -	\$ -	\$ 757,681
Clearing Funds	\$ 2,334	\$ -	\$ 26,812	\$ -	\$ 2,796,859	\$ 31,481,895	\$ (12,884,569)	\$ -	\$ 21,423,330
Counseling & Testing Center	\$ 242,841	\$ -	\$ 1,339,413	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,582,255
Dean of Students & AVP Student Life	\$ 969,090	\$ 80,054	\$ 2,168,271	\$ 4,991	\$ 2,272	\$ -	\$ -	\$ -	\$ 3,224,678
Enrollment Management	\$ 6,535,967	\$ 203,016	\$ 42,295	\$ 20,660,140	\$ 4,977,758	\$ -	\$ -	\$ -	\$ 32,419,175
Enterprise Risk Services	\$ 1,332,215	\$ 10,361	\$ -	\$ 4,114	\$ -	\$ -	\$ -	\$ -	\$ 1,346,690
General Counsel	\$ 974,520	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 974,520
Graduate School	\$ 1,018,960	\$ 18	\$ 43	\$ 346,685	\$ (19,549)	\$ -	\$ -	\$ -	\$ 1,346,159
Holden Center	\$ 224,041	\$ 164,703	\$ 13,219	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 401,962
Human Resources	\$ 2,369,599	\$ -	\$ 424,104	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,793,703
Information Services	\$ 5,987,885	\$ 4,187,115	\$ 139,190	\$ 183,665	\$ 7,121	\$ -	\$ -	\$ -	\$ 10,504,977
Institutional Expenditures	\$ 16,248,703	\$ (91,305)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,157,398
Institutional Research	\$ 312,376	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 312,376
International Affairs	\$ 3,868,979	\$ 2,699,462	\$ 109,361	\$ 893,165	\$ 466,950	\$ -	\$ -	\$ -	\$ 8,037,917
Library	\$ 12,359,158	\$ 568,908	\$ 85,100	\$ 290,670	\$ 1,183,269	\$ -	\$ -	\$ -	\$ 14,487,105
Office of Internal Audit	\$ 151,423	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 151,423
Office of the University Secretary	\$ 207,846	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 207,846
Parking and Transportation	\$ 63,794	\$ -	\$ 968,636	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,032,430
Physical Education and Recreation	\$ 602,334	\$ 22,776	\$ 3,391,975	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,017,085
Police Department	\$ 2,555,907	\$ 65,995	\$ 364,966	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,986,868
President Operations	\$ 1,369,059	\$ 546,079	\$ -	\$ 332,000	\$ 72,349	\$ -	\$ -	\$ -	\$ 2,319,487
Printing & Mailing Services	\$ 165,269	\$ 2,056,477	\$ 218	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,221,964
Purchasing & Contracting Services	\$ 566,889	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 566,889
Research & Innovation	\$ 10,099,901	\$ 2,627,268	\$ 94,258	\$ 29,090,415	\$ 755,961	\$ -	\$ -	\$ -	\$ 42,667,803
Senior Vice President and Provost Operations	\$ 2,021,346	\$ 1,234,959	\$ -	\$ 14,968	\$ 142,057	\$ -	\$ -	\$ -	\$ 3,413,330
Student Union, EMU	\$ 407,708	\$ 1,500	\$ 6,792,206	\$ 8,202	\$ -	\$ -	\$ -	\$ -	\$ 7,209,616

Unit	Designated			Grant Funds	Restricted		Plant Funds	Internal Bank	Total
	Education and General	Ops and Service Center	Auxiliaries		Gift Funds	Other Funds			
Undergraduate Studies	\$ 2,705,830	\$ 451	\$ 2,818	\$ 306,898	\$ -	\$ -	\$ -	\$ -	\$ 3,015,996
University Advancement	\$ 8,551,352	\$ 1,116,193	\$ 562,366	\$ 47,348	\$ 1,123,945	\$ -	\$ -	\$ -	\$ 11,401,204
University Health Center	\$ -	\$ -	\$ 6,320,633	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,320,633
University Housing	\$ -	\$ 6,000	\$ 28,414,818	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 28,420,818
UO Building/Property Management	\$ 243,649	\$ -	\$ (96,474)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 147,174
UO Internal Bank	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 32,000,000	\$ 26,851,992	\$ 58,851,992
UO Portland	\$ 462,982	\$ 52,670	\$ 1,559,106	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,074,758
Vice President Finance & Admin Operations	\$ 800,533	\$ 128,267	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 928,800
Vice President for Equity & Inclusion	\$ 1,107,375	\$ -	\$ -	\$ -	\$ 44,021	\$ -	\$ -	\$ -	\$ 1,151,396
Vice President Student Life Operations	\$ 1,414,449	\$ 18,604	\$ 161,406	\$ 7,500	\$ -	\$ -	\$ -	\$ -	\$ 1,601,958
Vice Provost for Budget & Planning	\$ 50,571	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,571
Total Q2	\$ 216,526,546	\$ 37,361,901	\$ 93,952,886	\$ 76,095,932	\$ 36,608,086	\$ 31,481,895	\$ 24,812,430	\$ 26,851,992	\$ 543,691,667



Agenda Item #5

Receipt of a Gift of Real Property

**Summary**

This is a request to the Board of Trustees of the University of Oregon to accept a gift of real property, as required by Board policy.

On February 9, 2015, the Eugene City Council, acting as the Urban Renewal Agency, approved the transfer of the downtown parcel comprising 942 Olive Street to the University of Oregon as its contribution to OR RAIN in exchange for \$1. If accepted, the 12,800 square foot building will become home to the RAIN Eugene Accelerator and the site of complementary UO activities, including the Tyler Invention Greenhouse and Product Design's Downtown Innovation Launch Lab. In 2012, the parcel was appraised at \$740,000; the Lane County assessor estimates current real market value at \$874,639. The building requires renovations, including seismic upgrades, projected to cost \$2.7 million. This cost will be offset in part through use of \$1.25 million in state bonds authorized for this purpose through RAIN and \$500,000 in gift funds from the Alice C. Tyler Perpetual Trust. University resources and/or philanthropy will cover the remaining estimated cost of \$950,000. Fifty percent of the estimated \$100,000 yearly operating costs will be borne by RAIN Eugene.

Project Overview

The Oregon Regional Accelerator & Innovation Network (RAIN) is a consortium of government, higher education, and the business community founded by Governor Kitzhaber's Regional Solutions network and funded by the 77th Oregon State Legislative Assembly in 2013. Its purpose is to serve the region's entrepreneurs, including those within the UO and OSU, by helping turn ideas into high-impact, innovative, traded-sector companies that can grow and thrive locally. Oregon RAIN is governed by a 10-member board of directors including the mayors of Eugene and Corvallis, representatives from the UO, OSU, Business Oregon, and the private sector.

The RAIN initiative includes two nodes where activities are housed—RAIN Eugene and RAIN Corvallis. Each node includes entrepreneurship programs connecting the universities to their communities to create a network of resident talent, capital and infrastructure to support new companies and an accelerator that works with local startup companies. RAIN Eugene is temporarily located in the Eugene Area Chamber of Commerce building and managed cooperatively by the University of Oregon, the Eugene Area Chamber of Commerce, and the City of Eugene.

This gift by the City and the corresponding project create 12,800 sq. ft. of flexible space for training and education programs, studio and maker space, formal and informal meetings and related events. The project addresses the housing need for RAIN Eugene and provides a location for the Tyler Invention Greenhouse, which was created by a gift from the Tyler Family Foundation. It also creates additional studio and fabrication space for AAA's fast growing Product Design Program.

942 Olive St. is an ideal location for these proposed uses and will provide the UO with an active presence in the Eugene downtown core. The building is in immediate proximity to Lane Community College, The Atrium, which already houses several UO programs, and the Eugene Public Library. The site is one-half block from the downtown bus transfer station, including the rapid transit EmX line.

The major terms under which the City has approved transferring the property to the University are:

- Property: Land and improvements (approximately 12,800 square feet) located at 942 Olive St.
- Purchase Price: \$1.00
- Property Condition: The property is offered on an “as is” basis. The City intends to submit for a \$60,000 grant from Business Oregon. If the grant funds become available, they will be used for environmental remediation, based on a Level I environmental assessment dated August 8, 2014.
- Reversionary clause:
 - a. If RAIN Eugene does not occupy the property within 18 months or does not demonstrate significant progress towards occupying the property, Seller retains the right to purchase the property back from the buyer for \$1.00, plus the fair market value of any improvements made to the property.
 - b. If Buyer desires to sell the property within ten years, Seller will retain a right of first refusal, or the Buyer and Seller agree to split net proceeds on a pro-rated basis, based on total investments made in the building project prior to such sale and a straight-line depreciation of the City’s interest over a 10-year period.
 - c. If there is unused space in the property after RAIN Eugene moves in, the UO will consult with the City to identify compatible uses for the property.

Engineering, environmental and seismic evaluations have been performed and the results incorporated into the University’s conceptual design study and costing completed in January 2015. The University’s estimated total cost to remodel the structure for the envisioned uses is \$2.7 million. Operational costs are estimated at \$100,000 per year based upon campus averages.

To launch RAIN, the state legislature committed \$1.25million in one-time capital (10 year Q-bonds placed May 2014) for each node to put towards facilities housing the accelerators. At its January 13, 2015, meeting, the Oregon RAIN Board unanimously approved the 942 Olive Street building project as the home for RAIN Eugene and related programs, including the use of \$1.25 million in capital funds and approximately \$50,000 per year from the RAIN Eugene operating budget to contribute towards the building’s operating expenses. Note: As legislated, not all the capital funding may be carried into the next biennium and \$500,000 of the capital funding must be expended by June 30, 2015.

The Tyler Trust has provided a \$500,000 gift to the UO Foundation to realize the Tyler Invention Greenhouse concept.

The Provost has agreed to backstop the remaining roughly \$1 million for the project pending the identification and securing of additional funding.

While the University would be responsible for all building operating expenses, as noted above RAIN Eugene has agreed to cover 50% of those expenses. The design studios and other class activities in the building will generate student credit hours. Fee-for-service activities, such as prototype design and fabrication, space rental for events or short-term co-working are also anticipated.

Timeline

Summer of 2014: Search for on-going home for RAIN Eugene. City approaches UO regarding availability of 942 Olive Street.

Late Summer 2014 – January 2015: Building evaluated for structural, seismic and environmental issues by consultants hired by Campus Real Estate, Design and Construction. Conceptual design and costing performed.

January 13, 2015: RAIN Eugene Board approved location of RAIN Eugene and creation of an entrepreneurial hub in 942 Olive Street with use of funds and on-going contribution to operating costs.

February 9, 2015: Urban Renewal Agency approved the terms for the sale of 942 Olive Street for the location of RAIN Eugene and creation of an entrepreneurial hub.

February 10, 2015: City Staff submits application for Business Oregon grant to remediate identified regulated substances in 942 Olive Street to Intergovernmental Committee for approval.

February 11, 2015: UO released RFPs for architect and construction.

March 4-6, 2015: University of Oregon Board of Trustees meets to consider the location of RAIN and creation of an entrepreneurial hub in combination with the Tyler Invention Greenhouse and the Product Design Program. If the Board approves, the following dates apply:

The following dates are anticipated and predicated upon Board approval.

March 6, 2015: Architect and Construction firms selected.

March 16, 2015: Environmental cleanup begins.

April 6, 2015: Property is available for RAIN Eugene/UO use. Renovation work commences.

February, 2016: RAIN Eugene occupies the building; Tyler Invention Greenhouse and Project Design program follow soon after.

Related Materials (following the resolution)

1. Maps and Drawings
2. RAIN Board Resolution
3. Tyler Invention Greenhouse Background
4. Eugene Urban Renewal Agency Agenda Item Summary and Materials

**Finance and Facilities Committee
Board of Trustees of the University of Oregon**

Resolution: Acceptance of a Gift of Real Property (942 Olive St.)

Whereas, the City of Eugene (the "City"), acting as the Urban Renewal Agency, approved on February 9, 2015, the transfer of a parcel of land located at 942 Olive Street to the University of Oregon (the "University");

Whereas, the University intends to use this property for studio and fabrication space for AAA's produce design program, a location for the Tyler Invention Greenhouse, and various other University purposes such as training, studio, meeting, event and educational program space;

Whereas, the property will also be used to house the Eugene RAIN initiative, which is designed to serve regional entrepreneurs, including those within the University;

Whereas, Section 1.9 of the University of Oregon's Policy on the Retention and Delegation of Authority requires approval by the Board of Trustees (the "Board") for acceptance of a gift of real estate and acceptance of gifts that create obligations on the part of the University for which there is no established funding source; and,

Whereas, the Board's Policy on Committees authorizes the Finance and Facilities Committee to refer matters to the full Board as a seconded motion;

Now, therefore, the Finance and Facilities Committee hereby refers to the Board of Trustees as a seconded motion, recommending passage, (1) authorization of the President or his designee(s) to take all actions necessary and proper to accept the gift of real property located at 942 Olive Street in Eugene as approved by the Eugene City Council and outlined in the summary provided, and (2) ratification of all prior actions taken on behalf of the University related to the acceptance and use of the aforementioned real property.

Moved: _____

Seconded: _____

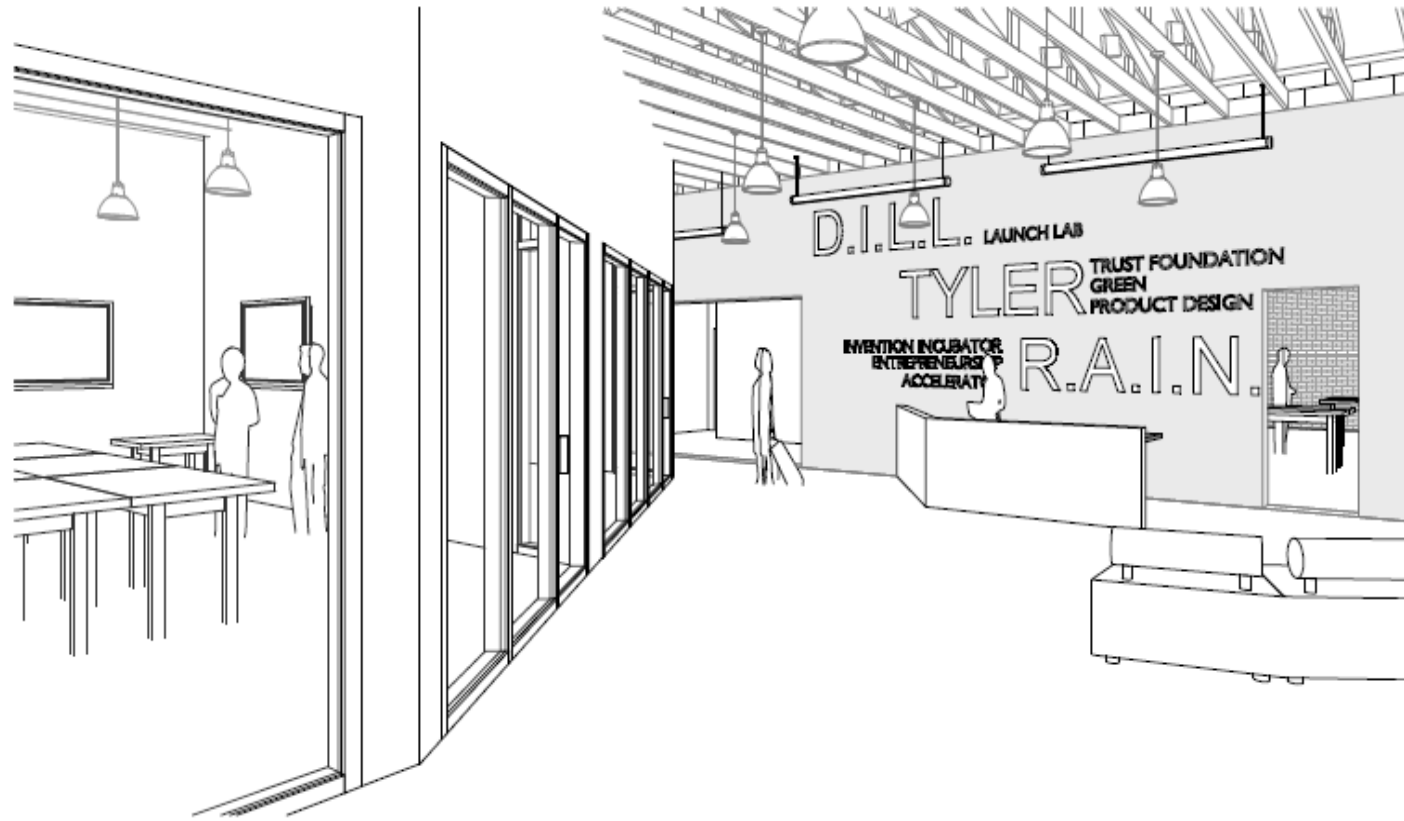
Trustee	Yes	No
Ballmer		
Bragdon		
Colas		
Coltrane		
Gary		
Gonyea III		
Kari		

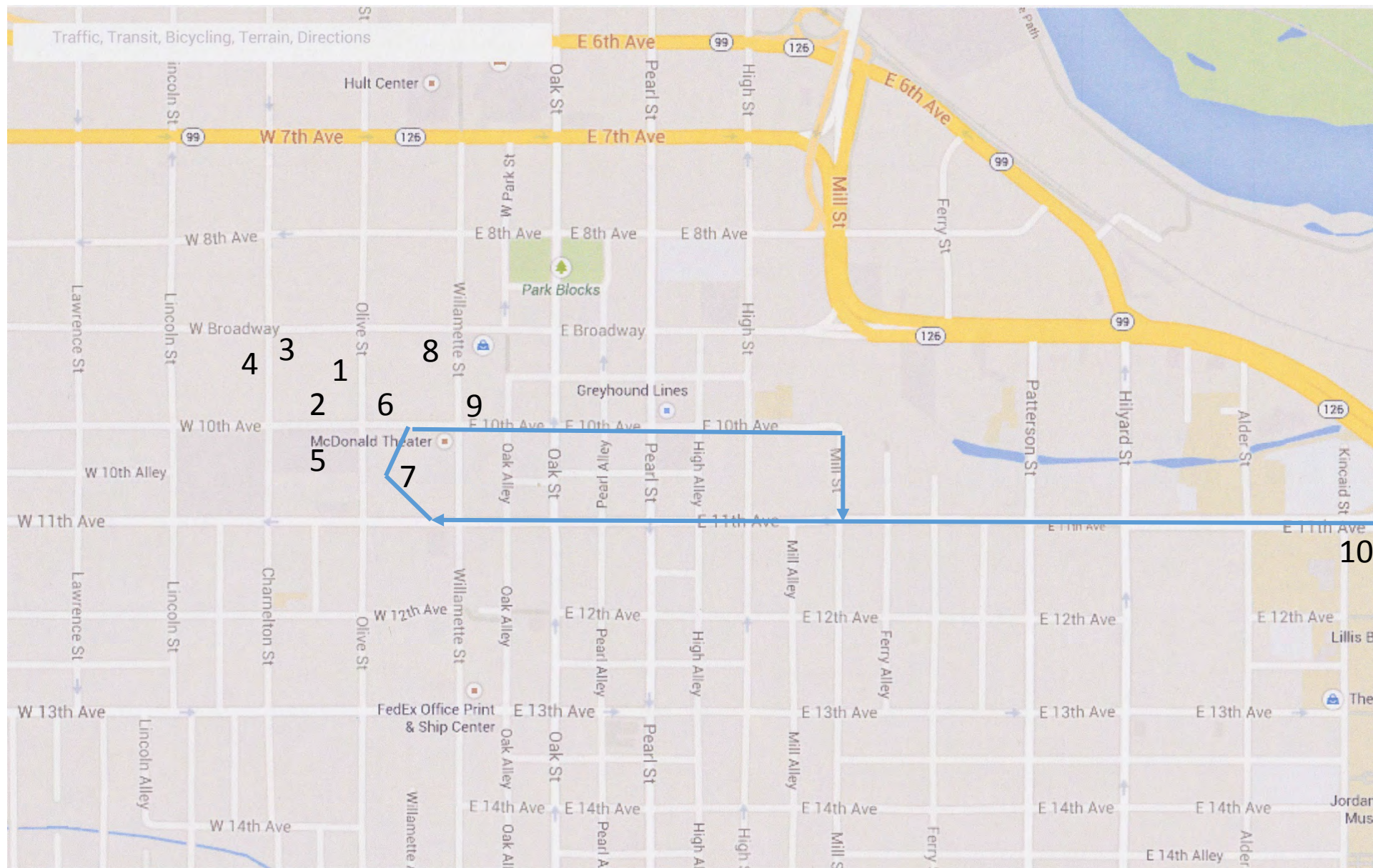
Dated: _____ of _____, 2015.

Initials: _____

Finance and Facilities Committee, Board of Trustees of the University of Oregon
Resolution: Acceptance of a Gift of Real Property
March 4, 2015
Page 1

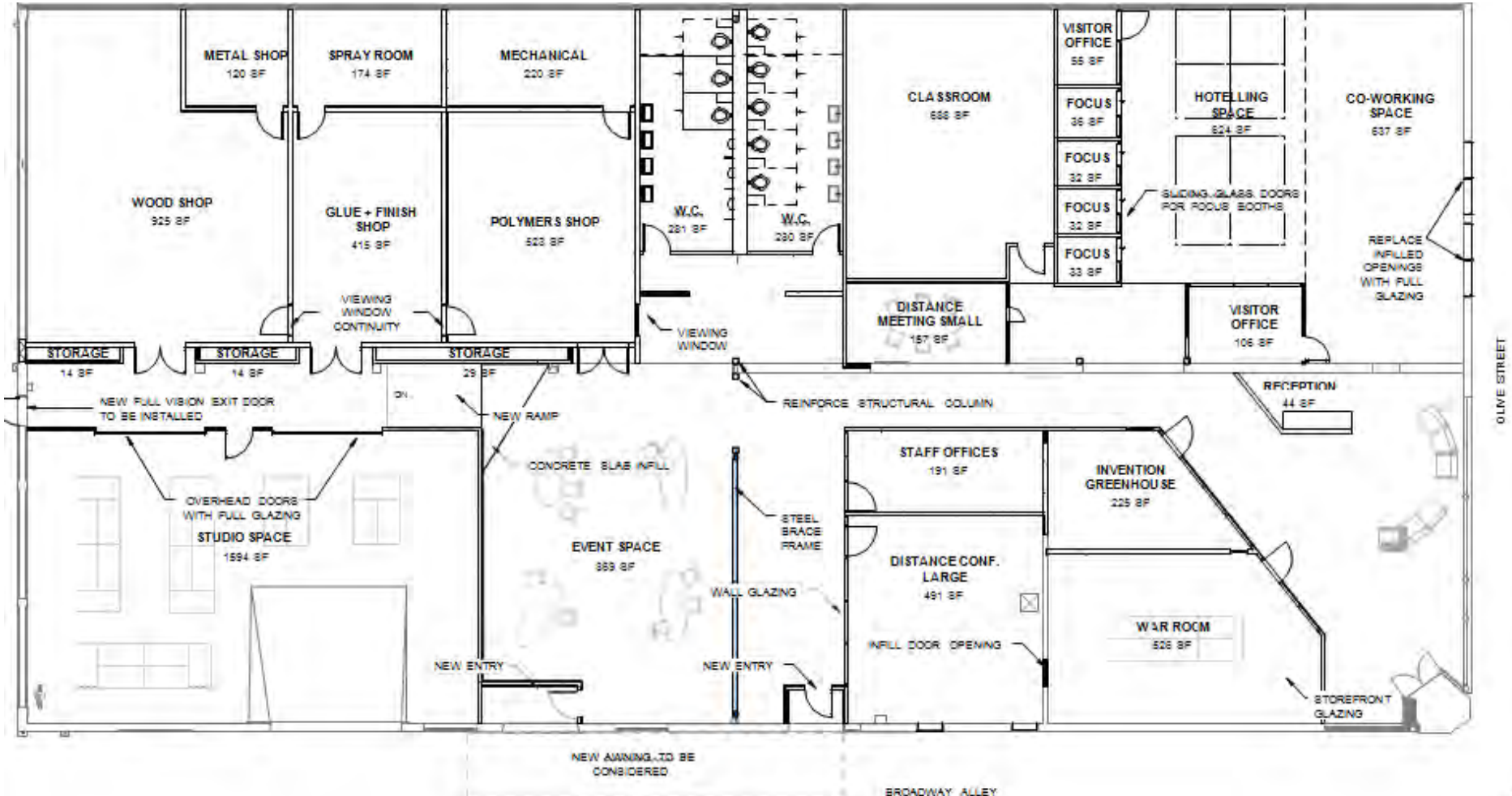
942 Olive: An Entrepreneurial Hub





- 1 – 942 Olive
- 2 – Lane Community College Downtown Campus, SBDC & LCC Titan Apartments [Visitor housing?]
- 3 - Oregon Contemporary Theatre [Large Events]
- 4 – City-owned Underground Parking
- 5 – Eugene Public Library
- 6 - Atrium Building [City Planning & Economic Dev.]
- 7 – Downtown Transit Center & EMX (Rapid Transit) Terminus
- 8 – Broadway Commerce Building [High Tech Hub]
- 9 – Downtown Athletic Club
- 10 University of Oregon (distance to Dad's Gate 0.9 miles)

Conceptual Design



Board Resolution Regarding Capital Budget Allocation Release

WHEREAS, the City of Eugene is the owner of real property including improvements thereon located at 942 Olive Street in Eugene (the "Olive Street Property"); and

WHEREAS, at its meeting of November 12, 2014, the Board reviewed and discussed the potential for using the 942 Olive Property as a home for RAIN Eugene and related and affiliated programs substantially as described in the Board meeting materials and minutes of that meeting (the "942 Olive Project"); and

WHEREAS, the Board now desires to move forward with the 942 Olive Project;

IT IS RESOLVED AS FOLLOWS:

(1) The University of Oregon is approved to proceed with the 942 Olive Project with the intention that the 942 Olive Property shall become the home for RAIN Eugene and its related and affiliated programs.

(2) For purposes of implementation of the 942 Olive Project, that Business Oregon shall release to the University of Oregon \$1.25 million in legislatively authorized capital funds designated for acquiring, procuring, furnishing or improving facilities in Lane County for (a) the operation or support of businesses receiving assistance under the RAIN Eugene programs, and (b) entities involved in the commercialization of university-based or university-assisted research.

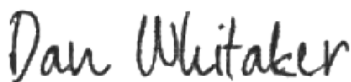
(3) For the purposes of maintaining and operating the building once occupied, and in the absence of grants from third parties provided for such purposes, RAIN Eugene is approved to include, and shall include, 50% of such costs (an estimated \$50,000 per year) in its operating budget. This budgeted amount will be limited to 20% of the operating budget of RAIN Eugene (this would be a long term average and can vary on any given year). The University of Oregon, in the absence of grants from third parties provided for such purposes, shall be responsible for the remaining costs.

The foregoing is based upon the following understandings:

(A) The City of Eugene, current owner of the 942 Olive Property, as a partial match for the funding from Business Oregon, will gift the 942 Olive Property to the University of Oregon for use in the 942 Olive Project, to serve as the home for RAIN Eugene Accelerator, related RAIN Eugene programs, and programs that predominantly support commercialization of university-based or university-assisted research during the life of the bonds.

(B) Overall control of the 942 Olive Property will remain with the University of Oregon, in the person of the Vice-President for Research and Innovation.

Adopted by action of the Board at its meeting held January 13, 2015.



Dan Whitaker, Secretary

Tyler Invention Greenhouse Background

The mission of the Tyler Invention Greenhouse is to catalyze the exchange and growth of green product ideas stemming from basic research discoveries. Built upon the great success in green chemistry and green nanoscience at University of Oregon, the Tyler Greenhouse will provide an open and collaborative environment where faculty, students and external partners can collaborate to find green solutions to real-world problems. The Tyler Invention Greenhouse brings together UO expertise in materials and green products chemistry with the compelling national need for sustainable products.

Originally the brainchild of Lokey-Harrington Chair of Chemistry James Hutchison, the Tyler Invention Greenhouse will be made possible by a generous donation from the Alice C. Tyler Perpetual Trust. The Trust has supported environmental science projects at the UO for over a decade.

Initially, the Tyler Invention Greenhouse and its programs will:

Provide a new and unique engagement environment for our students. The Tyler Invention Greenhouse will provide an opportunity to unite green chemistry education with the creative design process to develop science-based solutions at the interface of innovation and sustainability. We envision an environment within the Tyler Invention Greenhouse that would not only allow but encourage eavesdropping and looking over each other's shoulders. The exposure to this fertile environment of ideas and open discussion will provide students with a unique learning opportunity in and of itself. However, both undergraduate and graduate students will have the opportunity to participate in immersive interactive experiences in order to augment their formal coursework and make meaningful contributions to research and the application of that research. ·

Build collaboration between new partners across our campus. To seed collaboration, the Tyler Invention Greenhouse will be used as a site to convene faculty for presentations, formal and informal activities and problem-solving sessions.

Be a conduit to other sustainability experts and the private sector for students and faculty. Much like the Lokey Labs (home of the Tyler Trust-funded NanoFabrication Laboratory) is a hub for materials and nanotechnology research; the Tyler Invention Greenhouse will be a hub for green product design and applied green chemistry. We will bring private sector partners to the facility to work with our faculty and students, and house experts in residence for extended visits to campus.

EUGENE URBAN RENEWAL AGENCY

AGENDA ITEM SUMMARY



Action: Disposition of Real Property

Meeting Date: February 9, 2014
Department: Planning & Development
www.eugene-or.gov

Agenda Item Number: 6
Staff Contact: Denny Braud
Contact Telephone Number: 541-682-5536

ISSUE STATEMENT

The Urban Renewal Agency is being asked to approve the disposition of property located at 942 Olive Street (Bradford's Building) to the University of Oregon (U of O) to create an entrepreneurial hub anchored by the Eugene Regional Accelerator and Innovation Network (RAIN Eugene).

The RAIN/U of O/City of Eugene partnership will generate a place-based asset that strengthens the emerging cluster of creative and technology-based businesses. The partnership brings outside funds to support the renovation of 942 Olive Street, converting an under-used building into an active downtown center with regional economic development impact. It will bring entrepreneurs, students, faculty, and community participants to the core of the city to grow new business ideas into the next generation of thriving Eugene-based businesses. The City's contribution to the RAIN Eugene project is an important investment in an economic development priority identified in the Regional Prosperity Plan.

BACKGROUND

RAIN Eugene

The Oregon Regional Accelerator & Innovation Network (RAIN) is a consortium of government, higher education, and the business community. Oregon RAIN was founded by Governor Kitzhaber's Regional Solutions network and was funded by the 77th Oregon State Legislative Assembly in 2013 to advance the formation of high-growth innovative startup companies throughout the South Willamette Valley. Its purpose is to serve the region's entrepreneurs by helping them turn ideas into high-impact, innovative, traded-sector companies that can grow and thrive locally. Oregon RAIN is governed by a 10-member board of directors that represent its diverse interests. Its members include Mayor Piercy, the Mayor of Corvallis, and representatives from the U of O, OSU, Business Oregon, and the private sector.

The RAIN initiative includes two nodes—RAIN Eugene and RAIN Corvallis. Each node includes an accelerator that works with local startup companies and other development organizations to create a network of support structures for new companies. RAIN Eugene is managed cooperatively

by the University of Oregon, the Eugene Area Chamber of Commerce, and the City of Eugene.

The Regional Accelerators (the RA in RAIN) work directly with entrepreneurs to launch their companies. The Innovation Network (the IN in RAIN) works with the communities to help coordinate the community resources that are necessary for companies to grow and thrive in our region. In its role as an accelerator, RAIN provides disciplined, mentored business acceleration programs. It also connects resident talent, capital and infrastructure, including the resources of the U of O and OSU, into an intelligent network that is easy for entrepreneurs to access and navigate, no matter what stage of business development is being experienced.

In its first year, the Oregon RAIN Board hired a director and achieved 501(c)(3) status. Additionally, Oregon RAIN is in the process of establishing a comprehensive advisory board and working on structural and financial strategies that will set the RAIN program on a path towards long-term sustainability.

RAIN Eugene has hired a chief start-up officer and graduated its first cohort of eight startup businesses from its RAIN Eugene accelerator. The second cohort of nine businesses has been selected and just began their program. The 12-week accelerator program offers intense training and mentoring to early growth-stage companies. The RAIN Eugene Innovation Network is organized by working groups formed by the local partners, RAIN affiliates, and community members to advance the RAIN innovation ecosystem objectives. The working groups are organized around programs and education, outreach and events, resource network, capital formation, community and workforce development, and marketing and communication.

942 Olive Street

The Urban Renewal Agency acquired the 12,800 square-foot property from Diamond Parking in 2009 as part of the land-assembly effort to redevelop the former Sears site (now the Lane Community College Downtown Campus). Constructed in 1909, the building was originally used as an automotive sales and repair shop. The structure has been extensively remodeled, most recently in 1992. Attachment D shows current and historic photos of the property.

In 2012, the parcel was appraised at \$740,000. At that time, the URA released a Request for Proposals for the sale of property with the expressed intent of redevelopment that would add to downtown revitalization. The URA received one response, with an offer to purchase the property for \$200,000 for an unidentified retail/commercial use. This offer was not accepted.

The current tenant in the building is Bradford's Home Entertainment. Their business has been significantly downsized and they use less than half the building at this time. It is not financially feasible for Bradford's to meet the rent and overhead obligations associated with the large building. Therefore, their rent has been reduced to a minimum level on a month-to-month lease until a future use for the building is identified. The owner of Bradford's is aware of the URA's ongoing plans to dispose of the building, aware of the RAIN proposal, and has been fully cooperating with providing access to the property over the past couple of years.

Using the City of Eugene's Brownfields Grant, an environmental assessment was conducted on the property. The assessment identified the presence of regulated substances, primarily asbestos,

that will need to be abated as part of any renovation of the structure. The URA plans to apply for funds from the Business Oregon brownfield program to remediate the identified substances prior to the transfer of ownership to the UO. The remediation cost is estimated at \$75,000.

RAIN/U of O/City of Eugene Entrepreneurial Hub

RAIN Eugene is currently located in temporary space at the Eugene Chamber of Commerce. To achieve its full impact, RAIN Eugene needs a larger facility that can offer space for their training programs, maker space, lab space, formal and informal meeting space for entrepreneurial community events, and administration. The City has been collaborating with the U of O and RAIN Eugene to establish an entrepreneurial hub at 942 Olive Street.

The City, through the Downtown URA, will sell the property to the University for one dollar. Attachment B lists the proposed terms of the property transfer. The U of O, in turn, will renovate the building to create the space that supports the RAIN Eugene program vision and objectives.

The U of O proposes to reinforce the impact of RAIN Eugene in the 942 Olive Street building by co-locating two programs currently at the main campus location, the Product Design program and the Tyler Invention Greenhouse. The Product Design program teaches students how to design, evaluate, fabricate and produce consumer products. They plan to expand their program within the building at 942 Olive to include the Downtown Innovation Launch Lab. The Tyler Invention Greenhouse is a program that focuses on interdisciplinary work in green chemistry and product creation. Both programs are highly collaborative in terms of creative and practical applications. The integrated programs will create an entrepreneurial hub that links creators, designers, students, mentors, local and regional businesses; and it will reinforce the strong collaboration between the City, the U of O, and the entrepreneurial community.

To launch Oregon RAIN, the state legislature committed \$3.75 million to support the startup and operation of primary RAIN components. The funds include a one-time capital budget of \$1.25 million for the RAIN Eugene hub. The expenditure of these capital funds has four key requirements:

1. The funds must be used for a capital expenditure, to improve or develop a physical location, and not for any operating expenses;
2. The funds are available only through the U of O as the RAIN-designated legislative entity;
3. A majority of the funds must be committed by the end of the current fiscal year; and
4. The Oregon RAIN funding must include non-state matching funds.

The City, RAIN Eugene, and the U of O have worked together to ensure the disposition of 942 Olive Street meets the four requirements. As proposed, the overall project budget for the entrepreneurial hub is estimated at \$2.7 million. The state RAIN funds will cover \$1.25 million; a private donation supporting the Tyler Invention Greenhouse will bring \$500,000; and the U of O is identifying other funds and funding opportunities to generate the remaining funds. The U of O will fund operating costs into the future; the City's contribution to the partnership is the building.

At its January 13, 2015, meeting, the Oregon RAIN Board unanimously approved the U of O's plan to proceed with the 942 Olive Street building project as the home for RAIN Eugene and related

programs, including the use of \$1.25 million in capital funds allocated to the RAIN Eugene hub and approximately \$50,000 per year from the RAIN Eugene operating budget to contribute towards the building's operating expenses. The University would be responsible for all building operating expenses not covered by the RAIN Eugene allocation. The U of O Board will consider the property purchase at its March 4, 2015, meeting.

Although the City's contribution is necessary to meet the state's requirements to release their funds for the capital improvements, the City's contribution is more than that. By contributing the property to the University of Oregon, the City is underscoring its commitment to working with its regional partners to work toward long-term prosperity. The Eugene RAIN entrepreneurial hub will foster the growth of new companies that will succeed in the future. The mentoring and training provided in the building will improve the likelihood of success, so these startup companies can grow into viable establishments, expanding the job base in the community. Contributing this property to the partnership is an investment by the City for long-term economic prosperity.

RELATED CITY POLICIES

The disposition of 942 Olive Street to the U of O to create the RAIN entrepreneurial hub directly addresses many goals, policies, and principles for Eugene and downtown, including:

Regional Prosperity Economic Development Plan

- By 2020, create 20,000 net new jobs in the chosen economic opportunity areas; reduce the local unemployment rate to, or below the state average; and increase the average wage to or above the state average.
- Encourage a culture of entrepreneurship and re-investment into our local community.
- Develop the region's physical, social, education, and workforce infrastructure to meet the needs of tomorrow.
- Promote local businesses and entrepreneurs that lead our area to a higher level of economic independence and resilience.

Eugene Downtown Plan

- Build upon downtown's role as the center for government, commerce, education and culture in the city and the region.
- Downtown development shall support the urban qualities of density, vitality, livability and diversity to create a downtown, urban environment.
- Actively pursue public/private development opportunities to achieve the vision for an active, vital, growing downtown.
- Use downtown development tools and incentives to encourage development that provides character and density downtown.

Envision Eugene Pillars

- Provide ample economic opportunities for all community members.
- Promote compact urban development and efficient transportation options.

Eugene Climate & Energy Action Plan

- Increase density around the urban core and along high-capacity transit corridors.

City Council Goal of Sustainable Development

- Increased downtown development.

COUNCIL OPTIONS

1. Authorize the City Manager to sell the 942 Olive Street to the University of Oregon consistent with the terms included in Attachment B.
2. Amend the terms included in Attachment B, and authorize the City Manager to sell 942 Olive Street to the University of Oregon.
3. Do not approve the disposition of 942 Olive Street at this time.

AGENCY DIRECTOR'S RECOMMENDATION

The Agency Director recommends approval of the sale of 942 Olive Street to the University of Oregon consistent with the terms included in Attachment B.

SUGGESTED MOTION

Move to authorize the Agency Director to sell the 942 Olive Street property to the University of Oregon consistent with the terms included in Attachment B.

ATTACHMENTS

- A. Map of 942 Olive Street
- B. Outline of Terms for Sale of Property
- C. Project Timeline
- D. Contemporary and Historic Photos of Property

FOR MORE INFORMATION

Staff Contact: Denny Braud
Telephone: 541-682-5536
Staff E-Mail: denny.braud@ci.eugene.or.us

942 Olive St



Aerial Imagery: 2013
 Caution: This map is based on imprecise source data,
 subject to change, and for general reference only.

City of Eugene
 Planning and Development
 January 26, 2015



Outline of Terms of Sale for 942 Olive Street

Buyer: University of Oregon

Seller: Urban Renewal Agency of the City of Eugene

Property: Land and improvements (approximately 12,800 square feet) located at 942 Olive Street

Purchase Price: \$1.00

Property Condition: The property is offered on an “as is” basis. The City intends to submit for a \$60,000 grant from Business Oregon. If the grant funds become available, they will be used for environmental remediation, based on a Level I environmental assessment dated August 8, 2014.

Purchase and Sale Agreement: If terms of sale are agreed upon by the Urban Renewal Agency and the U of O Board of Trustees, Buyer and Seller shall enter into a Purchase and Sale Agreement for the Property listed above.

Closing Date: The closing of the sale shall occur as soon as possible but no later than June 30, 2015, unless a reasonable extension is agreed upon by the seller and buyer.

Project Description: The property will be used to create an entrepreneurial hub, anchored by RAIN Eugene.

Exclusive Negotiation: Seller will not enter into negotiations with any other party.

Parking: The City agrees to identify access to 25 parking permits at market rate or bulk rate, if applicable. The City will make a good faith effort to identify desired bicycle parking located nearby.

Permits and Fees: Buyer will be responsible for all building permits and related fees. The City will provide facilitated permit review.

Reversionary clause:

- a. If RAIN Eugene does not occupy the property within 18 months or does not demonstrate significant progress towards occupying the property, Seller retains the right to purchase the property back from the buyer for \$1.00, plus the fair market value of any improvements made to the property.
- b. If Buyer desires to sell the property within ten years, Seller will retain a right of first refusal, or the Buyer and Seller agree to split net proceeds on a pro-rated basis, based on total investments made in in the building project prior to such sale and a straight-line depreciation of The City’s interest over a 10 year period.
- c. If there is unused space in the property after RAIN Eugene moves in, the U of O will consult with the City to identify compatible uses for the property.

**RAIN Entrepreneurial Hub
Draft Timeline**

January 13, 2015

RAIN Eugene Board approved location of RAIN Eugene and creation of an entrepreneurial hub in 942 Olive Street.

February 9, 2015

Urban Renewal Agency considers the terms for the sale of 942 Olive Street for the location of RAIN Eugene and creation of an entrepreneurial. If the URA approves, the following dates apply:

February 10, 2015

City Staff submits application for Business Oregon grant to remediate identified regulated substances in 942 Olive Street to Intergovernmental Committee for approval.

March 4, 2015

University of Oregon Board of Trustees meets to consider the location of RAIN and creation of an entrepreneurial hub in combination with the Tyler Invention Greenhouse and the Product Design Program. If the Board approves, the following dates apply:

March 16, 2015

Environmental cleanup begins.

April 6, 2015

Property is available for RAIN Eugene/U of O use. Renovation work commences.

February, 2016

RAIN Eugene occupies the building; Tyler Invention Greenhouse and Project Design program follow soon after.

Contemporary and Historic Photos of 942 Olive Street





Agenda Item #6

Deferred Maintenance Overview

There are no materials for this section.



Agenda Item #7

Tuition and Fees for Academic Year 15-16

**Introduction**

The Finance and Facilities Committee of the Board will consider two resolutions related to tuition and fees at the University of Oregon for the 2015-16 academic year (AY15-16). If approved, these resolutions would be sent to the full Board as seconded motions. The first is the schedule (table) of tuition and fee levels; the second is the 2015-16 tuition and fee policy book.

Tuition and Fees – Process Overview

The Tuition and Fee Advisory Board (TFAB) is appointed by the Provost to advise the President and Provost on tuition, mandatory fees and major non-mandatory fees. It is co-chaired by Jamie Moffitt, the VPFA and CFO, and Brad Shelton, in his role as Vice Provost for Budget and Planning. Additional members of the advisory group include four students (graduate and undergraduate), faculty, deans, vice presidents, vice provosts and administrative staff engaged in budgeting, institutional research and financial aid.

TFAB met eight times during the months of October through February.. Throughout the fall, research was compiled and the TFAB discussed information related to the budget, comparator tuition levels, and cost pressures. In the winter, TFAB reviewed proposals for graduate tuition increases, course fee increases, mandatory fee increases, housing fee increases, refund policies, and also discussed undergraduate tuition increases. TFAB meetings were open to the public and materials discussed were posted on the Institutional Research website.

TFAB submitted a recommendation to the Provost and the President on Thursday, February 12th. The Provost held a campus forum discussing the proposal in coordination with ASUO on Monday, February 16th. The President and the Provost reviewed TFAB's recommendations, as well as feedback from the campus forum, and have forwarded the attached resolution to the Board. The complete table of proposed AY15-16 tuition and fees, including growth from AY14-15, is included as Exhibit A to the associated resolution.

NOTE: The proposed incidental fee increase of 3.9% has been approved by the ASUO Senate and is now pending review and approval of the ASUO President. Presidential action has been delayed due to a grievance and the associated judicial review.

Tuition and Fees – Policy Book

The 2015-16 University of Oregon Fee Book outlines the authorities and policies associated with tuition and fees at the UO so that students and other stakeholders may easily access consolidated information about tuition and fees. Subjects covered in the tuition and fee book include authorities, standards, procedures, definitions, policies, waivers, payment and other related information. The Book, which is currently updated and adopted annually, is available as Exhibit B to the associated resolution.

**Finance and Facilities Committee
Board of Trustees of the University of Oregon**

Resolution: AY15-16 Tuition and Fees

Whereas, the Board of Trustees of the University of Oregon (the "Board") has the authority to determine tuition and mandatory enrollment fees in accordance with ORS 352.102, ORS 352.107, other applicable law, and policy;

Whereas, the Board authorizes the collection of mandatory incidental fees recommended by the President of the University and the President of the ASUO and established in accordance with provisions outlined in ORS 352.107, other applicable law, and university policy;

Whereas, the University has established recommended tuition and mandatory enrollment fees for Academic Year 2015-2016 (AY15-16) through the work of a campus advisory group representing undergraduate students, graduate students, faculty and staff; and,

Whereas, the Policy on Board Committees authorizes the Finance and Facilities Committee to refer matters as a seconded motion to the Board of Trustees for adoption;

Now, therefore, the Finance and Facilities Committee hereby refers to the Board of Trustees the AY15-16 tuition and mandatory fee schedule attached hereto as Exhibit A, recommending approval.

Moved: _____

Seconded: _____

Trustee	Yes	No
Ballmer		
Bragdon		
Colas		
Coltrane		
Gary		
Gonyea III		
Kari		

Dated: _____ of _____, 2015.

Initials: _____



UNIVERSITY OF OREGON

UNIVERSITY OF OREGON

TUITION AND FEES 2015-16 ACADEMIC YEAR AND 2016 Summer Session

2015-16 ACADEMIC YEAR TUITION AND FEE INCREASES

ACADEMIC YEAR									
	2014-15 Tuition	2014-15 Fees	2014-15 Tuition and Fees	2015-16 Tuition	2015-16 Fees	2015-16 Tuition and Fees	Tuition Pct Increase	Fee Pct Increase	Tuition and Fee Pct Increase
UNDERGRADUATE (annual tuition and fees at 15 credit hours)									
Resident	8,190.00	1,728.00	9,918.00	8,505.00	1,783.50	10,288.50	3.8%	3.2%	3.7%
Nonresident	29,160.00	1,728.00	30,888.00	30,240.00	1,783.50	32,023.50	3.7%	3.2%	3.7%
Honors Differential	3,696.00			3,834.00			3.7%		
GRADUATE (annual tuition and fees at the plateau rate)									
AAA									
<i>Studio</i>									
Resident	15,459.00	1,728.00	17,187.00	16,233.00	1,783.50	18,016.50	5.0%	3.2%	4.8%
Nonresident	23,907.00	1,728.00	25,635.00	24,630.00	1,783.50	26,413.50	3.0%	3.2%	3.0%
<i>Non-Studio</i>									
Resident	14,286.00	1,728.00	16,014.00	15,003.00	1,783.50	16,786.50	5.0%	3.2%	4.8%
Nonresident	23,019.00	1,728.00	24,747.00	23,721.00	1,783.50	25,504.50	3.0%	3.2%	3.1%
CAS									
<i>MA/PhD</i>									
Resident	13,824.00	1,728.00	15,552.00	14,256.00	1,783.50	16,039.50	3.1%	3.2%	3.1%
Nonresident	23,031.00	1,728.00	24,759.00	24,165.00	1,783.50	25,948.50	4.9%	3.2%	4.8%
EDUCATION									
<i>Base</i>									
Resident	16,032.00	1,728.00	17,760.00	16,032.00	1,783.50	17,815.50	0.0%	3.2%	0.3%
Nonresident	22,752.00	1,728.00	24,480.00	22,752.00	1,783.50	24,535.50	0.0%	3.2%	0.2%
<i>Supervision</i>									
Resident	17,250.00	1,728.00	18,978.00	17,250.00	1,783.50	19,033.50	0.0%	3.2%	0.3%
Nonresident	23,943.00	1,728.00	25,671.00	23,943.00	1,783.50	25,726.50	0.0%	3.2%	0.2%
<i>Clinical</i>									
Resident	18,810.00	1,728.00	20,538.00	18,810.00	1,783.50	20,593.50	0.0%	3.2%	0.3%
Nonresident	25,422.00	1,728.00	27,150.00	25,422.00	1,783.50	27,205.50	0.0%	3.2%	0.2%
JOURNALISM									
<i>MA/PhD</i>									
Resident	14,229.00	1,728.00	15,957.00	14,661.00	1,783.50	16,444.50	3.0%	3.2%	3.1%
Nonresident	23,031.00	1,728.00	24,759.00	23,733.00	1,783.50	25,516.50	3.0%	3.2%	3.1%
<i>Strategic Comm</i>									
Resident	15,093.00	1,728.00	16,821.00	15,552.00	1,783.50	17,335.50	3.0%	3.2%	3.1%
Nonresident	23,031.00	1,728.00	24,759.00	23,733.00	1,783.50	25,516.50	3.0%	3.2%	3.1%
<i>Multimedia</i>									
Resident	15,093.00	1,728.00	16,821.00	15,552.00	1,783.50	17,335.50	3.0%	3.2%	3.1%
Nonresident	23,031.00	1,728.00	24,759.00	23,733.00	1,783.50	25,516.50	3.0%	3.2%	3.1%
LAW									
<i>JD</i>									
Resident	28,854.00	1,732.00	30,586.00	29,718.00	1,788.00	31,506.00	3.0%	3.2%	3.0%
Nonresident	36,324.00	1,732.00	38,056.00	37,422.00	1,788.00	39,210.00	3.0%	3.2%	3.0%
<i>LLM</i>									
Resident	35,838.00	1,732.00	37,570.00	36,918.00	1,788.00	38,706.00	3.0%	3.2%	3.0%
Nonresident	35,838.00	1,732.00	37,570.00	36,918.00	1,788.00	38,706.00	3.0%	3.2%	3.0%
<i>CRES</i>									
Resident	17,739.00	1,728.00	19,467.00	18,279.00	1,783.50	20,062.50	3.0%	3.2%	3.1%
Nonresident	23,976.00	1,728.00	25,704.00	24,705.00	1,783.50	26,488.50	3.0%	3.2%	3.1%
LCB									
<i>PhD</i>									
Resident	13,824.00	1,728.00	15,552.00	13,824.00	1,783.50	15,607.50	0.0%	3.2%	0.4%
Nonresident	23,031.00	1,728.00	24,759.00	23,031.00	1,783.50	24,814.50	0.0%	3.2%	0.2%
<i>MBA</i>									
Resident	25,230.00	1,728.00	26,958.00	26,490.00	1,783.50	28,273.50	5.0%	3.2%	4.9%
Nonresident	34,914.00	1,728.00	36,642.00	36,660.00	1,783.50	38,443.50	5.0%	3.2%	4.9%
<i>Accounting</i>									
Resident	17,610.00	1,728.00	19,338.00	18,315.00	1,783.50	20,098.50	4.0%	3.2%	3.9%
Nonresident	25,161.00	1,728.00	26,889.00	25,917.00	1,783.50	27,700.50	3.0%	3.2%	3.0%
MUSIC									
<i>MA/PhD</i>									
Resident	13,977.00	1,728.00	15,705.00	13,977.00	1,783.50	15,760.50	0.0%	3.2%	0.4%
Nonresident	21,723.00	1,728.00	23,451.00	21,723.00	1,783.50	23,506.50	0.0%	3.2%	0.2%

Source: UO Office of Institutional Research.

For additional information, please contact J.P. Monroe (jpmonroe@uoregon.edu) at 541-346-208!

2015-16 SUMMER TUITION AND FEE INCREASES

SUMMER									
	Summer 2015 Tuition	Summer 2015 Fees	Summer 2015 Tuition and Fees	Summer 2016 Tuition	Summer 2016 Fees	Summer 2016 Tuition and Fees	Tuition Pct Increase	Fee Pct Increase	Tuition and Fee Pct Increase
UNDERGRADUATE (summer tuition and fees at 12 credit hours)									
Resident	1,877.00	403.75	2,280.75	1,927.00	415.75	2,342.75	2.7%	3.0%	2.7%
Nonresident	4,529.00	403.75	4,932.75	5,239.00	415.75	5,654.75	15.7%	3.0%	14.6%
Honors Differential	-na-			-na-			-na-		
GRADUATE (summer tuition and fees at 9 credit hours)									
AAA									
<i>Studio</i>									
Resident	3,091.00	403.75	3,494.75	3,247.00	415.75	3,662.75	5.0%	3.0%	4.8%
Nonresident	3,985.00	403.75	4,388.75	4,101.00	415.75	4,516.75	2.9%	3.0%	2.9%
<i>Non-Studio</i>									
Resident	2,858.00	403.75	3,261.75	3,000.00	415.75	3,415.75	5.0%	3.0%	4.7%
Nonresident	3,833.00	403.75	4,236.75	3,946.00	415.75	4,361.75	2.9%	3.0%	3.0%
CAS									
<i>MA/Phd</i>									
Resident	2,763.00	403.75	3,166.75	2,844.00	415.75	3,259.75	2.9%	3.0%	2.9%
Nonresident	3,822.00	403.75	4,225.75	4,011.00	415.75	4,426.75	4.9%	3.0%	4.8%
EDUCATION									
<i>Base</i>									
Resident	3,307.00	403.75	3,710.75	3,307.00	415.75	3,722.75	0.0%	3.0%	0.3%
Nonresident	3,905.00	403.75	4,308.75	3,905.00	415.75	4,320.75	0.0%	3.0%	0.3%
<i>Supervision</i>									
Resident	3,551.00	403.75	3,954.75	3,551.00	415.75	3,966.75	0.0%	3.0%	0.3%
Nonresident	4,095.00	403.75	4,498.75	4,095.00	415.75	4,510.75	0.0%	3.0%	0.3%
<i>Clinical</i>									
Resident	3,952.00	403.75	4,355.75	3,952.00	415.75	4,367.75	0.0%	3.0%	0.3%
Nonresident	4,449.00	403.75	4,852.75	4,449.00	415.75	4,864.75	0.0%	3.0%	0.2%
JOURNALISM									
<i>MA/Phd</i>									
Resident	2,844.00	403.75	3,247.75	2,925.00	415.75	3,340.75	2.8%	3.0%	2.9%
Nonresident	3,822.00	403.75	4,225.75	3,930.00	415.75	4,345.75	2.8%	3.0%	2.8%
<i>Strategic Comm</i>									
Resident	3,024.00	403.75	3,427.75	3,114.00	415.75	3,529.75	3.0%	3.0%	3.0%
Nonresident	3,822.00	403.75	4,225.75	3,930.00	415.75	4,345.75	2.8%	3.0%	2.8%
<i>Multimedia</i>									
Resident	3,024.00	403.75	3,427.75	3,114.00	415.75	3,529.75	3.0%	3.0%	3.0%
Nonresident	3,822.00	403.75	4,225.75	3,930.00	415.75	4,345.75	2.8%	3.0%	2.8%
LAW									
<i>JD</i>									
Resident	12,123.00	403.75	12,526.75	12,483.00	415.75	12,898.75	3.0%	3.0%	3.0%
Nonresident	13,212.00	403.75	13,615.75	13,608.00	415.75	14,023.75	3.0%	3.0%	3.0%
<i>LLM</i>									
Resident	17,316.00	403.75	17,719.75	17,838.00	415.75	18,253.75	3.0%	3.0%	3.0%
Nonresident	17,316.00	403.75	17,719.75	17,838.00	415.75	18,253.75	3.0%	3.0%	3.0%
<i>CRES</i>									
Resident	5,913.00	403.75	6,316.75	6,093.00	415.75	6,508.75	3.0%	3.0%	3.0%
Nonresident	7,992.00	403.75	8,395.75	8,235.00	415.75	8,650.75	3.0%	3.0%	3.0%
LCB									
<i>PhD</i>									
Resident	2,763.00	403.75	3,166.75	2,763.00	415.75	3,178.75	0.0%	3.0%	0.4%
Nonresident	3,822.00	403.75	4,225.75	3,822.00	415.75	4,237.75	0.0%	3.0%	0.3%
<i>MBA</i>									
Resident	5,037.00	403.75	5,440.75	5,290.00	415.75	5,705.75	5.0%	3.0%	4.9%
Nonresident	5,821.00	403.75	6,224.75	6,113.00	415.75	6,528.75	5.0%	3.0%	4.9%
<i>Accounting</i>									
Resident	3,520.50	403.75	3,924.25	3,661.00	415.75	4,076.75	4.0%	3.0%	3.9%
Nonresident	4,199.20	403.75	4,602.95	4,326.00	415.75	4,741.75	3.0%	3.0%	3.0%
MUSIC									
<i>MA/Phd</i>									
Resident	2,797.00	403.75	3,200.75	2,797.00	415.75	3,212.75	0.0%	3.0%	0.4%
Nonresident	3,620.00	403.75	4,023.75	3,620.00	415.75	4,035.75	0.0%	3.0%	0.3%

Source: UO Office of Institutional Research.

For additional information, please contact J.P. Monroe (jpmonroe@uoregon.edu) at 541-346-2085.

2015-16 FEE INCREASES — PER TERM OR SEMESTER

	2014-15 Academic Year			2015-16 Academic Year			Percentage Change		
	<i>Undergraduate (per Term)</i>	<i>Graduate (per Term)</i>	<i>Law (per Semester)</i>	<i>Undergraduate (per Term)</i>	<i>Graduate (per Term)</i>	<i>Law (per Semester)</i>	<i>Undergraduate (per Term)</i>	<i>Graduate (per Term)</i>	<i>Law (per Semester)</i>
Building Fee	45.00	45.00	68.00	45.00	45.00	68.00	0.0%	0.0%	0.0%
Incidental Fee	215.25	215.25	323.00	223.75	223.75	336.00	3.9%	3.9%	4.0%
Health Service Fee	155.00	155.00	233.00	161.00	161.00	242.00	3.9%	3.9%	3.9%
Recreation Center Bond	38.00	38.00	57.00	38.00	38.00	57.00	0.0%	0.0%	0.0%
Recreation Center Fee	55.75	55.75	84.00	59.75	59.75	90.00	7.2%	7.2%	7.1%
EMU Fee	67.00	67.00	101.00	67.00	67.00	101.00	0.0%	0.0%	0.0%
Total Fees	576.00	576.00	866.00	594.50	594.50	894.00	3.2%	3.2%	3.2%

Source: UO Office of Institutional Research.

For additional information, please contact J.P. Monroe (jpmonroe@uoregon.edu) at 541-346-2085.

University of Oregon
Academic Year 2015-16 Undergraduate Tuition and Fees

Undergraduate					Undergraduate — Clark Honors College			
<i>Credits</i>	<i>Resident</i>		<i>Nonresident</i>		<i>Resident</i>		<i>Nonresident</i>	
	Tuition	Fees	Tuition	Fees	Tuition	Fees	Tuition	Fees
1	189.00	761.50	672.00	1,244.50	1,467.00	2,039.50	1,950.00	2,522.50
2	378.00	952.50	1,344.00	1,918.50	1,656.00	2,230.50	2,622.00	3,196.50
3	567.00	1,144.50	2,016.00	2,593.50	1,845.00	2,422.50	3,294.00	3,871.50
4	756.00	1,336.50	2,688.00	3,268.50	2,034.00	2,614.50	3,966.00	4,546.50
5	945.00	1,528.50	3,360.00	3,943.50	2,223.00	2,806.50	4,638.00	5,221.50
6	1,134.00	1,720.50	4,032.00	4,618.50	2,412.00	2,998.50	5,310.00	5,896.50
7	1,323.00	1,912.50	4,704.00	5,293.50	2,601.00	3,190.50	5,982.00	6,571.50
8	1,512.00	2,104.50	5,376.00	5,968.50	2,790.00	3,382.50	6,654.00	7,246.50
9	1,701.00	2,295.50	6,048.00	6,642.50	2,979.00	3,573.50	7,326.00	7,920.50
10	1,890.00	2,484.50	6,720.00	7,314.50	3,168.00	3,762.50	7,998.00	8,592.50
11	2,079.00	2,673.50	7,392.00	7,986.50	3,357.00	3,951.50	8,670.00	9,264.50
12	2,268.00	2,862.50	8,064.00	8,658.50	3,546.00	4,140.50	9,342.00	9,936.50
13	2,457.00	3,051.50	8,736.00	9,330.50	3,735.00	4,329.50	10,014.00	10,608.50
14	2,646.00	3,240.50	9,408.00	10,002.50	3,924.00	4,518.50	10,686.00	11,280.50
15	2,835.00	3,429.50	10,080.00	10,674.50	4,113.00	4,707.50	11,358.00	11,952.50
16	3,024.00	3,618.50	10,752.00	11,346.50	4,302.00	4,896.50	12,030.00	12,624.50
17	3,213.00	3,807.50	11,424.00	12,018.50	4,491.00	5,085.50	12,702.00	13,296.50
18	3,402.00	3,996.50	12,096.00	12,690.50	4,680.00	5,274.50	13,374.00	13,968.50
<i>Each Add'l</i>								
<i>Credit Hour</i>	189.00		672.00		189.00		672.00	

Notes:

- (1) A one-time Matriculation fee is assessed on all new and transfer students — \$389 Undergraduate / \$389 Graduate and Law
- (2) Students coded as international undergraduates will be assessed a \$200 fee during the regular academic year

Source: UO Office of Institutional Research.

For additional information, please contact J.P. Monroe (jpmonroe@uoregon.edu) at 541-346-2085.

University of Oregon
Summer 2016 Undergraduate Tuition and Fees

Undergraduate				
<i>Credits</i>	<i>Resident</i>		<i>Nonresident</i>	
	Tuition	Fees	Tuition	Fees
1	222.00	637.75	498.00	913.75
2	377.00	792.75	929.00	1,344.75
3	532.00	947.75	1,360.00	1,775.75
4	687.00	1,102.75	1,791.00	2,206.75
5	842.00	1,257.75	2,222.00	2,637.75
6	997.00	1,412.75	2,653.00	3,068.75
7	1,152.00	1,567.75	3,084.00	3,499.75
8	1,307.00	1,722.75	3,515.00	3,930.75
9	1,462.00	1,877.75	3,946.00	4,361.75
10	1,617.00	2,032.75	4,377.00	4,792.75
11	1,772.00	2,187.75	4,808.00	5,223.75
12	1,927.00	2,342.75	5,239.00	5,654.75
13	2,082.00	2,497.75	5,670.00	6,085.75
14	2,237.00	2,652.75	6,101.00	6,516.75
15	2,392.00	2,807.75	6,532.00	6,947.75
16	2,547.00	2,962.75	6,963.00	7,378.75
17	2,702.00	3,117.75	7,394.00	7,809.75
18	2,857.00	3,272.75	7,825.00	8,240.75
<i>Each Add'l</i>				
<i>Credit Hour</i>	155.00		431.00	

Note:

(1) A one-time Matriculation fee is assessed on all new and transfer students — \$389 Undergraduate / \$389 Graduate and Law.

Source: UO Office of Institutional Research.

For additional information, please contact J.P. Monroe (jpmonroe@uoregon.edu) at 541-346-2085.

University of Oregon
Academic Year 2015-16 Graduate Tuition Rates

— RESIDENT TUITION RATES

	School of Architecture and Allied Arts			College of Business			College of Education			Graduate School	School of Journalism and Communication			School of Music and Dance	School of Law		
	Graduate Level 1	Graduate Level 2 - Studio	Masters / Doctoral	MBA	Masters In Accounting	Doctoral Programs	Masters / Doctoral	Masters / Doctoral Supervision	Masters Clinical Science	Master / Doctoral	Media Studies Masters / Doctoral	Graduate Strategic Communication	Graduate Multimedia	Masters / Doctoral	JD (per semester)	Conflict Resolution	Envir. & Natural Resources LLM (per semester)
<i>Credits</i>																	
1	809.00	1,059.00	528.00	2,438.00	1,521.00	512.00	1,032.00	1,078.00	1,126.00	528.00	543.00	576.00	576.00	667.00	1,651.00	677.00	2,051.00
2	1,333.00	1,603.00	1,056.00	3,237.00	2,094.00	1,024.00	1,571.00	1,662.00	1,769.00	1,056.00	1,086.00	1,152.00	1,152.00	1,166.00	3,302.00	1,354.00	4,102.00
3	1,857.00	2,147.00	1,584.00	4,036.00	2,667.00	1,536.00	2,110.00	2,246.00	2,412.00	1,584.00	1,629.00	1,728.00	1,728.00	1,665.00	4,953.00	2,031.00	6,153.00
4	2,381.00	2,691.00	2,112.00	4,835.00	3,240.00	2,048.00	2,649.00	2,830.00	3,055.00	2,112.00	2,172.00	2,304.00	2,304.00	2,164.00	6,604.00	2,708.00	8,204.00
5	2,905.00	3,235.00	2,640.00	5,634.00	3,813.00	2,560.00	3,188.00	3,414.00	3,698.00	2,640.00	2,715.00	2,880.00	2,880.00	2,663.00	8,255.00	3,385.00	10,255.00
6	3,429.00	3,779.00	3,168.00	6,433.00	4,386.00	3,072.00	3,727.00	3,998.00	4,341.00	3,168.00	3,258.00	3,456.00	3,456.00	3,162.00	9,906.00	4,062.00	12,306.00
7	3,953.00	4,323.00	3,696.00	7,232.00	4,959.00	3,584.00	4,266.00	4,582.00	4,984.00	3,696.00	3,801.00	4,032.00	4,032.00	3,661.00	11,557.00	4,739.00	14,357.00
8	4,477.00	4,867.00	4,224.00	8,031.00	5,532.00	4,096.00	4,805.00	5,166.00	5,627.00	4,224.00	4,344.00	4,608.00	4,608.00	4,160.00	13,208.00	5,416.00	16,408.00
9	5,001.00	5,411.00	4,752.00	8,830.00	6,105.00	4,608.00	5,344.00	5,750.00	6,270.00	4,752.00	4,887.00	5,184.00	5,184.00	4,659.00	14,859.00	6,093.00	18,459.00
10	5,001.00	5,411.00	4,752.00	8,830.00	6,105.00	4,608.00	5,344.00	5,750.00	6,270.00	4,752.00	4,887.00	5,184.00	5,184.00	4,659.00	14,859.00	6,093.00	18,459.00
11	5,001.00	5,411.00	4,752.00	8,830.00	6,105.00	4,608.00	5,344.00	5,750.00	6,270.00	4,752.00	4,887.00	5,184.00	5,184.00	4,659.00	14,859.00	6,093.00	18,459.00
12	5,001.00	5,411.00	4,752.00	8,830.00	6,105.00	4,608.00	5,344.00	5,750.00	6,270.00	4,752.00	4,887.00	5,184.00	5,184.00	4,659.00	14,859.00	6,093.00	18,459.00
13	5,001.00	5,411.00	4,752.00	8,830.00	6,105.00	4,608.00	5,344.00	5,750.00	6,270.00	4,752.00	4,887.00	5,184.00	5,184.00	4,659.00	14,859.00	6,093.00	18,459.00
14	5,001.00	5,411.00	4,752.00	8,830.00	6,105.00	4,608.00	5,344.00	5,750.00	6,270.00	4,752.00	4,887.00	5,184.00	5,184.00	4,659.00	14,859.00	6,093.00	18,459.00
15	5,001.00	5,411.00	4,752.00	8,830.00	6,105.00	4,608.00	5,344.00	5,750.00	6,270.00	4,752.00	4,887.00	5,184.00	5,184.00	4,659.00	14,859.00	6,093.00	18,459.00
16	5,001.00	5,411.00	4,752.00	8,830.00	6,105.00	4,608.00	5,344.00	5,750.00	6,270.00	4,752.00	4,887.00	5,184.00	5,184.00	4,659.00	14,859.00	6,093.00	18,459.00
17	5,525.00	5,955.00	5,280.00	9,629.00	6,678.00	5,120.00	5,883.00	6,334.00	6,913.00	5,280.00	5,430.00	5,760.00	5,760.00	5,158.00	16,510.00	6,770.00	20,510.00
18	6,049.00	6,499.00	5,808.00	10,428.00	7,251.00	5,632.00	6,422.00	6,918.00	7,556.00	5,808.00	5,973.00	6,336.00	6,336.00	5,657.00	18,161.00	7,447.00	22,561.00
<i>Each Add'l Credit Hour</i>	524.00	544.00	528.00	799.00	573.00	512.00	539.00	584.00	643.00	528.00	543.00	576.00	576.00	499.00	1,651.00	677.00	2,051.00

Notes:

- (1) A one-time Matriculation fee is assessed on all new and transfer students — \$389 Undergraduate / \$389 Graduate and Law.
- (2) Law and Law LLM students pay per semester rather than per term.
- (3) AAA "Level 1" includes Art History, Arts and Administration, Historic Preservation, and Planning, Public Policy and Management.
- (4) AAA "Level 2" includes Architecture, Interior Architecture, Art, and Landscape Architecture.
- (5) Education "Masters / Doctoral" includes programs in Educational Leadership; Doctoral Programs in Communication Disorders and Sciences, Critical and Socio-Cultural Studies in Education, Special Education and Early Intervention, and Masters Program in Prevention Science.
- (6) Education "Masters / Doctoral Supervision" includes Doctoral Programs in Counseling Psychology and School Psychology; Masters Programs in Curriculum and Teaching, Curriculum and Teacher Education, School Psychology, and Special Education.
- (7) Education "Masters Clinical Science" includes programs in Communication Disorders and Sciences and Couples and Family Therapy.
- (8) Journalism and Communication's professional Master's program falls under Media Studies.

Source: UO Office of Institutional Research.
For additional information, please contact J.P. Monroe (jpmunroe@uoregon.edu) at 541-346-2085.

University of Oregon
Academic Year 2015-16 Graduate Tuition Rates

— NONRESIDENT TUITION RATES

School of Architecture and Allied Arts				College of Arts and Sciences	College of Business			College of Education			Graduate School	School of Journalism and Communication			School of Music and Dance	School of Law		
Credits	Graduate Level 1	Graduate Level 2 - Studio	Masters / Doctoral	MBA	Masters In Accounting	Doctoral Programs	Masters / Doctoral	Masters / Doctoral Supervision	Masters Clinical Science	Master / Doctoral	Media Studies Masters / Doctoral	Graduate Strategic Communication	Graduate Multimedia	Masters / Doctoral	JD (per semester)	Conflict Resolution	Envir. & Natural Resources LLM (per semester)	
1	1,147.00	1,386.00	895.00	2,876.00	1,815.00	853.00	1,280.00	1,325.00	1,370.00	895.00	879.00	879.00	879.00	961.00	2,079.00	915.00	2,051.00	
2	1,992.00	2,239.00	1,790.00	4,044.00	2,668.00	1,706.00	2,068.00	2,157.00	2,258.00	1,790.00	1,758.00	1,758.00	1,758.00	1,746.00	4,158.00	1,830.00	4,102.00	
3	2,837.00	3,092.00	2,685.00	5,212.00	3,521.00	2,559.00	2,856.00	2,989.00	3,146.00	2,685.00	2,637.00	2,637.00	2,637.00	2,531.00	6,237.00	2,745.00	6,153.00	
4	3,682.00	3,945.00	3,580.00	6,380.00	4,374.00	3,412.00	3,644.00	3,821.00	4,034.00	3,580.00	3,516.00	3,516.00	3,516.00	3,316.00	8,316.00	3,660.00	8,204.00	
5	4,527.00	4,798.00	4,475.00	7,548.00	5,227.00	4,265.00	4,432.00	4,653.00	4,922.00	4,475.00	4,395.00	4,395.00	4,395.00	4,101.00	10,395.00	4,575.00	10,255.00	
6	5,372.00	5,651.00	5,370.00	8,716.00	6,080.00	5,118.00	5,220.00	5,485.00	5,810.00	5,370.00	5,274.00	5,274.00	5,274.00	4,886.00	12,474.00	5,490.00	12,306.00	
7	6,217.00	6,504.00	6,265.00	9,884.00	6,933.00	5,971.00	6,008.00	6,317.00	6,698.00	6,265.00	6,153.00	6,153.00	6,153.00	5,671.00	14,553.00	6,405.00	14,357.00	
8	7,062.00	7,357.00	7,160.00	11,052.00	7,786.00	6,824.00	6,796.00	7,149.00	7,586.00	7,160.00	7,032.00	7,032.00	7,032.00	6,456.00	16,632.00	7,320.00	16,408.00	
9	7,907.00	8,210.00	8,055.00	12,220.00	8,639.00	7,677.00	7,584.00	7,981.00	8,474.00	8,055.00	7,911.00	7,911.00	7,911.00	7,241.00	18,711.00	8,235.00	18,459.00	
10	7,907.00	8,210.00	8,055.00	12,220.00	8,639.00	7,677.00	7,584.00	7,981.00	8,474.00	8,055.00	7,911.00	7,911.00	7,911.00	7,241.00	18,711.00	8,235.00	18,459.00	
11	7,907.00	8,210.00	8,055.00	12,220.00	8,639.00	7,677.00	7,584.00	7,981.00	8,474.00	8,055.00	7,911.00	7,911.00	7,911.00	7,241.00	18,711.00	8,235.00	18,459.00	
12	7,907.00	8,210.00	8,055.00	12,220.00	8,639.00	7,677.00	7,584.00	7,981.00	8,474.00	8,055.00	7,911.00	7,911.00	7,911.00	7,241.00	18,711.00	8,235.00	18,459.00	
13	7,907.00	8,210.00	8,055.00	12,220.00	8,639.00	7,677.00	7,584.00	7,981.00	8,474.00	8,055.00	7,911.00	7,911.00	7,911.00	7,241.00	18,711.00	8,235.00	18,459.00	
14	7,907.00	8,210.00	8,055.00	12,220.00	8,639.00	7,677.00	7,584.00	7,981.00	8,474.00	8,055.00	7,911.00	7,911.00	7,911.00	7,241.00	18,711.00	8,235.00	18,459.00	
15	7,907.00	8,210.00	8,055.00	12,220.00	8,639.00	7,677.00	7,584.00	7,981.00	8,474.00	8,055.00	7,911.00	7,911.00	7,911.00	7,241.00	18,711.00	8,235.00	18,459.00	
16	7,907.00	8,210.00	8,055.00	12,220.00	8,639.00	7,677.00	7,584.00	7,981.00	8,474.00	8,055.00	7,911.00	7,911.00	7,911.00	7,241.00	18,711.00	8,235.00	18,459.00	
17	8,752.00	9,061.00	8,950.00	13,388.00	9,492.00	8,530.00	8,372.00	8,813.00	9,362.00	8,950.00	8,790.00	8,790.00	8,790.00	8,026.00	20,790.00	9,150.00	20,510.00	
18	9,597.00	9,916.00	9,845.00	14,556.00	10,345.00	9,383.00	9,160.00	9,645.00	10,250.00	9,845.00	9,669.00	9,669.00	9,669.00	8,811.00	22,869.00	10,065.00	22,561.00	
Each Add'l Credit Hour	845.00	853.00	895.00	1,168.00	853.00	853.00	788.00	832.00	888.00	895.00	879.00	879.00	879.00	785.00	2,079.00	915.00	2,051.00	

Notes:

- (1) A one-time Matriculation fee is assessed on all new and transfer students — \$389 Undergraduate / \$389 Graduate and Law.
- (2) Law and Law LLM students pay per semester rather than per term.
- (3) AAA "Level 1" includes Art History, Arts and Administration, Historic Preservation, and Planning, Public Policy and Management.
- (4) AAA "Level 2" includes Architecture, Interior Architecture, Art, and Landscape Architecture.
- (5) Education "Masters / Doctoral" includes programs in Educational Leadership; Doctoral Programs in Communication Disorders and Sciences, Critical and Socio-Cultural Studies in Education, Special Education and Early Intervention, and Masters Program in Prevention Science.
- (6) Education "Masters / Doctoral Supervision" includes Doctoral Programs in Counseling Psychology and School Psychology. Masters Programs in Curriculum and Teaching, Curriculum and Teacher Education, School Psychology, and Special Education.
- (7) Education "Masters Clinical Science" includes programs in Communication Disorders and Sciences and Couples and Family Therapy.
- (8) Journalism and Communication's professional Master's program falls under Media Studies.

Source: UO Office of Institutional Research.
For additional information, please contact J.P. Monroe (jpmonroe@uoregon.edu) at 541-346-2085.

University of Oregon
Summer 2016 Graduate Tuition Rates

— **RESIDENT TUITION RATES**

	School of Architecture and Allied Arts			College of Business			College of Education			Graduate School	School of Journalism and Communication			School of Music and Dance	School of Law		
	Graduate Level 1	Graduate Level 2 - Studio	Masters / Doctoral	MBA	Masters In Accounting	Doctoral Programs	Masters / Doctoral	Masters / Doctoral Supervision	Masters Clinical Science		Media Studies Masters / Doctoral	Graduate Strategic Communication	Graduate Multimedia		JD	Conflict Resolution	Envir. & Natural Resources LLM
<i>Credits</i>																	
1	456.00	583.00	380.00	1,210.00	821.00	371.00	595.00	623.00	672.00	380.00	389.00	410.00	410.00	381.00	1,387.00	677.00	1,982.00
2	774.00	916.00	688.00	1,720.00	1,176.00	670.00	934.00	989.00	1,082.00	688.00	706.00	748.00	748.00	683.00	2,774.00	1,354.00	3,964.00
3	1,092.00	1,249.00	996.00	2,230.00	1,531.00	969.00	1,273.00	1,355.00	1,492.00	996.00	1,023.00	1,086.00	1,086.00	985.00	4,161.00	2,031.00	5,946.00
4	1,410.00	1,582.00	1,304.00	2,740.00	1,886.00	1,268.00	1,612.00	1,721.00	1,902.00	1,304.00	1,340.00	1,424.00	1,424.00	1,287.00	5,548.00	2,708.00	7,928.00
5	1,728.00	1,915.00	1,612.00	3,250.00	2,241.00	1,567.00	1,951.00	2,087.00	2,312.00	1,612.00	1,657.00	1,762.00	1,762.00	1,589.00	6,935.00	3,385.00	9,910.00
6	2,046.00	2,248.00	1,920.00	3,760.00	2,596.00	1,866.00	2,290.00	2,453.00	2,722.00	1,920.00	1,974.00	2,100.00	2,100.00	1,891.00	8,322.00	4,062.00	11,892.00
7	2,364.00	2,581.00	2,228.00	4,270.00	2,951.00	2,165.00	2,629.00	2,819.00	3,132.00	2,228.00	2,291.00	2,438.00	2,438.00	2,193.00	9,709.00	4,739.00	13,874.00
8	2,682.00	2,914.00	2,536.00	4,780.00	3,306.00	2,464.00	2,968.00	3,185.00	3,542.00	2,536.00	2,608.00	2,776.00	2,776.00	2,495.00	11,096.00	5,416.00	15,856.00
9	3,000.00	3,247.00	2,844.00	5,290.00	3,661.00	2,763.00	3,307.00	3,551.00	3,952.00	2,844.00	2,925.00	3,114.00	3,114.00	2,797.00	12,483.00	6,093.00	17,838.00
10	3,318.00	3,580.00	3,152.00	5,800.00	4,016.00	3,062.00	3,646.00	3,917.00	4,362.00	3,152.00	3,242.00	3,452.00	3,452.00	3,099.00	13,870.00	6,770.00	17,838.00
11	3,636.00	3,913.00	3,460.00	6,310.00	4,371.00	3,361.00	3,985.00	4,283.00	4,772.00	3,460.00	3,559.00	3,790.00	3,790.00	3,401.00	15,257.00	7,447.00	17,838.00
12	3,954.00	4,246.00	3,768.00	6,820.00	4,726.00	3,660.00	4,324.00	4,649.00	5,182.00	3,768.00	3,876.00	4,128.00	4,128.00	3,703.00	16,644.00	8,124.00	17,838.00
13	4,272.00	4,579.00	4,076.00	7,330.00	5,081.00	3,959.00	4,663.00	5,015.00	5,592.00	4,076.00	4,193.00	4,466.00	4,466.00	4,005.00	18,031.00	8,801.00	17,838.00
14	4,590.00	4,912.00	4,384.00	7,840.00	5,436.00	4,258.00	5,002.00	5,381.00	6,002.00	4,384.00	4,510.00	4,804.00	4,804.00	4,307.00	19,418.00	9,478.00	17,838.00
15	4,908.00	5,245.00	4,692.00	8,350.00	5,791.00	4,557.00	5,341.00	5,747.00	6,412.00	4,692.00	4,827.00	5,142.00	5,142.00	4,609.00	20,805.00	10,155.00	17,838.00
16	5,226.00	5,578.00	5,000.00	8,860.00	6,146.00	4,856.00	5,680.00	6,113.00	6,822.00	5,000.00	5,144.00	5,480.00	5,480.00	4,911.00	22,192.00	10,832.00	17,838.00
17	5,544.00	5,911.00	5,308.00	9,370.00	6,501.00	5,155.00	6,019.00	6,479.00	7,232.00	5,308.00	5,461.00	5,818.00	5,818.00	5,213.00	23,579.00	11,509.00	19,820.00
18	5,862.00	6,244.00	5,616.00	9,880.00	6,856.00	5,454.00	6,358.00	6,845.00	7,642.00	5,616.00	5,778.00	6,156.00	6,156.00	5,515.00	24,966.00	12,186.00	21,802.00
<i>Each Add'l Credit Hour</i>	318.00	333.00	308.00	510.00	355.00	299.00	339.00	366.00	410.00	308.00	317.00	338.00	338.00	302.00	1,387.00	677.00	1,982.00

- Notes:*
- (1) A one-time Matriculation fee is assessed on all new and transfer students — \$389 Undergraduate / \$389 Graduate and Law.
 - (2) AAA "Level 1" includes Art History, Arts and Administration, Historic Preservation, and Planning, Public Policy and Management.
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 - (6) Education "Masters Clinical Science" includes programs in Communication Disorders and Sciences and Couples and Family Therapy.
 - (7) Journalism and Communication's professional Master's program falls under Media Studies.

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University of Oregon
Summer 2016 Graduate Tuition Rates

— NONRESIDENT TUITION RATES

	School of Architecture and Allied Arts			College of Business			College of Education			Graduate School	School of Journalism and Communication			School of Music and Dance	School of Law		
	Graduate Level 1	Graduate Level 2 - Studio	Masters / Doctoral	MBA	Masters In Accounting	Doctoral Programs	Masters / Doctoral	Masters / Doctoral Supervision	Masters Clinical Science	Master / Doctoral	Media Studies Masters / Doctoral	Graduate Strategic Communication	Graduate Multimedia	Masters / Doctoral	JD	Conflict Resolution	Envir. & Natural Resources LLM
<i>Credits</i>																	
1	570.00	693.00	515.00	1,337.00	918.00	494.00	665.00	687.00	729.00	515.00	506.00	506.00	506.00	484.00	1,512.00	915.00	1,982.00
2	992.00	1,119.00	952.00	1,934.00	1,344.00	910.00	1,070.00	1,113.00	1,194.00	952.00	934.00	934.00	934.00	876.00	3,024.00	1,830.00	3,964.00
3	1,414.00	1,545.00	1,389.00	2,531.00	1,770.00	1,326.00	1,475.00	1,539.00	1,659.00	1,389.00	1,362.00	1,362.00	1,362.00	1,268.00	4,536.00	2,745.00	5,946.00
4	1,836.00	1,971.00	1,826.00	3,128.00	2,196.00	1,742.00	1,880.00	1,965.00	2,124.00	1,826.00	1,790.00	1,790.00	1,790.00	1,660.00	6,048.00	3,660.00	7,928.00
5	2,258.00	2,397.00	2,263.00	3,725.00	2,622.00	2,158.00	2,285.00	2,391.00	2,589.00	2,263.00	2,218.00	2,218.00	2,218.00	2,052.00	7,560.00	4,575.00	9,910.00
6	2,680.00	2,823.00	2,700.00	4,322.00	3,048.00	2,574.00	2,690.00	2,817.00	3,054.00	2,700.00	2,646.00	2,646.00	2,646.00	2,444.00	9,072.00	5,490.00	11,892.00
7	3,102.00	3,249.00	3,137.00	4,919.00	3,474.00	2,990.00	3,095.00	3,243.00	3,519.00	3,137.00	3,074.00	3,074.00	3,074.00	2,836.00	10,584.00	6,405.00	13,874.00
8	3,524.00	3,675.00	3,574.00	5,516.00	3,900.00	3,406.00	3,500.00	3,669.00	3,984.00	3,574.00	3,502.00	3,502.00	3,502.00	3,228.00	12,096.00	7,320.00	15,856.00
9	3,946.00	4,101.00	4,011.00	6,113.00	4,326.00	3,822.00	3,905.00	4,095.00	4,449.00	4,011.00	3,930.00	3,930.00	3,930.00	3,620.00	13,608.00	8,235.00	17,838.00
10	4,368.00	4,527.00	4,448.00	6,710.00	4,752.00	4,238.00	4,310.00	4,521.00	4,914.00	4,448.00	4,358.00	4,358.00	4,358.00	4,012.00	15,120.00	9,150.00	17,838.00
11	4,790.00	4,953.00	4,885.00	7,307.00	5,178.00	4,654.00	4,715.00	4,947.00	5,379.00	4,885.00	4,786.00	4,786.00	4,786.00	4,404.00	16,632.00	10,065.00	17,838.00
12	5,212.00	5,379.00	5,322.00	7,904.00	5,604.00	5,070.00	5,120.00	5,373.00	5,844.00	5,322.00	5,214.00	5,214.00	5,214.00	4,796.00	18,144.00	10,980.00	17,838.00
13	5,634.00	5,805.00	5,759.00	8,501.00	6,030.00	5,486.00	5,525.00	5,799.00	6,309.00	5,759.00	5,642.00	5,642.00	5,642.00	5,188.00	19,656.00	11,895.00	17,838.00
14	6,056.00	6,231.00	6,196.00	9,098.00	6,456.00	5,902.00	5,930.00	6,225.00	6,774.00	6,196.00	6,070.00	6,070.00	6,070.00	5,580.00	21,168.00	12,810.00	17,838.00
15	6,478.00	6,657.00	6,633.00	9,695.00	6,882.00	6,318.00	6,335.00	6,651.00	7,239.00	6,633.00	6,498.00	6,498.00	6,498.00	5,972.00	22,680.00	13,725.00	17,838.00
16	6,900.00	7,083.00	7,070.00	10,292.00	7,308.00	6,734.00	6,740.00	7,077.00	7,704.00	7,070.00	6,926.00	6,926.00	6,926.00	6,364.00	24,192.00	14,640.00	17,838.00
17	7,322.00	7,509.00	7,507.00	10,889.00	7,734.00	7,150.00	7,145.00	7,503.00	8,169.00	7,507.00	7,354.00	7,354.00	7,354.00	6,756.00	25,704.00	15,555.00	19,820.00
18	7,744.00	7,935.00	7,944.00	11,486.00	8,160.00	7,566.00	7,550.00	7,929.00	8,634.00	7,944.00	7,782.00	7,782.00	7,782.00	7,148.00	27,216.00	16,470.00	21,802.00
<i>Each Add'l Credit Hour</i>	422.00	426.00	437.00	597.00	426.00	416.00	405.00	426.00	465.00	437.00	428.00	428.00	428.00	392.00	1,512.00	915.00	1,982.00

- Notes:**
- (1) A one-time Matriculation fee is assessed on all new and transfer students — \$389 Undergraduate / \$389 Graduate and Law.
 - (2) AAA "Level 1" includes Art History, Arts and Administration, Historic Preservation, and Planning, Public Policy and Management.
 - (3) AAA "Level 2" includes Architecture, Interior Architecture, Art, and Landscape Architecture.
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 - (7) Journalism and Communication's professional Master's program falls under Media Studies.

Source: UO Office of Institutional Research.
For additional information, please contact J.P. Monroe (jpmonroe@uoregon.edu) at 541-346-2085.

University of Oregon
Academic Year 2015-16 Mandatory Fees

— UNDERGRADUATE (PER TERM)

	Building Fee	Incidental Fee	Health Service Fee	Recreation Center Bond	Recreation Center Fee	EMU Fee	Total Fees
<i>Credits</i>							
1	23.00	223.75	161.00	38.00	59.75	67.00	572.50
2	25.00	223.75	161.00	38.00	59.75	67.00	574.50
3	27.00	223.75	161.00	38.00	59.75	67.00	576.50
4	29.00	223.75	161.00	38.00	59.75	67.00	578.50
5	31.00	223.75	161.00	38.00	59.75	67.00	580.50
6	33.00	223.75	161.00	38.00	59.75	67.00	582.50
7	35.00	223.75	161.00	38.00	59.75	67.00	584.50
8	37.00	223.75	161.00	38.00	59.75	67.00	586.50
9	39.00	223.75	161.00	38.00	59.75	67.00	588.50
10	41.00	223.75	161.00	38.00	59.75	67.00	590.50
11	43.00	223.75	161.00	38.00	59.75	67.00	592.50
12 or more	45.00	223.75	161.00	38.00	59.75	67.00	594.50

— GRADUATE (PER TERM)

	Building Fee	Incidental Fee	Health Service Fee	Recreation Center Bond	Recreation Center Fee	EMU Fee	Total Fees
<i>Credits</i>							
1	23.00	223.75	161.00	38.00	59.75	67.00	572.50
2	25.00	223.75	161.00	38.00	59.75	67.00	574.50
3	28.00	223.75	161.00	38.00	59.75	67.00	577.50
4	31.00	223.75	161.00	38.00	59.75	67.00	580.50
5	34.00	223.75	161.00	38.00	59.75	67.00	583.50
6	37.00	223.75	161.00	38.00	59.75	67.00	586.50
7	40.00	223.75	161.00	38.00	59.75	67.00	589.50
8	43.00	223.75	161.00	38.00	59.75	67.00	592.50
9	45.00	223.75	161.00	38.00	59.75	67.00	594.50
10	45.00	223.75	161.00	38.00	59.75	67.00	594.50
11	45.00	223.75	161.00	38.00	59.75	67.00	594.50
12 or more	45.00	223.75	161.00	38.00	59.75	67.00	594.50

— LAW (PER SEMESTER)

	Building Fee	Incidental Fee	Health Service Fee	Recreation Center Bond	Recreation Center Fee	EMU Fee	Total Fees
<i>Credits</i>							
1	35.00	336.00	242.00	57.00	90.00	101.00	861.00
2	38.00	336.00	242.00	57.00	90.00	101.00	864.00
3	42.00	336.00	242.00	57.00	90.00	101.00	868.00
4	47.00	336.00	242.00	57.00	90.00	101.00	873.00
5	51.00	336.00	242.00	57.00	90.00	101.00	877.00
6	56.00	336.00	242.00	57.00	90.00	101.00	882.00
7	60.00	336.00	242.00	57.00	90.00	101.00	886.00
8	65.00	336.00	242.00	57.00	90.00	101.00	891.00
9	68.00	336.00	242.00	57.00	90.00	101.00	894.00
10	68.00	336.00	242.00	57.00	90.00	101.00	894.00
11	68.00	336.00	242.00	57.00	90.00	101.00	894.00
12 or more	68.00	336.00	242.00	57.00	90.00	101.00	894.00

Notes:

- (1) During the regular academic year, law students on semesters pay 150% of the academic fee.
- (2) A one-time Matriculation fee is assessed on all new and transfer students — \$389 Undergraduate / \$389 Graduate and Law.
- (3) Students enrolled in off-campus programs (OIMB and Portland only) are assessed 50% of the Incidental fee.
- (4) Qualified tuition and fees do not include student health insurance fees for Tax Relief Act reporting.
- (5) Students enrolled in the Portland programs use the Portland State University Student Health Center, and pay the same Health Service Fee as PSU students.
- (6) Students coded as international undergraduates will be assessed a \$200 fee during the regular academic year.

Source: UO Office of Institutional Research.

For additional information, please contact J.P. Monroe (jpmonroe@uoregon.edu) at 541-346-2085.

University of Oregon
Summer 2016 Mandatory Fees

— UNDERGRADUATE (SUMMER TERM)

	Building Fee	Incidental Fee	Health Service Fee	Recreation Center Bond	Recreation Center Fee	EMU Fee	Total Fees
<i>Credits</i>							
1	34.00	56.00	161.00	38.00	59.75	67.00	415.75
2	34.00	56.00	161.00	38.00	59.75	67.00	415.75
3	34.00	56.00	161.00	38.00	59.75	67.00	415.75
4	34.00	56.00	161.00	38.00	59.75	67.00	415.75
5	34.00	56.00	161.00	38.00	59.75	67.00	415.75
6	34.00	56.00	161.00	38.00	59.75	67.00	415.75
7	34.00	56.00	161.00	38.00	59.75	67.00	415.75
8	34.00	56.00	161.00	38.00	59.75	67.00	415.75
9	34.00	56.00	161.00	38.00	59.75	67.00	415.75
10	34.00	56.00	161.00	38.00	59.75	67.00	415.75
11	34.00	56.00	161.00	38.00	59.75	67.00	415.75
12 or more	34.00	56.00	161.00	38.00	59.75	67.00	415.75

— GRADUATE (SUMMER TERM)

	Building Fee	Incidental Fee	Health Service Fee	Recreation Center Bond	Recreation Center Fee	EMU Fee	Total Fees
<i>Credits</i>							
1	34.00	56.00	161.00	38.00	59.75	67.00	415.75
2	34.00	56.00	161.00	38.00	59.75	67.00	415.75
3	34.00	56.00	161.00	38.00	59.75	67.00	415.75
4	34.00	56.00	161.00	38.00	59.75	67.00	415.75
5	34.00	56.00	161.00	38.00	59.75	67.00	415.75
6	34.00	56.00	161.00	38.00	59.75	67.00	415.75
7	34.00	56.00	161.00	38.00	59.75	67.00	415.75
8	34.00	56.00	161.00	38.00	59.75	67.00	415.75
9	34.00	56.00	161.00	38.00	59.75	67.00	415.75
10	34.00	56.00	161.00	38.00	59.75	67.00	415.75
11	34.00	56.00	161.00	38.00	59.75	67.00	415.75
12 or more	34.00	56.00	161.00	38.00	59.75	67.00	415.75

— LAW (SUMMER TERM)

	Building Fee	Incidental Fee	Health Service Fee	Recreation Center Bond	Recreation Center Fee	EMU Fee	Total Fees
<i>Credits</i>							
1	34.00	56.00	161.00	38.00	59.75	67.00	415.75
2	34.00	56.00	161.00	38.00	59.75	67.00	415.75
3	34.00	56.00	161.00	38.00	59.75	67.00	415.75
4	34.00	56.00	161.00	38.00	59.75	67.00	415.75
5	34.00	56.00	161.00	38.00	59.75	67.00	415.75
6	34.00	56.00	161.00	38.00	59.75	67.00	415.75
7	34.00	56.00	161.00	38.00	59.75	67.00	415.75
8	34.00	56.00	161.00	38.00	59.75	67.00	415.75
9	34.00	56.00	161.00	38.00	59.75	67.00	415.75
10	34.00	56.00	161.00	38.00	59.75	67.00	415.75
11	34.00	56.00	161.00	38.00	59.75	67.00	415.75
12 or more	34.00	56.00	161.00	38.00	59.75	67.00	415.75

Source: UO Office of Institutional Research.

For additional information, please contact J.P. Monroe (jpmonroe@uoregon.edu) at 541-346-2085

**Finance and Facilities Committee
Board of Trustees of the University of Oregon**

Resolution: Approval of AY15-16 Tuition and Fee Policies

Whereas, the Board of Trustees of the University of Oregon (the "Board") has authority to establish policies for the organization, administration and development of the university which, to the extent set forth in those policies, shall have the force of law and may be enforced through university procedures that include an opportunity for appeal and in any court of competent jurisdiction;

Whereas, the Board has authority to acquire, receive, hold, keep, pledge, control, convey, manage, use, lend, expend and invest all moneys, appropriations, gifts, bequests, stock and revenue from any source;

Whereas, the Board may delegate and provide for the further delegation of any and all powers and duties, subject to the limitations expressly set forth in law;

Whereas, the Board may perform any other acts that in the judgment of the board or university are required, necessary or appropriate to accomplish the rights and responsibilities granted to the board or university by law;

Whereas, the Policy on Board Committees authorizes the Finance and Facilities Committee to refer matters as a seconded motion to the Board of Trustees for adoption;

Now, therefore, the Finance and Facilities Committee hereby refers to the Board of Trustees as a seconded motion, recommending approval, the following:

1. The "Policies on Tuition, Mandatory Enrollment Fees and Other Charges, Fines and Fees" attached hereto as Exhibit A are adopted. This Motion is hereby incorporated into such policies by this reference.
2. The Policies shall be effective July 1, 2015, and shall repeal, supersede and replace all University of Oregon rules and policies related to subject matters addressed in the Policies, except as determined by the President.
3. The Policies shall have the force of law and may be enforced through university procedures that include an opportunity for appeal and in any court of competent jurisdiction.
4. The Policies shall be in effect until superseded in accordance with applicable law, action of the Board of Trustees, or Presidential action authorized by the Board of Trustees.
5. The President of the University of Oregon is directed to and shall act for the Board of Trustees and take all actions necessary in the President's judgment to implement and enforce the Policies.
6. The President may delegate and provide for the further delegation of the implementation and enforcement of the Policies.

Moved: _____

Seconded: _____

Trustee	Yes	No
Ballmer		
Bragdon		
Colas		
Coltrane		
Gary		
Gonyea III		
Kari		

Dated: _____ of _____, 2015.

Initials: _____



UNIVERSITY OF OREGON

Exhibit A

BOARD OF TRUSTEES OF THE UNIVERSITY OF OREGON

**POLICIES ON TUITION, MANDATORY
ENROLLMENT FEES AND OTHER CHARGES,
FINES, AND FEES**

2015-16 ACADEMIC YEAR

2016 SUMMER SESSION

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AUTHORITY

Board of Trustees of the University of Oregon

Under ORS 352.102, the Board of Trustees (Trustees or Board) may authorize, establish, eliminate, collect, manage, use in any manner and expend all revenue derived from tuition and mandatory enrollment fees.

In determining tuition and mandatory enrollment fees for undergraduate students who are enrolled in a degree program and are qualified to pay resident tuition, the Trustees may not increase the total of tuition and mandatory enrollment fees by more than five percent annually unless the Board first receives approval from the Higher Education Coordinating Commission or the Legislative Assembly.

Under ORS 352.105, the Board will also collect mandatory Incidental Fees upon the request of the ASUO under a process established by the ASUO in consultation with the Trustees. Mandatory Incidental Fees collected by the Board will be allocated by the recognized student government. The mandatory Incidental Fee proposed by the ASUO, uses of the fee or decision to modify an existing fee may be refused by the Board of Trustees or the university President if one determines that:

- The recognized student government assessed or allocated the mandatory incidental fees in violation of applicable local, state or federal law;
- The allocation conflicts with a preexisting contractual financial commitment;
- The total mandatory incidental fees budget is an increase of more than five percent over the level of the previous year; or
- The fee request is not advantageous to the cultural or physical development of students.

Under ORS 352.107(1)(d), the Board may establish, collect and use charges, fines and fees for services, facilities, operations and programs. This provision does not cover tuition and mandatory enrollment fees or incidental fees, but it covers every other charge, fine or fee that could be established.

TUITION AND FEE POLICIES FOR 2015-16

Tuition

Tuition for students enrolled in a program is established based state-appropriated funds per full-time equivalent student, the financial needs of the University, market comparators, student classification (including, but not limited to, undergraduate, graduate and doctoral), residency, credit hours taken, degree program, and other factors. In determining tuition for undergraduate students who are enrolled in a degree program and are qualified to pay resident tuition:

- (1) The Board of Trustees may not increase the total of tuition and mandatory enrollment fees by more than five percent annually unless the board first receives approval from:

- a) The Higher Education Coordinating Commission; or
 - b) The Legislative Assembly.
- (2) The Board of Trustees shall attempt to limit annual increases in tuition and mandatory enrollment fees for undergraduate students who are enrolled in a degree program and have established residency in Oregon to a percentage that is not greater than the percentage increase in the Higher Education Price Index, as compiled by the Commonfund Institute.

The Board of Trustees may not delegate authority to determine tuition for undergraduate students who are enrolled in a degree program and are qualified to pay resident tuition. Revenues derived from tuition may be managed and used in any manner.

Non-admitted, part-time students enrolling for a combination of undergraduate and graduate courses are assessed tuition using the rates for each respective classification and fees based on the undergraduate fee tables for total enrolled credits.

Tuition may be established for any University program and may vary by regular academic year, summer session, continuing education programs, and other programs.

- **Academic Year:** Charges assessed to students during the academic year are comprised of tuition, mandatory enrollment fees, and all other student fees.
- **Summer Session:** For summer session programs, tuition is typically assessed on a per-credit hour basis or aligned to the preceding academic year's structure. The University may choose to make a residency determination for summer term. Tuition rates in the summer session may differ from the academic year.
- **Continuing Education:** Generally, rates are set no lower than necessary to cover direct plus indirect costs.

Fees

Mandatory Enrollment Fees

A fee is a mandatory enrollment fee if it is required to be paid as a condition of enrollment in the University by every enrolled student. In determining mandatory enrollment fees for undergraduate students who are enrolled in a degree program and are qualified to pay resident tuition:

- (1) The Board of Trustees may not increase the total of tuition and mandatory enrollment fees by more than five percent annually unless the board first receives approval from:
- a) The Higher Education Coordinating Commission; or
 - b) The Legislative Assembly.

- (2) The Board of Trustees shall attempt to limit annual increases in tuition and mandatory enrollment fees for undergraduate students who are enrolled in a degree program and have established residency in Oregon to a percentage that is not greater than the percentage increase in the Higher Education Price Index, as compiled by the Commonfund Institute.

The Board of Trustees may not delegate authority to determine mandatory enrollment fees for undergraduate students who are enrolled in a degree program and are qualified to pay resident tuition. For Academic Year 2015-16, mandatory enrollment fees are the Building, Health Service, Incidental, Recreation Center and Student Union Fees. The University has the option of assessing mandatory enrollment fees during the summer session at rates comparable to those assessed in the academic year.

1. **Building Fee:** The Building Fee is used to fund the construction and provide debt service for capital projects, primarily those associated with student centers, health centers, and recreational facilities.
- **Incidental Fee:** Incidental Fee recommendations for Academic Year 2015-16 were approved by student committees and forwarded to the President of the University for endorsement in accordance with OAR 580-010-0090. Students enrolled in off-campus programs (OIMB and Portland only) are assessed 50% of the Incidental fee.
- **Health Services Fee:** The Health Service Fee is used to support student health and counseling services. Students enrolled in the Portland programs use the Portland State University Student Health Center, and pay the same Health Service Fee as PSU students.
- **Recreation Center Fees; Student Union Fee:** The Recreation Center Fee and the Student Union Fee are used to fund the construction, debt service, maintenance, and operation costs of the student centers.

Student Residency

A resident student is one who fulfills requirements established by the Inter-Institutional Residency Compact between and among the seven public universities in Oregon. Graduate students who have a Graduate Teaching Fellowship, Research Assistantship, Administrative Assistantship, are supported by an eligible training grant or graduate fellowship, or have a Teaching Grant are converted to resident status for enrollment fee purposes.

All Other Fees

Other fees include all charges, fines and fees that are neither tuition nor mandatory enrollment fees. The Board of Trustees, the President, or designee may establish these fees and use them for services, facilities, operations, and programs.

- **The Matriculation Fee:** The Matriculation Fee is a one-time fee charged to newly admitted students upon enrollment. This fee is a one-time assessment and was developed to reduce the large number of enrollment-related fees for student orientation, course scheduling (drop/add

fees), transcripts, degree applications, and re-enrollment. The fees are also used to support academic programming for freshman interest groups and learning communities.

- ***Undergraduate International Student Fee:*** The University sets the international student services fee to provide a set of services and programming to support international students. The fee supports services related to academic support; enrollment services; increased immigration compliance and reporting as required by the federal government (such as SEVIS II); personal and cultural counseling and advising; and accelerated planning and delivery of new programs.
- ***Laboratory and Course Fees:*** Laboratory and course fees must be published. Generally, laboratory and course fees are limited to fees for equipment, materials, or ancillary services consumed by the student as a part of course instruction where the equipment or material is not readily available for purchase through a private source.
- ***Other Charges, Fees and Fines for Services, Facilities, Operations and Programs:*** The level of charges, fines and fees should be at least sufficient to ensure recovery associated direct and indirect costs. Some charges, fines and fees may be established at a level to deter conduct that is contrary to University policies and standards or applicable law. Charges, fees and fines are for purposes such as the following: auxiliary services such as housing, food services, and parking; use of facilities; athletics and other tickets and events; and violation of policies and standards, such as late fines for library books and parking fines.
- ***Application Fee:*** The President or designee determines application fees. The University may assess greater application fees for admission to selected programs or schools. The relevant application fee must be received before the application will be evaluated. Application fees are not refundable.

Undergraduate Application Fee Waiver Program: The President or designee may, upon request, waive the application fee for first-time freshmen or transfer students who, at the time of application, demonstrate high financial need, as evidenced by:

- Participation in a free or reduced school lunch program;
- Pell-eligible status provided on FAFSA-related documents;
- Involvement in TRIO-type college preparatory programs (e.g., Upward Bound, Talent Search, EOC, HEP);
- State of Oregon or U.S. public assistance; College Board fee waiver; or
- Submission of a College Board, NACAC, or Foster Youth Tuition and Fee waiver; or
- Other factors illustrating financial hardship, at the discretion of the Office of Admissions.

No applicant will be granted a fee waiver unless they are determined to have genuine financial need. Prospective students who are classified as international applicants are not eligible for an application fee waiver. However, undocumented Oregon high school students who are potentially eligible for the state's Tuition Equity Program can be granted a waiver on a case-by-case basis. The Office of Admissions administers the application fee waiver program, and its Director may add, remove or modify methods of confirmation as needed over time.

To request an application for Application Fee waiver, go to:
<http://admissions.uoregon.edu/counselors/feedeferral>.

The student must complete the form and, as appropriate, obtain needed signatures to confirm her/his status.

Graduate Application Fee Waiver: A limited number of waivers of the graduate application fee are available for graduate applicants who are:

- An admitted graduate student or an applicant that has already paid the UO graduate admission application fee;
- An employee eligible for staff tuition rates;
- A participant in an undergraduate research program for minority students;
- A participant in a service-based organization such as the Peace Corps or the US armed services;
- Eligible for a waiver on the basis of financial need.

The Graduate School administers the graduate application fee waiver program. Applicants may request a waiver as part of the online application for Graduate School admission.

Post-baccalaureate, Non-graduate Student Classification

A holder of an accredited baccalaureate degree who has not been admitted to a graduate degree program and who submits an official application for admission to pursue a second baccalaureate degree or enroll in course work not to be used for credit toward a graduate degree is called a *post baccalaureate, non-graduate student* and is assessed tuition at undergraduate rates. Baccalaureate degree holders who are not admitted to post baccalaureate, non-graduate status will be assessed graduate tuition rates.

Baccalaureate degree holders who are admitted to post baccalaureate, non-graduate status are ineligible for graduate credits taken while in this status. However, in individual cases, the University may allow the reservation of credits toward the University's graduate programs. Graduate credits reserved in combination as an undergraduate and post baccalaureate, non-graduate may not exceed 15 credits.

Students who are admitted to an advanced degree program may convert to post baccalaureate, non-graduate student status only upon approval of the Provost or designee but only if the student has not been disqualified from the advanced degree program for academic or conduct reasons, or a request is approved by the dean of the Graduate School for voluntary relinquishment of graduate status.

Students who are admitted to a graduate certificate program are not eligible for the post baccalaureate, non-graduate student status. Graduate tuition rates are applicable whether or not students in the program seek graduate credit.

SCHOLARSHIP AND TUITION REMISSION POLICIES

The University's commitment to the 40-40-20 goal described in ORS.009 is achieved through an array of scholarship and financial aid programs and policies. These programs and policies promote the university's goals of providing accessibility to high-quality higher education.

Student Financial Aid Programs

The combined aid for a student may not exceed the cost of attendance for that student, except as approved by the President or designee. The University's student financial aid offerings are comprised of programs similar to others offered across the country (often referred to as "fee waivers" or "tuition discounts") enhanced by initiatives specific to the University or the state of Oregon. As an enrollment management tool, programmatic student aid allows the University to target specific campus enrollment goals including recruitment of needy or meritorious students, international students, athletes, and other student populations. The following are summaries of University student financial aid programs:

Diversity Programs

- **University of Oregon Diversity Initiatives**
 - *Criteria:* These initiatives are open to all admitted students, resident or nonresident, undergraduate, graduate, or law. The programs may consider different factors in making awards and may offer financial aid programs that support the university's commitment to diversity and supports its educational mission.
 - *Awards:* The university may make partial or full scholarships based on need or to expand the number of students who receive at least some funding support. Awards are specific to the University of Oregon, and students may not take a scholarship with them if they move to another institution.

International Recruitment Programs

- **International Fee Remission Program**
 - *Criteria:* This program is for admitted undergraduate or graduate students with international student status.
 - *Awards:* Awards may vary in amount but cannot exceed the total amount of the fee. The university has the option to remit all or a portion of this fee.
- **Cultural Service Program**
 - *Criteria:* This program is for admitted undergraduate or graduate students with international student status who: are competitively selected on the basis of academically meritorious achievement; and fulfill the community service requirements of the program while receiving the award.
 - *Awards:* Awards may vary in amount but cannot exceed the total nonresident undergraduate or graduate tuition and mandatory enrollment fees. Remission of mandatory enrollment fees is at the university's option.

International Exchanges

- **IE3 Global Programs**

- *Criteria:* This program is for students who are attending University of Oregon as a part of an exchange program managed by IE3 Global and approved by the University of Oregon.
- *Awards:* Awards may consist of remission of all or some of the Enrollment Fees, depending upon the reciprocal agreement under which the student is enrolled.

Contract and Grant

- **Contract and Grant: Academic Year**

- *Criteria:* This provision is for students who participate in specific courses or programs during the academic year funded by grant or contract with an outside agency or firm.
- *Awards:* Awards are generally for remission of tuition only, depending upon agreement with the granting agency.

- **Contract and Grant: Summer Session**

- *Criteria:* This provision is for students who participate in specific courses or programs during the summer session funded by grant or contract with an outside agency or firm.
- *Awards:* Awards are generally for remission of tuition only, depending upon agreement with the granting agency.

University of Oregon Tuition Grant

- *Criteria:* The University of Oregon Tuition Grant is a need-based tuition grant program available to qualified Oregon resident undergraduates.
- *Awards:* These supplemental tuition grants may not exceed the total Tuition assessed for the regular academic year.

Veteran Fee Remissions

VOYAGER Fee Remission

The Voyager Tuition Assistance Program (Voyager) was implemented in the Fall of 2005 in response to a direct gubernatorial request and is intended for National Guard and Reservists who have been in an area of hostility since 9/11.

- *Criteria:* The VOYAGER fee remissions are for Oregon residents who are members of the National Guard or Reserves and were deployed in an area of military combat since September 11, 2001. This fee remission is for full-time students pursuing their initial bachelor's degree. Students must submit a Free Application for Federal Student Aid annually and continue to maintain satisfactory academic progress to maintain eligibility.
- *Awards:* Award is the difference between the National Guard and Reserves tuition benefit of \$4,500 or the VA Chapter 33 Tuition Fee benefit and total enrollment fees. Students are responsible for securing the National Guard or Reserves tuition benefit. Duration of the VOYAGER award is four years excepting those five-year degree programs as documented in the University of Oregon catalog. Students are not eligible for the award once they earn fifteen credits above the minimum number of credits required by the degree.

Veterans' Dependent Tuition Waiver

- *Criteria:* The Veterans' Dependent tuition waiver is for qualified students admitted to a baccalaureate or master's degree program. A qualified student is a child (includes adopted child or stepchild), spouse or an unremarried surviving spouse of a service member or a child of a Purple Heart recipient.
 - The service member is one who:
 - Died on active duty;
 - Has a 100% service-connected disability rating as certified by the United States Department of Veterans Affairs or by any branch of the Armed Forces of the United States; or
 - Died as a result of a military service-connected disability.
 - The Purple Heart recipient is a person, alive or deceased, who:
 - Was relieved or discharged from service in the Armed Forces of the United States with either an honorable discharge or a general discharge under honorable conditions; and
 - Was awarded the Purple Heart in 2001 or thereafter for wounds received in combat.
- An eligible child must be 23 years of age or younger at the time the child applies for the waiver. A child who is older than 23 years of age is eligible for a waiver for a master's degree program if the child:
 - Applied for and received a waiver for a baccalaureate degree when the child was 23 years of age or younger; and
 - Applied for a master's program waiver within 12 months of receiving a baccalaureate degree.

The qualifying student must meet Oregon residency requirements.

- *Awards:* The award may be granted for credit hours for courses that are offered at the University of Oregon. The award does not cover other mandatory enrollment and course specific fees. The maximum waiver granted under this remission program shall be:
 - The total number of attempted credit hours equal to four years of full-time attendance for a baccalaureate degree; and
 - The total number of attempted credit hours equal to two years of full-time attendance for a master's degree.
- Notwithstanding sections 1 and 2 of this paragraph, a waiver may not exceed the total number of credit hours the qualified student needs to graduate with a baccalaureate or a master's degree. Transferred credit hours accepted for a degree program may or may not count toward the total credit hours needed for degree completion.
 - The amount of tuition waived may be reduced by the amount of any federal aid scholarships or grants, awards from the Oregon Opportunity Grant program established under ORS 348.205, or any other aid from the eligible post-secondary institution, received by the qualified student.
 - The amount of tuition waived may not be reduced by the amount of any Survivors' and Dependents' Educational Assistance under 38 U.S.C. Chapter 35 paid to a qualified student.
 - Awards to children of Purple Heart recipients apply only to students admitted as new but not continuing for Fall 2013 or thereafter.
 - Please, visit the University of Oregon webpage at <http://brp.uoregon.edu/special-fees-fines-book> for additional program information and application process.

Nonresident Veteran Resident Tuition

The Nonresident Veteran Resident Tuition is a tuition reduction for qualified students who are not Oregon residents and who are attending classes as an admitted undergraduate or graduate student at the university if the student:

- Served in the Armed Forces of the United States;
 - Was relieved or discharged from that service with either an honorable discharge or a general discharge under honorable conditions as shown on an original or certified copy of the student's DD-214; and
 - Provides proof that the student has established a physical presence in Oregon within 12 months of being enrolled at the University of Oregon.
- *Award:* Qualified students admitted as new but not continuing undergraduate students for the Fall 2013 term or later are charged tuition and fees no greater than the resident rate with the following listed qualifications:

- A student who served in the Armed Forces of the United States *and* who receives federal tuition benefits in excess of the tuition and fees charged under this policy shall pay tuition and fees equal to the federal tuition benefits received.
- Distance education and self-support courses as identified by the university are excluded from this discount.
- If a nonresident student is otherwise eligible for tuition benefits under this discount and receiving federal vocational rehabilitation education benefits, that student shall pay full nonresident tuition and fees charged by the University of Oregon.

Qualified graduate students admitted as new but not continuing graduate students for the Fall 2014 term or later are charged tuition and fees no greater than the resident rate with the following listed qualifications:

- A student who served in the Armed Forces of the United States *and* who receives federal tuition benefits in excess of the tuition and fees charged under this policy shall pay tuition and fees equal to the federal tuition benefits received.
- Distance education and self-support courses as identified by the university are excluded from this discount.
- If a nonresident student is otherwise eligible for tuition benefits under this discount and receiving federal vocational rehabilitation education benefits, that student shall pay full nonresident tuition and fees charged by the University of Oregon.

Foster Youth Tuition Waiver

The Foster Youth Tuition and Fee Waiver originated with the passage of HB 3471 in the 2011 Regular Session of the Oregon Legislative Assembly and is intended to “increase access to higher education for current and former foster children by providing a Tuition and Fee Waiver” to minimize the amount of tuition absorbed by the student. It was further amended by HB 2095 in the 2013 Regular Session to align the definition of “former foster youth” with the federal standard.

- *Criteria* : The Foster Youth Tuition and Fee Waiver is open to qualified current and former foster children enrolled as undergraduate students within the university for the purposes of pursuing an initial undergraduate degree (as evidenced by admission into an undergraduate degree program). This program waives tuition and fees for current and former foster youth who enroll prior to reaching 25 years of age until the student receives “the equivalent of four years of undergraduate education.”
- To qualify for the program, the student must:

- Have spent at least 180 days in substitute care after age 14, was not dismissed from care prior to reaching 16 years of age and either left foster care (had ward ship terminated) or completed high school/GED within the previous 3 years; and
 - Be admitted to an undergraduate degree program and enroll prior to reaching 25 years of age; and
 - Submit a completed FAFSA (Free Application for Federal Student Aid) for each academic year he/she is eligible for the program; and
 - For years after the first academic year at an institution of higher education, have completed a minimum of 30 volunteer service hours in the previous academic year performing community service activities such as mentoring foster youth or assisting in the provision of peer support service activities, according to policies developed by the institution of higher education at which the current or former foster child is enrolled.
- *Awards:*
1. A qualified student for The Foster Youth Tuition and Fee Waiver is entitled to waiver of tuition and fees as noted below:
 - a. Tuition for academic credit courses (at base or differential rates depending upon program to which student is admitted) but not for noncredit courses.
 - b. Mandatory enrollment fees: building, incidental, health service, recreation center, or other mandatory fees that may be added from time to time.
 - c. Fees required for instruction related services such as lab or course fees that are assessed upon registration for a particular course.
 - d. The waiver excludes all other charges, fees and fines for such as residence hall room and board, dining services, parking fees and fines, library fines, etc. In addition, text books and other course materials not assessed as part of a course fee are also excluded. Fees considered as “pass through” fees, paid to an outside provider, are exempt from the Tuition and Fee Waiver.
 2. Eligible students may receive the Foster Youth Tuition and Fee Waiver for up to 12 terms of full-time study or the equivalent. Attendance at less than full-time will be prorated accordingly.
 3. If a student meets all other criteria for eligibility, but does not require the Foster Youth Tuition and Fee Waiver, the student shall remain eligible until the student receives the equivalent of 4 years of undergraduate education.
 4. As noted previously, to be considered eligible for this program, the student must complete and submit a FAFSA for each academic year they are eligible for the program. Awards made under The Foster Youth Tuition and Fee Waiver shall be applied after the following:
 - a. Any federal Pell or Supplemental Educational Opportunity Grants (SEOG)
 - b. Oregon Opportunity Grant established under ORS 384.205
 - c. Any other gift, grant or scholarship received from the institution of higher education which may be applied to the tuition and fees covered under this program.

5. For purposes of this program, non-tuition scholarships from sources outside of the university, which pass through either OSAC or the institution, are not included in the calculation of the tuition and fee waiver award amount.

Definition of Terms: For purposes of this waiver, the following terms are defined as follows:
A “former foster child” is defined as an individual who, for a total of six or more months while between 14 and 21 years of age, was:

- A ward of the court pursuant to ORS 419B.100(1)(b) to (e) and in the legal custody of the Oregon Department of Human Services (or one of the nine federally recognized Tribes in Oregon) for out-of-home placement and not dismissed from care before reaching 16 years of age; or
- An Indian child subject to the Indian Child Welfare Act (25 U.S.C. 1901 et seq.), under the jurisdiction of a tribal court for out-of-home placement and not dismissed from care before reaching 16 years of age.

The “equivalent of 4 years of undergraduate education” and “equivalent of 4 academic years” is defined as up to 12 terms of full time study or the equivalent. Attendance at less than full-time will be prorated, accordingly.

Please, visit the University of Oregon webpage at <http://brp.uoregon.edu/special-fees-fines-book> for additional program information and application process.

Tuition Equity

The 2013 Oregon Legislature passed the OUS-supported Tuition Equity Act. The Tuition Equity Act, as outlined in House Bill 2787 (2013), became law on April 2, 2013, and exempts the following students from paying nonresident tuition and fees for enrollment in Oregon’s public universities:

1. Students who are not citizens or lawful permanent residents of the United States provided the student:
 - a. During each of the three years immediately prior to receiving a high school diploma or leaving school before receiving a high school diploma, attended an elementary or a secondary school in Oregon;
 - b. During each of the five years immediately prior to receiving a high school diploma or leaving school before receiving a high school diploma, attended an elementary or a secondary school in any state or territory of the United States, the District of Columbia or the Commonwealth of Puerto Rico;
 - c. No more than three years before initially enrolling in an Oregon public university, received a high school diploma from a high school in this state or received the equivalent of a high school diploma (such as a GED); and
 - d. Shows intention to become a citizen or a lawful permanent resident of the United States by submitting to the public university the student attends or plans to attend:
 - e. An official copy of the student’s application to register with a federal immigration program or federal deportation deferral program or a statement of intent that the student will seek to obtain citizenship as permitted under federal law; and
 - f. An affidavit stating that the student has applied for a federal individual taxpayer identification number or other official federal identification document.

2. Students who are financially dependent upon a person who is not a citizen or a lawful permanent resident of the United States if the student:
 - a. During each of the three years immediately prior to receiving a high school diploma or leaving school before receiving a high school diploma, attended an elementary or a secondary school in this state and resided in this state with the person upon whom the student is dependent;
 - b. During each of the five years immediately prior to receiving a high school diploma or leaving school before receiving a high school diploma, attended an elementary or a secondary school in any state or territory of the United States, the District of Columbia or the Commonwealth of Puerto Rico and resided with the person upon whom the student is dependent;
 - c. No more than three years before initially enrolling in an Oregon public university, received a high school diploma from a secondary school in this state or received the equivalent of a high school diploma.

3. For a student who is not already a citizen or lawful permanent resident of the United States, shows intention to become a citizen or a lawful permanent resident of the United States by submitting to the public university the student attends or plans to attend:
 - a. An official copy of the student's application to register with a federal immigration program or federal deportation deferral program or a statement of intent that the student will seek to obtain citizenship as permitted under federal law; and
 - b. An affidavit stating that the student has applied for a federal individual taxpayer identification number or other official federal identification document.

A student will continue to qualify for exemption from nonresident tuition and fees (e.g., be able to pay in-state tuition rates) under subsection (1) or (2) above for five years after initial enrollment.

A student who is a citizen or a lawful permanent resident of the United States and who has resided outside of Oregon for more than three years while serving in the Armed Forces of the United States, but who otherwise meets the requirements of subsection (1) or (2) above, shall qualify for exemption from nonresident tuition and fees for enrollment in a public university listed in ORS 352.002 without having to reestablish residency in Oregon.

Please, visit the University of Oregon webpage at <http://brp.uoregon.edu/special-fees-fines-book> for additional program information and application process.

Other Financial Aid Programs

The university may create other individual financial aid programs to address enrollment management and financial aid program needs.

- *Criteria:* The University of Oregon scholarship programs are merit and/or need based awards that support the mission and goals of the university. These scholarships assist in the recruitment and retention of students.

- *Awards:* Scholarship amounts and eligibility criteria may vary across programs, and across academic years. These programs will be reviewed periodically to ensure that they continue to support the university's enrollment goals. Both resident and nonresident undergraduates

will be eligible to receive funds under this program, with award amounts differing due to the difference in tuition for these groups of students. For programs where need is a consideration, use of the FAFSA data will also be considered in determining award eligibility.

Reduced Tuition Benefit for Academic and Classified Employees

The academic term rate for employees is 30% of resident undergraduate tuition assessed at the teaching institution, rounded to the nearest dollar. The staff fee rate will be charged at the “regular” (not differential) resident undergraduate tuition rate for employees enrolled in either undergraduate or graduate programs, up to twelve credits per term.

Charges for mandatory enrollment fees do not apply for employees using the benefit; nor are employees entitled to health services or incidental fee services through this program. No Application Fee is required for employees and no other deposit is required when registering for classes. Other fees such as lab or course fees are assessed at the full rate and no discount is provided.

Staff fees are not applicable to self-support courses or to courses in excluded UO programs. 2015-16 excluded programs are:

1. Self-support courses
2. Law Program
3. Law — Appropriate Dispute Resolution (CRES)
4. Law — Environmental and Natural Resources
5. Journalism Portland Program — Strategic Communication Masters
6. Journalism Portland Program — Multimedia Journalism
7. Oregon Executive MBA
8. Applied Information Management (AIM)
9. Clark Honors College – Differential Tuition Only

Excluded programs are determined at the discretion of the President and the notice of exclusion must be filed with Human Resources office prior to the first day of registration for a term.

1. On approval of the president or designee of the teaching institution and with the concurrence of the employee’s immediate supervisor, the staff fee is available to employees appointed at half-time (.5 FTE) or more (not including temporary classified employees or other student employees).
2. To qualify for this fee, the staff member must meet the criteria no later than the first day of classes of the term of enrollment. The maximum number of credits to which the staff fee may be applied is 12 credits per quarter or per semester. See exception for retired employees and employees on leave, Section (d) of OAR580-022-0030. For more information please go to: <http://brp.uoregon.edu/special-fees-fines-book>.
3. Employees enrolled for more than 12 credits in one term will pay for each additional credit at the campus published “each additional credit” tuition rate applicable to resident undergraduate or graduate students, depending upon the employee’s or dependent’s degree status. There is no tuition plateau for graduate students using the staff tuition benefit.
4. For purposes of this rule, the term “employee” may include persons with full-time courtesy appointments who provide a benefit to the institution in the form of teaching, research, or counseling, under the direction of the institution and using the facilities of the institution.

5. Retired employees and employees on leave are eligible for staff fee privileges. Subject to the approval of the president or designee of the teaching institution, the maximum credit limitation may be waived for retired employees and for employees on leave. See exception under Senior Citizen Tuition.
6. Employees who use the staff fee for courses away from their home institution are subject to staff fee policies and procedures of the instructing institution. There is no fee plateau at any campus for employees, family and dependents, or retired staff.
7. Employees on furlough or lay-off status may be eligible for staff fees in accordance with provisions of a collective bargaining agreement.
8. No tuition shall be assessed to courses enrolled in by employees with a grading option of 'audit'. Attendance under such condition must be with the instructor's consent and on a space-available basis. The University of Oregon maintains a record of the courses audited. Courses approved for audit by the instructor confer no credit to the student, are not charged staff fee rates or regular tuition, and may be used in addition to staff fee privileges during a term. However, any applicable course, lab or material fees associated with auditing for-credit classes will be assessed by the institution and is the responsibility of the employee. This provision cannot be subdivided in conjunction with the Employee Family Member and Domestic Partner Transfer provisions.
9. The benefit may be used at any Oregon four-year public institution.
10. Effective July 1, 2014, University of Oregon unclassified employees who are using this tuition discount for the undergraduate education of a dependent child will be entitled to a second, concurrent tuition discount for a dependent child to attend undergraduate programs at the University of Oregon. The terms, conditions, eligibility requirements, and discount available applicable to this additional tuition discount will be the same as the terms, conditions, eligibility requirements and discount available under the tuition discount program.

Reduced Tuition Benefit for Family Members and Domestic Partners of Employees

To improve the recruitment and retention of high quality faculty and staff, the staff fee policy is extended to qualified family members, eligible dependents, domestic partners and their eligible dependents on a limited basis.

The academic term rate for family members is 30% of resident undergraduate tuition assessed at the teaching institution, rounded to the nearest dollar. For campuses where a differential tuition structure is in effect, the staff fee rate will be charged at the "regular" (not differential) resident undergraduate tuition rate for both undergraduate and graduate student employees.

Qualified family members including spouse, domestic partners, and dependents receiving the transferred benefit are responsible for all mandatory enrollment fees in addition to laboratory/course fees, late fees, and registration fees, if applicable. Breakage and/or other mandatory application deposits are required of the participating family member to register for classes.

Staff fees are not applicable to self-support courses or to courses in excluded UO programs. 2015-16 excluded programs are:

1. Self-support courses
2. Law Program
3. Law — Appropriate Dispute Resolution (CRES)

4. Law — Environmental and Natural Resources
5. Journalism Portland Program — Strategic Communication Masters
6. Journalism Portland Program — Multimedia Journalism
7. Oregon Executive MBA
8. Applied Information Management (AIM)
9. Clark Honors College – Differential Tuition Only

Excluded programs are determined at the discretion of the President and the notice of exclusion must be filed with Human Resources office prior to the first day of registration for a term.

1. The staff fee provisions may be transferred to a qualified family member or domestic partner of employees appointed at half-time (.5 FTE) or more (not including temporary classified employees, graduate assistants, or other student employees). Employee eligibility is verified through Human Resource System records. To qualify for this fee, the family member, domestic partner, or eligible dependent must meet the criteria no later than two weeks prior to the first day of classes of the term of enrollment.
2. For purposes of this policy, the eligible family members include spouse, domestic partner, dependent children and dependent children of domestic partners in accordance with IRS Code 152 and Section One of the Public Employees Benefit Board.
3. 3) The maximum number of transferrable credits is 12 credits per quarter or per semester. Only one staff member, spouse, domestic partner or dependent may use the staff fee benefit per term or semester. The benefit may not be subdivided among family members during a term.
4. The qualified family member or domestic partner enrolled for more than 12 credits in one term will pay for each additional credit at the campus published “each additional credit” tuition rate applicable to resident undergraduate or graduate students, depending upon the employee’s or dependent’s degree status. There is no tuition plateau for graduate students using the staff tuition benefit. The Presidents of each university may exclude certain programs from the policy.
5. The transfer of staff fee benefits is not available for retired employees.
6. Qualified family members or domestic partners of employees who use the staff fee for courses away from the employee’s employing institution are subject to staff fee policies and procedures of the instructing institution. There is no fee plateau at any campus for employees, retired staff, domestic partners, or eligible dependents.
7. Eligibility of employees on furlough or lay-off status is subject to applicable collective bargaining agreements.
8. No tuition shall be assessed to courses enrolled in by employees with a grading option of ‘audit’. Attendance under such condition must be with the instructor’s consent and on a space-available basis. Institutions are required to maintain a record of the courses audited. Courses approved for audit by the instructor confer no credit to the student, are not charged staff fee rates or regular tuition, and may be used in addition to staff fee privileges during a term. Any applicable course, lab or material fees associated with auditing for-credit classes will be assessed by the institution and is the responsibility of the family member. This provision cannot be subdivided in conjunction with the Employee Family Member and Domestic Partner Transfer provisions.
9. The benefit may be used at any Oregon four-year public institution.
10. Effective July 1, 2014, University of Oregon unclassified employees who are using this tuition discount for the undergraduate education of a dependent child will be entitled to a second, concurrent tuition discount for a dependent child to attend undergraduate programs at the University of Oregon. The terms, conditions, eligibility requirements, and discount available

applicable to this additional tuition discount will be the same as the terms, conditions, eligibility requirements and discount available under the tuition discount program.

Graduate Assistants

Graduate students appointed by the University of Oregon as Graduate Teaching Fellows (GTFs), including as graduate teaching assistants and graduate research assistants, are paid at established institutional salary rates and are exempt from the payment of tuition at the University of Oregon up to the first 16 credits per term subject to institutional policy. Appointment as a GTF may not be for less than .20 FTE for the term of appointment.

The tuition will be assessed to the employing account or department within the university, not to exceed the graduate resident, full-time student tuition per term. When a GTF is authorized to exceed 16 credits per term, the university shall charge the GTF the resident overload tuition for the excess credits that correspond to their major's tuition schedule. GTFs are exempt from payment of tuition and of fees for self-support courses that are required for the completion of the degree for up to 16 credit hours taken in any quarter to which the appointment applies.

GTFs are assessed mandatory enrollment fees, a portion of which is subsidized by the institution during fall, winter, and spring.

Students with academic-year GTF appointments may be eligible for a summer tuition waiver if they meet the criteria outlined on the Graduate School website.

Resident Oregon Senior Citizen Program

The Senior Citizen Program is designed for Oregon resident senior citizens, age 65 or older. Seniors may register to attend class as an auditor at no charge on a space-available basis, and with the permission of the offering department. Classes taken under this program do not offer credit and cannot be counted toward a degree. If credit is sought, tuition and fees, as well as charges for special materials or fees, if any, will be assessed according to applicable tuition schedules and records will be maintained. Self-support classes are excluded from this benefit and Incidental Fee services are not available.

Auditors

Students enrolled in a combination of credit and audit courses or audit only will be assessed for the total credits under the credit tuition and fee schedule appropriate to their classification and residency.

University/School Partnership Co-Pay Program

School districts having contracts with the university to supervise educator professionals preparing for Oregon licensure may exercise these provisions.

Earning the Co-Pay

For each permissible activity provided under contract with a cooperating district, a district earns a co-pay privilege to register any licensed educational professional employed by the district at the university co-pay fee rate. The rate should be one-third of the tuition charged for the course. Institutions with current contractual obligations may elect to defer compliance of the rate until expiration of the existing contract.

A “co-pay privilege” allows one individual to register for up to 8 quarter credit hours in the term it is used. The total reduced fee credits awarded for practica and student teaching may not exceed 11 in a year, per each university student provided services by the district.

Supervised full-time student teaching: Co-pay privileges of 5 credit hours may be awarded for supervision of the final full-time student teaching per quarter. Student teaching is the culminating, full-time supervised teaching experience provided for students completing a program approved by the Teacher Standards and Practices Commission, leading to Initial Licensure in one or more of four authorizations: Early Childhood, Elementary, Middle, and High School; and specialty endorsements.

Experiential preparatory practica or part-time student teaching: Co-pay privileges of 3 credit hours may be awarded for supervision of students in experiential preparatory practica or part-time student teaching per academic quarter. These are practica assigned to or required of the student prior to or concurrent with student teaching and block practica and/or other miscellaneous practica offered by colleges and divisions of education for students completing a program approved by the Teacher Standards and Practices Commission, leading to Initial Licensure in one or more of four authorizations: Early Childhood, Elementary, Middle, and High School; and specialty endorsements.

Redeeming Reduced Fee Credits

Earned co-pay privileges must be used by a licensed educator professional employed by the school district within five successive academic quarters (including summer session) following the quarter in which the supervision is provided, after which time the co-pay privilege is void.

The co-pay fee is applicable only up to 8 credit hours in any academic quarter for any one licensed educator professional, including summer session, even though the district may have earned two or more enrollment privileges, or if the licensed educator professional using the privilege enrolls for fewer than 8 credits.

Unused portions of an enrollment privilege may not be carried to another term or used by another teacher.

A co-pay privilege may be used during any academic term (including summer session) at the university to the extent that it has a teacher preparation program. The university may enter into “partnerships of trade” with any sister institution if they are willing to accept vouchers from other institutions.

The university may set limits on courses available for those redeeming vouchers/co-pays (for example, courses in summer session, distance education, continuing licensure, continuing/extended education). Each institution will indicate on the voucher the existence of restrictions.

The co-pay privilege may also be redeemed by an administrator, counselor, or other licensed educator professional in a cooperating district.

Other Provisions

If a licensed educator professional using a co-pay privilege registers for 8 hours or fewer and desires the in-residence services provided by the Health Service and Incidental Fee, the licensed educator professional may elect those services by paying the appropriate fee for the number of hours enrolled. If the licensed educator professional using the co-pay privilege registers for more than 8 credit hours, the first 8 hours may be taken at the institution's co-pay rate. Hours in excess of 8 shall be at the appropriate credit hour rate (graduate or undergraduate, resident or nonresident) and the institution shall charge all enrollment fees applicable to the total number of hours for which the licensed educator professional is registering.

Each institution may, at its discretion, extend to the eligible district licensed educator professional other privileges such as use of the institution library, access to campus parking, and admission to campus events at faculty and staff rates, provided that such extended privileges do not exceed the benefits made available to the faculty and staff of the institution.

Other Remission Programs

The university may create individual fee remission programs to address enrollment management and financial aid program needs.

- *Awards:* Awards may vary in amount but cannot exceed the total cost of education.

FEE POLICIES SPECIFIC TO SUMMER SESSION

Tuition rates may be assessed based on undergraduate and graduate course designation or student classification.

Course level designations are generally defined as follows:

- Course numbers assigned 499 and below are assigned undergraduate fee rates.
- Course numbers assigned 500 and higher are assigned graduate fee rates.

Semester rates for students attending the University of Oregon Law programs are modified for the Summer Session program.

Tuition may be assessed on a per-credit hour basis or aligned to the preceding academic year structure. Mandatory enrollment fees are assessed in the summer. Staff, qualifying family/dependents, and graduate assistant fee privileges may be authorized during the Summer Session at the option of the University. If authorized, fees and study privileges shall conform to policies set forth in this Fee Book.

Staff members or qualifying family/dependents who seek to use the staff fee privilege for courses away from their home institution are subject to corresponding fee policies of the instructing institution.

A student enrolled in a combination of credit and audit courses will be assessed for the total hours under the tuition and fee schedule appropriate to that individual's course or student level. If enrolled for audit courses only, the student will pay the same required fees as assessed for similar hours of for-credit classes.

The summer refund policy for course load reduction or withdrawal differs from the academic year policy; the policy can be found at <http://brp.uoregon.edu/sites/brp/files/brp/fees/Fee%20Refund%20Schedule.pdf>.

REFUNDS, WAIVERS, AND ACCOUNTS RECEIVABLE POLICIES

Refund Policies

Refund policies for course load reduction or withdrawal are subject to university policy and procedure. Refunds may be granted to students in accordance with the refund schedule at <http://brp.uoregon.edu/sites/brp/files/brp/fees/Fee%20Refund%20Schedule.pdf>.

Military Duty Refund Policy

Any student service member or National Guard member with orders to report for active military duty may withdraw at any time during the term and receive a full refund. If sufficient course work has been accomplished and the instructor feels justified, the instructor may either grant credit for the course work completed and assign a grade or arrange for the student to take an incomplete. In either of these cases, no refund will be given. The student may use a combination of these options.

Waiver of Certain Student Fees

Certain student fee charges may be waived when regulations of federal agencies or contract agreements preclude the assessment of those fees. Please contact the University of Oregon's Office of Business Affairs to determine which fee charges are eligible, if any, for this waiver.

Institution Authority to Adjust Charges

The President or designee may make tuition refunds and waive fines or charges that result from circumstances beyond the student's control or are for the best interest of the institution.

Revolving Charge Agreement

The University of Oregon has adopted a policy establishing a Revolving Charge Agreement. Transactions covered by the Plan may include (by way of description and not limitation) tuition, fees, housing charges and other obligations primarily involving students, including and fines and penalties, incurred by anyone.

The policy shall:

- Describe the interest to be charged, as well as service charges, collection and other fees and costs, if any, and penalties that would apply should an account become delinquent;
- Provide for an agreement to be signed by the obligor

Interest on Overdue Accounts

The University of Oregon charges simple interest on the total due amount not paid within the grace period. The annual rate is 9 percent. Periodic rate of interest is .75 percent per month, or fraction thereof, of the unpaid total due balance remaining on the account as of the tenth of the month.