

Note for online reference: Any materials or exhibits referenced in this approved resolution can be found in the meeting's materials posted at <https://trustees.uoregon.edu/meetings> .

**Executive and Audit Committee
Board of Trustees of the University of Oregon**

Resolution: Authorization for Certain General Revenue Bond Issuance

Whereas, on May 19, 2021, the Board of Trustees ("Board") adopted a resolution providing preliminary authorization for the issuance of general revenue bonds, attached hereto as Exhibit A;

Whereas, the aforementioned resolution requires the Treasurer to obtain approval from the Executive and Audit Committee prior to executing final agreements necessary to issue such revenue bonds; and,

Whereas, the University of Oregon wishes to proceed with the issuance of revenue bonds associated and in accordance with the aforementioned resolution, seeking a total sale of up to \$120 million par value with issuance not later than October 31, 2021.

Now, therefore, the Executive and Audit Committee (EAC) of the Board of Trustees of the University of Oregon hereby authorizes the University's treasurer, or her designee, to execute the sale of general revenue bonds as outlined in Exhibit A in an amount not to exceed \$120 million not later than October 31, 2021. The EAC further ratifies all prior actions taken by the university to prepare for the execution of this issuance.

Moved: Aaron Seconded: Kari

VOTE: Voice Vote Recorded – Ayes carried (no dissention)

DATE: August 11, 2021

Recorded by the University Secretary:

